

Borrowings Guaranteed by National Government

Fund Source : Japan International Cooperation Agency
Loan/Grant No. : PH-P226
Loan/Grant Amount – Original : JPY 41,931,000,000
Loan/Grant Amount - Supplemental : JPY 17,106,000,000
Loan/Grant Amount - Total : JPY 59,037,000,000
Interest Rate (%) : 0.95% (Civil Works)
: 0.75% (Consulting Services)
Service Charge (%) : 0.01% of Loan Availment
Commitment Charge: : N/A
Maturity Period : 40 years
Grace Period : 10 years
Signing Date : 14 September 2001 (Original)
: 31 March 2008 (Amendment)
Effectivity Date : 14-Sep-01
Closing Date : 17-Dec-10
Cancellations
Amount Cancelled : JPY898,504,723
Date Cancelled : 17-Dec-10
Loan Availment : JPY 58,138,495,277
Actual Principal Payments* : JPY 12,390,319,277
Outstanding Pricipal Balance : JPY 45,748,176,000

*As of 31 December 2016

Prepared by:

Noted by:



HEDDA Y. RULONA
Department Manager III



NENA D. RADO
Vice President and Chief Financial Officer



VIVENCIO B. DIZON
President and CEO