


Bases Conversion and Development Authority
Borrowings Guaranteed by National Government

Fund Source	: Japan International Cooperation Agency
Loan/Grant No.	: PH-P226
Loan/Grant Amount – Original	: JPY 41,931,000,000
Loan/Grant Amount - Supplemental	: JPY 17,106,000,000
Loan/Grant Amount - Total	: JPY 59,037,000,000
Interest Rate (%)	: 0.95% (Civil Works) : 0.75% (Consulting Services)
Service Charge (%)	: 0.01% of Loan Availment
Commitment Charge:	: N/A
Maturity Period	: 40 years
Grace Period	: 10 years
Signing Date	: 14 September 2001 (Original) : 31 March 2008 (Amendment)
Effectivity Date	: 14-Sep-01
Closing Date	: 17-Dec-10
Cancellations	
Amount Cancelled	: JPY898,504,723
Date Cancelled	: 17-Dec-10
Loan Availment	: JPY 58,138,495,277
Actual Principal Payments*	: JPY 6,671,797,277
Outstanding Pricipal Balance	: JPY 51,466,698,000

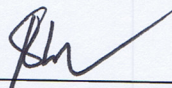
*As of 31 December 2014

Prepared by:

Noted by:



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Vice President - Finance