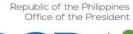


# PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA





#### **REQUEST FOR PROPOSAL (RFP)**

#### Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA

- 1. The Bases Conversion and Development Authority (BCDA) is a government corporation mandated to transform former military bases and properties into premier centers of economic growth as stipulated in its mandate Republic Act No. 7227 otherwise known as the "Bases Conversion and Development Act of 1992".
- The BCDA, through its End-user, who was delegated by the Bids and Awards Committee for Consulting Services (BAC-C), for the purpose, intends to procure and engage the services of a Consultant under Section 53.9 "Negotiated Procurement -Small Value Procurement" of the 2016 Revised Implementing Rules and Regulations of Republic Act No. 9184.
- 3. The Approved Budget for the Contract (ABC) is **Five Hundred Thousand Pesos (PhP 500,000.00)**, inclusive of VAT and all applicable taxes, fees and incidental expenses.
- 4. The Consultant must:
  - a be registered with the Philippine Government Electronic Procurement System (h <u>ttps://www.philgeps.gov.ph</u>);
  - b be any of the following:
    - duly-licensed Filipino/sole proprietorship
    - partnerships duly organized under the laws of the Republic of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines
    - cooperatives duly organized under the laws of the Philippines
    - persons/entities forming themselves into a joint venture, i.e. a group of two (2) or more persons/entities that intend to be jointly and severally or liable for a particular contract; provided, however, that Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of each joint venture as specified in their JVA.
  - c be a reputable media monitoring, data analytics, or insight solutions service provider/agency which has been in operations for at least two (2) years. In the case of joint ventures, the lead consulting firm should have at least two (2) years of business operation;
  - d have at least two (2) years of experience in online quad-media monitoring;
  - e have handled at least one (1) relevant online quad-media monitoring project for a period of two (2) years;
  - f have a Quad-Media Monitoring Team composed of three (3) key members: Overall Project Manager, Systems Manager, and Account Manager with at least two (2) years of experience in web-based quad-media monitoring as related to the function in the team.

P.O. Box 42, Taguig Post Office Taguig City, Philippines





- be assessed based on the most favorable compliance with the criteria. g
- The detailed Scope of Services and Deliverables of the Consultant are likewise indicated 5. in the attached Terms of Reference (TOR) for the Consulting Services.
- The Consultant shall be evaluated using the Quality-Based Evaluation (QBE) procedure. 6.
- 7. The criteria and rating for the selection of the winning Consultant are as follows:

Evaluation Criteria	Score	Minimum Required Score
<ul> <li>A) Applicable Experience of the Consultant</li> <li>1. Applicable Years of Experience of the Consultant / Firm</li> <li>2. Relevant projects completed</li> </ul>	40%	28%
B) Qualification of Personnel who shall be assigned to the project	20%	14%
<ul> <li>C) Plan of Approach and Methodology</li> <li>1. Substance of the General Approach and Methodology</li> <li>2. Work Plan</li> <li>3. One-Week Trial Period of the Web-based System</li> </ul>	40%	28%
TOTAL	100%	70%

Prospective bidders must pass the required minimum score of seventy percent (70%) on each criterion.

- 8. The Consultant is required to submit the following documents to be used by BCDA as the basis for the bid evaluation:
  - Eligibility Documents (PhilGEPS Registration) **EF** 1 a
  - b TPF 1 - Statement of All Completed Government and Private Contracts
  - TPF 2 Summary of Completed Services for the Past 2 Years (All Completed с Government and Private Contracts)
  - TPF 3 Summary of Curriculum Vitae d
  - TPF 4 (A to C) Curriculum Vitae (CV) for Proposed Professional Staff e
  - f TPF 5 - Format of CV of the Firm/Entity
  - TPF 6 Statement of Consulting Services with at least PhP 250,000.00 g Contract for the Past 2 Years
  - h TPF 7 - Certificate of Availability of KeyPersonnel
  - TPF 8 Plan of Approach and Methodology i

P.O. Box 42, Taguig Post Office Taguig City, Philippines







- TPF 9 Accomplishment Report j
- k FPF 1 - Financial Proposal Submission Form
- 1 Omnibus Sworn Statement (duly notarized)
- m Bid Securing Declaration Form (duly notarized)
- 9. The Consultant is required to submit its Financial Proposal (FPF 1) in a separate sealed envelope. The Financial Proposal shall not exceed the ABC, and shall be deemed to include the cost of all taxes, duties, fees, and other charges imposed under applicable laws.

Financial Proposals received in excess of the ABC shall be automatically rejected.

- 10. The contract shall be effective for one (1) year, covering the period of 06 January 2023 to 05 January 2024.
- 11. Pre-bid Conference. The BCDA will hold a Pre-bid Conference on 18 November 2022, 1:00 P.M. at the BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City and/or through video conferencing via:

#### Zoom link https://tinvurl.com/BACC009PreBidCon

12. Deadline for Submission of Proposal. The Bid Proposal must be duly received through manual/physical submission at the BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street Corner 2nd Avenue, Bonifacio Global City, Taguig City, on or before 24 November 2022, 3:00 P.M..Thursday. Late submission of Bid Proposal shall not be accepted. The bidders may submit their Bid Proposal before the deadline for submission of bids to avoid late submission. The editable bid forms may be downloaded using the link below:

https://tinvurl.com/BACC009BiddingForms

Please be reminded that the reference time that will be followed shall be the computer system clock at the BCDA Central Receiving and Releasing Area (CRRA), BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City. All bidders are advised to synchronize their timepieces therewith.

P.O. Box 42, Taguig Post Office Taguig City, Philippines





Tel: +632 575 1700 • Telefax: +632 816 0996 Website: www.bcda.gov.ph



13. Opening of Bid Proposals. Opening of Bid Proposals shall be on 24 November 2022. 3:30 PM. Thursday at the BCDA Office, BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street Corner 2nd Avenue, Bonifacio Global City, Taguig City, and/or through:

#### Zoom link

#### https://tinvurl.com/bidopening-OuadMediaMonitoring

The proceeding may also be viewed on the official Facebook page of BCDA: https://www.facebook.com/TheBCDAGroup

#### **For Online Participants:**

- Online participants will be requested to register to be admitted on the call. 1.
- 2. The online platform will be opened 15 minutes prior to official start and participants are required to log in no later than five minutes prior to the said official start time.
- The Public Affairs Department (PAD) is the host of the meeting. They may 3. mute/unmute audio inputs of any or all participants. Kindly mute your microphone whenever you're not speaking.
- All participants shall use the following name format for easy identification: 4. <Company Acronym>\_<Full Name of participant>
- The camera should be turned off by default to preserve your Internet connection 5. bandwidth and assure better audio. However, during the roll call, kindly turn on your camera, state the complete name of your company and your full name, so that you can be properly identified and acknowledged. The camera should again be turned off after the roll call.
- 6. Please reserve your questions until the end of the presentation or type in your questions at the chat box provided. The PAD shall then read each of the questions during the Q&A portion, and these will be answered by the PAD one by one.
- 7. Should you have any further clarifications/follow-up questions, kindly raise your hand and wait to be acknowledged before speaking. Only one (1) participant will be allowed to speak at a time.

#### **For In-Person Participants:**

1. All bidders must adhere to the following health and safety protocols.



P.O. Box 42, Taguig Post Office Taguig City, Philippines

Tel: +632 575 1700 • Telefax: +632 816 0996 Website: www.bcda.gov.ph



- 2. A maximum of two (2) participants per bidder is allowed to join the conference.
- 3. Participants must wear a face mask, and observe social distancing all throughout the conduct of the activity.
- 4. Bidders who show signs of COVID-19 related symptoms such as cough, flu, fever, high body temperature, and sneezing are advised not to proceed to the BCDA Office since they will not be allowed to enter the BCDA premises.

# The Bid Proposal will be opened in the presence of the bidder's or its authorized representative who chooses to attend the activity. Attendance of the bidders during the opening of the Bid Proposal is not mandatory, but merely discretionary or optional.

- 14. The BCDA reserves the right to accept or reject any and all bids, annul the procurement process or not award the contract at any time prior to contract award, without thereby incurring any liability to the affected bidder.
- 15. For further information, please refer to:

#### LEILANI BARLONGAY-MACASAET

Vice President, BCDA Public Affairs +639 088 998 578 lbmacasaet@bcda.gov.ph

Issuance Date: 16 November 2022

PEREZ

Chairman Bids and Awards Committee for Consulting Services

#### BACC2022-0252

TÜVRheinland CERTIFIED WWW.tWLCOM JUSISSE0129

P.O. Box 42, Taguig Post Office Taguig City, Philippines

Tel: +632 575 1700 • Telefax: +632 816 0996 Website: www.bcda.gov.ph \* IV K BCDA Corporate Center 2/F Bonifacio Technology Center 31st St. cor. 2nd Ave. Bonifacio Global City, Taguig City 1634 Philippines

1A

### **PART I**

### **Terms of Reference**

PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

#### I. BACKGROUND

The Web-Based Quad-Media Monitoring System is an essential tool to the day-to-day operations of BCDA. It is a fast, efficient, and effective system used to monitor and acquire BCDA-related news. It is also vital in managing communication crises, especially those requiring the management's immediate response with informed decisions.

#### II. OBJECTIVES

The objectives of procuring the services of a Consultant for the Web-based Quad-media Monitoring Project are as follows:

- a. To have a quad-media monitoring system that is cost-effective and efficient;
- b. To make use of a readily accessible web-based quad-media monitoring system as a management tool of BCDA that can aid its decision-makers in their decision-making process concerning crucial issues of public concern affecting BCDA; and
- c. To keep abreast of recent news related to BCDA that can be found in quad-media (print, radio, TV, and online).

#### **III. DELIVERABLES**

Pursuant to the above objectives, the Consultant shall provide BCDA with web-based quad-media monitoring services through a user-friendly online monitoring system that can be accessed through the internet for a period of one year from 06 JANUARY 2023 to 05 JANUARY 2024. The Consultant must ensure that the following services and deliverables are provided to BCDA:

- a. Daily monitoring of major broadsheets, tabloids, websites, magazines, TV stations, and radio stations;
- b. Establish and maintain a web-based quad-media monitoring system that can be accessed 24 hours a day, seven days a week;
- c. Upload BCDA-related quad-media news with its corresponding media value at the dedicated website not later than 8:00 AM from Monday-Friday, and 10:00 AM on Saturday and Sunday;
- d. Archive BCDA news on the web for easy access for a period of one year;
- e. Daily alert via electronic mail (e-mail) on stories that were published;
- f. Provide an online mechanism that will allow users to effectively and efficiently manage their media through tags and comments, track the return on investment of press activities, a summary of news exposure, and generate charts;
- g. Present daily alerts in a customized format—including weather forecast, exchange rate, a summary of articles, and group articles according to search parameters and issues;
- h. Alert BCDA via Short Messaging Service (SMS) and online instant messaging on potential issues that were published;

- i. Provide monthly compilation of monitored articles with corresponding media value in electronic file; and
- j. Provide a Monthly Accomplishment Report that will include an analysis of media value, article count, and issues found to be relevant to BCDA at a specific period.

#### IV. TECHNICAL SPECIFICATIONS OF DELIVERABLES

- 1. The Consultant shall establish a web-based quad-media monitoring system for BCDA by:
  - 1.1 Selecting and clipping relevant news, photographs, features, supplements, advertorials, bid notices, announcements, and issues in identified quad-media;
  - 1.2 Uploading the selected news to the Consultant's online facility not later than 8:00 AM from Monday to Friday, and 10:00 AM on Saturday and Sunday;
  - 1.3 Archiving of selected news in the online facility for a period of one year;
  - 1.4 Providing BCDA an electronic file of all selected articles and stories at the end of every month; and
  - 1.5 Reporting of monthly accomplishments to include analysis of media value, article count, and issues that are found to be relevant to BCDA for the month.
- 2. The online facility to be provided by the Consultant must contain the following features:
  - 2.1 Username that will allow selected BCDA employees to access the website containing the uploaded quad-media news;
  - 2.2 Easy user navigation and interface for easy access to articles in the search parameters and issues that are relevant at a specific period;
  - 2.3 Pertinent details about the articles/photos/videos indicated/linked in the website, including but not limited to:
    - 2.3.1 Name of News Agency
    - 2.3.2 Name of Reporter
    - 2.3.3 Related Articles
    - 2.3.4 Media Value
    - 2.3.5 Page Number
    - 2.3.6 Page Layout
  - 2.4 Archive of the articles for at least one month for easy tracking of previously posted press releases and news articles;
  - 2.5 Online mechanism that would allow BCDA to effectively and efficiently manage their media by:

- 2.5.1 Allowing users to see real time summary of BCDA's exposure hits, size and value per media source;
- 2.5.2 Allowing users to identify influential journalists, bloggers and vloggers, and their "spin" on BCDA;
- 2.5.3 Allowing users to identify articles/clips wherein BCDA's principals/spokespersons are mentioned/interviewed. BCDA's current spokespersons are:
  - 2.5.3.1 Delfin N. Lorenzana
  - 2.5.3.2 Aileen R. Zosa
  - 2.5.3.3 Atty. Gisela Z. Kalalo
  - 2.5.3.4 Arrey A. Perez
  - 2.5.3.5 Engr. Joshua M. Bingcang
  - 2.5.3.6 Hedda Y. Rulona
  - 2.5.3.7 Liberty P. De Leon
  - 2.5.3.8 Leilani B. Macasaet
  - 2.5.3.9 Michelle San Juan-De Vera
- 2.5.4 Allowing users to save and add own comments to relevant articles and be able to have online discussions about articles of interest to their group;
- 2.5.5 Allowing users to track return on investment for press activities done per event on the website and be able to come up with reports using Excel sheets that are easily generated using the site;
- 2.5.6 Allowing users to tag articles by brand, messaging, topics and issues depending on their specifications/needs;
- 2.5.7 Allowing users to track changes (tags, press activity links, comments) made in articles uploaded in their account;
- 2.5.8 Allowing users to have access to immense archive of ads and articles that is updated on a daily basis, even those outside subscription parameters;
- 2.5.9 Allowing users to generate real-time charts according to their preference and needs—daily chart, daily media chart, monthly publication chart, tags chart, issues chart. These charts are based on real-time count, size and value of articles;
- 2.5.10 Providing a noticeable alert for urgent news that need immediate attention and action; and
- 2.5.11 Providing users a database of journalists and related information that can be viewed in the website that includes contact details, email and designations.
- 3. The Consultant shall use the following search parameters in monitoring BCDA-related news articles, photographs, features, supplements, advertorials, bid notices, announcements, issues and the like.

- 3.1 All BCDA-related quad-media news including features, supplements, advertorials, bid notices, announcements and the like mentioning the Bases Conversion and Development Authority or BCDA;
- 3.2 Main story articles on topics and issues relevant to the agenda of the BCDA based on the following keywords:
  - 3.2.1 BCDA Articles:
    - 3.2.1.1 Bases Conversion and Development Authority (BCDA)
    - 3.2.1.2 Build Build Build
    - 3.2.1.3 Build Better More
    - 3.2.1.4 Subic-Clark-Tarlac Expressway (SCTEX)
    - 3.2.1.5 New Clark City
    - 3.2.1.6 Gregorio D. Garcia III
    - 3.2.1.7 Vivencio B. Dizon/Vince Dizon
    - 3.2.1.8 Delfin N. Lorenzana
    - 3.2.1.9 Aileen R. Zosa
    - 3.2.1.10 Atty. Aristotle B. Batuhan
    - 3.2.1.11 Ferdinand S. Golez
    - 3.2.1.12 Glorioso V. Miranda
    - 3.2.1.13 David L. Diwa
    - 3.2.1.14 Gerard M. Camiña
    - 3.2.1.15 Bernardo Jorge B. Mitra
    - 3.2.1.16 Reghis M. Romero
    - 3.2.1.17 Atty. Gisela Z. Kalalo
    - 3.2.1.18 Engr. Joshua M. Bingcang
    - 3.2.1.19 Hedda Y. Rulona
    - 3.2.1.20 Arrey Perez
    - 3.2.1.21 Liberty P. de Leon
    - 3.2.1.22 Leilani B. Macasaet
    - 3.2.1.23 Michelle San Juan-De Vera
    - 3.2.1.24 Robert John Sobrepreña
    - 3.2.1.25 Agnes Devanadera
    - 3.2.1.26 House Special Committee on Bases Conversion
    - 3.2.1.27 Senate Committee on Government Corporations and Public Enterprises
    - 3.2.1.28 Camp John Hay Development Corporation (CJHDevCo)
    - 3.2.1.29 Taguig Civic Center
    - 3.2.1.30 Bonifacio South Pointe/BNS Property
    - 3.2.1.31 Clark International Airport New Passenger Terminal
    - 3.2.1.32 Luzon Bypass Infrastructure
    - 3.2.1.33 Subic-Clark Railway Project (SCRP)
  - 3.2.2 New Clark City Infrastructure Projects (with mention of New Clark City and without the mention of BCDA):
    - 3.2.2.1 New Clark City Sports Complex
    - 3.2.2.2 New Clark City Athletics Stadium
    - 3.2.2.3 New Clark City Aquatics Center

- 3.2.2.4 Virology Institute of the Philippines
- 3.2.2.5 National Government Administrative Center (NGAC)
- 3.2.2.6 The Residences
- 3.2.2.7 Athletes Village
- 3.2.2.8 National Academy of Sports
- 3.2.2.9 Filinvest Mixed-Use Industrial Development
- 3.2.2.10 Department of Agriculture Agro-Industrial Hub
- 3.2.2.11 National Seed Technological Park
- 3.2.2.12 National Bureau of Investigation
- 3.2.2.13 Supreme Court
- 3.2.2.14 Bangko Sentral ng Pilipinas Complex and Coin Minting Facility
- 3.2.2.15 Widus Banyan Tree Luxury Mountain Resort
- 3.2.2.16 Sky Blue Gold Club and Resort
- 3.2.2.17 University of the Philippines New Clark City Campus / UP Clark
- 3.2.2.18 Philippine General Hospital New Clark City
- 3.2.2.19 Philippine Science High School New Clark City Campus
- 3.2.3 BCDA Subsidiaries/Affiliates (articles without mention of BCDA):
  - 3.2.3.1 Clark Development Corporation (CDC)
  - 3.2.3.2 Clark International Airport Corporation (CIAC)
  - 3.2.3.3 Clark International Airport (CIA)
  - 3.2.3.4 Clark Freeport Zone
  - 3.2.3.5 Clark Freeport and Special Economic Zone
  - 3.2.3.6 Clark Global City
  - 3.2.3.7 Subic Metropolitan Authority (SBMA)
  - 3.2.3.8 Poro Point Management Corporation (PPMC)
  - 3.2.3.9 Poro Point Investment Corporation (PPIC)
  - 3.2.3.10 Bulk Handlers, Inc. (BHI)
  - 3.2.3.11 San Fernando Airport
  - 3.2.3.12 Thunderbird Resorts Poro Point
  - 3.2.3.13 John Hay Management Corporation (JHMC)
  - 3.2.3.14 Camp John Hay
  - 3.2.3.15 Bataan Technology Park (BTP)
  - 3.2.3.16 North Rail
  - 3.2.3.17 North Luzon Railways Corporation
  - 3.2.3.18 Fort Bonifacio Development Corporation (FBDC)
  - 3.2.3.19 Bonifacio Global City
  - 3.2.3.20 Bonifacio Art Foundation
  - 3.2.3.21 Bonifacio Gas Corporation
  - 3.2.3.22 Bonifacio Water Corporation
  - 3.2.3.23 Newport City
  - 3.2.3.24 McKinley West
  - 3.2.3.25 McKinley Hill
  - 3.2.3.26 Armed Forces of the Philippines (AFP)
  - 3.2.3.27 Philippine Army

- 3.2.3.28 Philippine Air Force
- 3.2.3.29 Philippine Navy
- 3.2.3.30 Subic-Clark Alliance for Development Council (SCADC)
- 3.2.3.31 Pamayanang Diego Silang
- 3.2.3.32 Centennial Village
- 3.2.3.33 Bonifacio Capital District (BCD)
- 3.2.3.34 MTD Philippines
- 3.2.3.35 Megawide GMR Consortium
- 3.2.3.36 Lipad Corporation
- 3.2.3.37 Filinvest Land, Inc. (FLI)
- 3.2.3.38 Hann Lux/ Hann Development Corporation
- 3.2.4 Industry (articles without mention of BCDA)
  - 3.2.4.1 Ayala Corporation
  - 3.2.4.2 Megaworld
  - 3.2.4.3 Federal Land
  - 3.2.4.4 Alliance Global Group, Inc.
  - 3.2.4.5 Camp John Hay Development Corporation (CJHDevco)
  - 3.2.4.6 Net Group
  - 3.2.4.7 Metrobank
  - 3.2.4.8 SM
  - 3.2.4.9 SM Land, Inc.
  - 3.2.4.10 SM Aura
  - 3.2.4.11 Changi Airports Philippines
  - 3.2.4.12 Widus Group/ Widus Hotel and Casino
  - 3.2.4.13 Government Owned and Controlled Corporations (GOCC)
  - 3.2.4.14 Office of the Government Corporate Counsel (OGCC)
  - 3.2.4.15 Governance Commission on GOCCs (GCG)
  - 3.2.4.16 Armed Forces of the Philippines (AFP) Modernization Fund
  - 3.2.4.17 Taguig City
  - 3.2.4.18 Taguig Mayor Lino Cayetano
  - 3.2.4.19 Fil-Estate
  - 3.2.4.20 Global-Estate Resort, Inc.
- 3.3 BCDA may modify the search parameters to meet its requirements. Such modifications shall be agreed upon by both parties and documented in writing.
- 3.4 Searches must be intuitive to allow variations of names, such as with or without middle initials; prefixes, suffixes and formal titles (eg. Engr., Atty., Rep., Mr., Sr., Jr., Inc.); and contraction of words (eg. Corp. for Corporation).
- 4. The Consultant shall base his/her/its search on the following publications, website, radio and television networks:
  - 4.1 Broadsheets (including provincial newspapers) (14)
    - 4.1.1 Business Mirror
    - 4.1.2 Business World

- 4.1.3 Manila Bulletin
- 4.1.4 Philippine Daily Inquirer
- 4.1.5 Philippine Star
- 4.1.6 Manila Times
- 4.1.7 Manila Standard Today
- 4.1.8 Daily Tribune
- 4.1.9 Malaya Business Insight
- 4.1.10 Sun Star Baguio
- 4.1.11 Sun Star Pampanga
- 4.1.12 Baguio Midland Courier
- 4.1.13 Baguio Herald Express
- 4.1.14 Punto! Central Luzon
- 4.2 Tabloids (13)
  - 4.2.1 Abante
  - 4.2.2 Abante Tonite
  - 4.2.3 Balita
  - 4.2.4 Bandera
  - 4.2.5 Bulgar
  - 4.2.6 Pang-Masa
  - 4.2.7 People's Journal
  - 4.2.8 People's Tonight
  - 4.2.9 Pilipino Star Ngayon
  - 4.2.10 Remate
  - 4.2.11 Remate Tonite
  - 4.2.12 Tempo
  - 4.2.13 Saksi
- 4.3 Websites (34) All online versions of publications monitored including:
  - 4.3.1 Abante Online
  - 4.3.2 Abante Tonite
  - 4.3.3 ABS-CBN News
  - 4.3.4 Baguio Midland Courier
  - 4.3.5 Baguio Herald Express
  - 4.3.6 Balita
  - 4.3.7 CNN Philippines
  - 4.3.8 DZMM Teleradyo
  - 4.3.9 GMA News
  - 4.3.10 iNews Philippines
  - 4.3.11 InterAksyon
  - 4.3.12 iOrbit News
  - 4.3.13 Libre
  - 4.3.14 MindaNation
  - 4.3.15 Mindanao Times
  - 4.3.16 Newsbreak
  - 4.3.17 Vera Files
  - 4.3.18 Philippine Information Agency

- 4.3.19 Philippine News Agency
- 4.3.20 Punto! Central Luzon
- 4.3.21 Rappler
- 4.3.22 Spin.ph
- 4.3.23 Sun Star Baguio
- 4.3.24 Sun Star Pampanga
- 4.3.25 The Voice Newsweekly
- 4.3.26 Pampanga News Now
- 4.3.27 Tiebreaker Times
- 4.3.28 Politiko!
- 4.3.29 Thinking Pinoy
- 4.3.30 Yahoo!
- 4.3.31 Bilyonaryo
- 4.3.32 Esquire Magazine Online
- 4.3.33 The Philippine Business and News
- 4.3.34 RMN Networks
- 4.4 Magazines (14)
  - 4.4.1 BizNews Asia
  - 4.4.2 Bluprint
  - 4.4.3 Fortune
  - 4.4.4 Lifestyle Asia
  - 4.4.5 Lifestyle Asia Travel
  - 4.4.6 Metro Society
  - 4.4.7 People Asia
  - 4.4.8 Philippine Business
  - 4.4.9 Philippine Graphic
  - 4.4.10 Tatler Philippines
  - 4.4.11 Philippine Tatler Society
  - 4.4.12 TravelLife
  - 4.4.13 Travel Lifestyle Asia
  - 4.4.14 Lifestyle Zen
- 4.5 Television (all news and public affairs programs) (22)
  - 4.5.1 ABS-CBN 2/Kapamilya Channel
  - 4.5.2 ABS-CBN News Channel (All Day)
  - 4.5.3 Bloomberg and Bloomberg Philippines
  - 4.5.4 CLTV 36
  - 4.5.5 CNN Philippines
  - 4.5.6 DZMM TeleRadyo Ch.26 Sky Cable (whole day monitoring)
  - 4.5.7 GMA 7
  - 4.5.8 GMA News TV / GTV
  - 4.5.9 GMA Regional TV Balitang Amianan
  - 4.5.10 IBC13
  - 4.5.11 TV5
  - 4.5.12 One News TV (Cignal)
  - 4.5.13 One PH

- 4.5.14 One Sports
- 4.5.15 Net25
- 4.5.16 PTV 4
- 4.5.17 UNTV
- 4.5.18 SMNI News Channel
- 4.5.19 Sky Cable 13
- 4.5.20 Business and Leisure
- 4.5.21 Motoring Today
- 4.5.22 Golden Nation Network (GNN) TV44

#### 4.6 Radio (whole day monitoring) (14)

- 4.6.1 DZBB
- 4.6.2 DZMM/Teleradyo (via online live streaming)
- 4.6.3 DZRH
- 4.6.4 DZXL
- 4.6.5 DWIZ
- 4.6.6 DWXI
- 4.6.7 DZRJ
- 4.6.8 DZEC
- 4.6.9 DZAS
- 4.6.10 DZAR Sonshine Radio
- 4.6.11 DWDD AFP Radio
- 4.6.12 DZRB Radyo Pilipinas
- 4.6.13 Inquirer Radio 990
- 4.6.14 TV5 Radio Station 92.3 FM Aksyon
- 5. The Consultant shall alert the BCDA via email on the following articles:
  - 5.1 Any quad-media news, photograph, feature, supplement, advertorial, announcements and the like about BCDA or any of its units;
  - 5.2 Any quad-media news, photograph, feature, supplement, advertorial, announcement and the like linking BCDA or any of its businesses with controversial personalities;
  - 5.3 Any BCDA-initiated quad-media releases, supplements, bid notices, announcements and the like. BCDA will inform the Consultant of the press-related information it released to the media; and
  - 5.4 Any quad-media news, photograph, feature, supplement, advertorial, announcement and the like about issues that BCDA may find relevant to its businesses. BCDA will inform the Consultant of the issues that they would like to monitor.
- 6. The Consultant shall alert the BCDA via real-time Short Message Service (SMS) and instant online messaging of urgent news items/articles that need immediate attention and action.

- 7. The Consultant shall submit a Monthly Accomplishment Report in hard copy to the BCDA Corporate Office—Central Receiving and Releasing Area and electronic file (PDF, Excel/Spreadsheets) stored in a cloud storage facility (Google Drive/One Drive) to be provided by BCDA, with the following report parameters:
  - 7.1 The Monthly Accomplishment Report shall be submitted monthly on the date indicated in the Notice to Proceed;
  - 7.2 The Monthly Accomplishment Report shall aggregate information on Client, Industry, configured according to specifications agreed between BCDA and the Consultant;
  - 7.3 The Monthly Accomplishment Report shall also include media value, article count and positive or negative news rating, and whether BCDA was the main topic or was just mentioned;
  - 7.4 The Monthly Accomplishment Report shall also include media value and article count of issues that were monitored for that period; and
  - 7.5 The Monthly Accomplishment Report shall also include analysis of results/charts.

#### V. METHODOLOGY OF EVALUATION

The Consultant shall be evaluated based on Quality-Based Evaluation (QBE).

The Technical Proposal and the trial of the Web-based Quad-Media Monitoring site shall be the basis in the evaluation of the Consultant and shall be given a total weight of one hundred percent (100%). The breakdown is as follows:

Evaluation Criteria	Score	Minimum Required Score
<ul> <li>A) Applicable Experience of the Consultant</li> <li>1. Applicable Years of Experience of the Consultant/Firm</li> <li>2. Relevant projects completed</li> </ul>	40%	28%
B) Qualification of Personnel who shall be assigned to the project	20%	14%
<ul> <li>C) Plan of Approach and Methodology</li> <li>1. Substance of the General Approach and Methodology</li> <li>2. Work Plan</li> <li>3. One-Week Trial Period of the Web-based System</li> </ul>	40%	28%
TOTAL	100%	70%

The procedure for the One-Week Trial Period shall be included in the submission of the **TPF 8 - Plan of Approach and Methodology**. The CONSULTANT shall demonstrate for a period of one week the web-based system using the parameters provided in Section IV - Technical Specifications of Deliverables. The results of the One-Week Trial Period should be submitted to BCDA using **TPF 9 - Accomplishment Report**.

The Consultant should at least meet the minimum passing score for each criterion with an overall passing score of seventy percent (70%).

The Consultant shall then be ranked in descending order based on the combined numerical ratings of their Eligibility and Technical Proposals, from which the highest-rated bid will be identified.

Only the Financial Proposal of the Consultants who meet the minimum technical score of 70% for each category of the evaluation criteria will be opened.

The Financial Proposals shall not exceed the approved budget for the contract and shall be deemed to include the cost of all taxes, duties, fees, levies and other charges imposed under applicable laws. The name of the Consultant, the quality scores, and the proposed prices shall be recorded when the final proposals are opened. Negotiations shall be undertaken with the Consultant who is first in rank.

#### VI. MINIMUM QUALIFICATIONS OF THE CONSULTANT

- 1. The following shall be allowed to participate in the bidding:
  - 1.1 Duly licensed Filipino citizen/sole proprietorships;
  - 1.2 Partnerships duly organized under the laws of the Republic of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
  - 1.3 Corporations duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;
  - 1.4 Cooperatives duly organized under the laws of the Philippines; or
  - 1.5 Persons/entities forming themselves into a joint venture, i.e., a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, that Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their JVA.
- 2. The Consultant must be a reputable media monitoring, data analytics, or insight solutions service provider/agency which has been in operation for at **least two (2)**

years. In the case of joint ventures, the lead consulting firm should have at least two (2) years of business operation.

- 3. The Consultant must have **at least two (2) years of experience** in online quad-media monitoring.
- 4. The Consultant must have handled at least one (1) relevant online quad-media monitoring project for a period of two (2) years.
- 5. The Quad-Media Monitoring Team must be composed of the following three (3) key members: Overall Project Manager, Systems Manager, and Account Manager.
  - 4.1 The identified members of the proposed Quad-Media Monitoring Team must have at least two (2) years of experience in web-based quad-media monitoring as related to the function of the team.
  - 4.2 The identified members of the proposed Quad-Media Monitoring Team must have handled at least two (2) web-based quad-media monitoring projects which are relevant to the requirements in a capacity related to his/her function in the team.
- 6. The Consultant shall be assessed based on the most favorable compliance to the criteria.

#### VII. GENERAL REQUIREMENTS

- 1. Each Consultant shall submit the Eligibility, Technical, and Financial Proposals simultaneously in **separate sealed envelopes** following the forms and templates provided in **Part II Forms and Templates**.
- 2. Each Consultant shall present/demonstrate its respective quad-media monitoring system to the BCDA Public Affairs Department.
- 3. Each Consultant shall also provide the BCDA a One-Week Trial Period of its proposed Web-based Quad-media Monitoring site for evaluation purposes. Upon completion of the One-Week Trial Period, the Consultant shall submit the Accomplishment Report (TPF 8) which shall form part of its Technical Proposal.
- 4. The Consultant should indicate in **TPF 1 Statement of All Completed Government and Private Contracts for the Past 2 Years** the website address and password to access the quad-media web-based system for the One-Week Trial Period.

#### VIII. TERMS OF PAYMENT

The Approved Budget of the Contract (ABC) is **Pesos: Five Hundred Thousand and 00/100 (PhP 500,000.00)**, inclusive of all applicable government taxes and fees.

In consideration of the consulting services to be rendered, the Consultant shall be paid a maximum amount of Pesos: Five Hundred Thousand and 00/100 (PhP 500,000.00) or the total amount indicated in the bid but not higher than the ABC. The contract price inclusive of all applicable taxes paid to the government for a one (1) year contract covering the period from 06 January 2023 to 05 January 2024.

The payment will be divided into 12 months, which is equivalent to a one (1) year period, upon submission of a Monthly Accomplishment Report as indicated in Section IV.3.7 of the Terms of Reference prior to the approval of BCDA.

#### IX. SEALING AND MARKING OF THE PROPOSAL

Prospective bidders shall enclose their original Eligibility, Technical and Financial proposal, in a sealed envelope marked "ORIGINAL – ELIGIBILITY, TECHNICAL AND FINANCIAL PROPOSAL". Each copy thereof shall be similarly sealed duly marking the envelopes as "COPY NO. 1- ELIGIBILITY, TECHNICAL AND FINANCIAL PROPOSAL". These envelopes containing the Original and the Copy shall then be enclosed in one single envelope.

The Original and Copy No. 1 of the proposal shall be typed or written in ink and shall be signed by the prospective bidder or its duly authorized representative/s.

All envelopes shall:

- (a) contain the name of the contract to be bid in capital letters;
- (b) bear the name and address of the prospective bidder in capital letters;
- (c) be addressed to the Procuring Entity's BAC-C;
- (d) bear the specific identification of this Project indicated in the Request for Proposal (RFP); and
- (e) bear a warning "DO NOT OPEN BEFORE..." the date and time for the opening of bidding documents, in accordance with the RFP.

Bidding documents that are not properly sealed and marked, as required in this TOR, shall not be rejected, but the bidder or its duly authorized representative shall acknowledge such condition of the documents as submitted. The BCDA shall assume no responsibility for the misplacement of the contents of the improperly sealed or marked eligibility documents, or for its premature opening.

#### X. OTHER CONDITIONS

#### 1. LIQUIDATED DAMAGES

The CONSULTANT obligates itself to perform and complete all the services within the period of one (1) year, beginning from the effective date exclusive of such extensions of time as may be mutually agreed upon in writing. Should the CONSULTANT fail to complete the Services within the stipulated time, liquidated damages, not by way of penalty, shall be paid to BCDA by the CONSULTANT in an amount equal to one-tenth of one percent (1/10 of 1%) of the total contract price minus the value of the completed portions of the contract certified by BCDA for each calendar day of delay until the Services are completed.

#### 2. PERFORMANCE SECURITY

Prior to the signing of the Contract, the CONSULTANT shall post in favor of **BCDA** a Performance Security to guarantee the CONSULTANT'S faithful performance of all obligations and undertakings under the Contract. The Performance Security may be in any of the following forms or a combination thereof:

Form of Performance Security	Amount of Performance Security (Not less than the Percentage of the Total Contract Price)
<ul> <li>(a) Cash or cashier's/manager's check issued by a Universal or Commercial Bank;</li> </ul>	
(b) Bank draft/guarantee or irrevocable letter of credit issued by a Universal or Commercial Bank: Provided, however, that it shall be confirmed or authenticated by a Universal or Commercial Bank, if issued by a foreign bank.	Five percent (5%)

The Performance Security shall comply with and reflect the following conditions:

- 1. It shall serve as security, which shall be forfeited in the event it is established that the CONSULTANT is in default in the performance of its obligations under the Contract;
- 2. It shall be co-terminus at least with the final completion of the Services including time extension granted, if any.

The following provision shall form part of the performance security: "The right to institute action on the penal bond of any individual firm, partnership, corporation and association supplying the CONSULTANT with labor and materials for the prosecution of the services is hereby acknowledged and confirmed."

The Consultant shall certify that it is free and clear of all tax liabilities to the government.

Any amount for Liquidated Damages in Section VI.1 hereof may be charged against the Performance Security at the sole discretion of **BCDA**.

#### 3. STANDARD OF SERVICE

The Consultant shall fulfill his/her/its obligations under the Contract by using its technical expertise and according to the best-accepted professional and industry standards. The Consultant shall exercise all reasonable skill, care, diligence, and prudence in the discharge of the duties agreed to be performed and shall always work in the best interest of BCDA. To attain these, the Consultant shall provide personnel with sufficient qualifications and experience to ensure the full and satisfactory accomplishment of the required Services/undertakings.

The services shall be conducted by the Consultant in accordance with the instructions or directions made or to be made by the BCDA at any time before its completion. The Consultant shall conduct regular consultation with BCDA in relation to the undertaking of his/her/its responsibilities under the Contract.

#### 4. CONFIDENTIALITY CLAUSE

The Consultant shall hold and maintain confidential all materials and information which shall come into his/her/its possession, or knowledge in connection with the Contract or his/her/its performance, and not to make use thereof other than for the purpose of the Contract.

After the completion or termination of the Contract, all materials, data, proprietary information and other related documents provided to the Consultant and which have been derived in relation to and as a consequence of the implementation of the Contract, shall be immediately turned over to BCDA without need of demand.

The Consultant undertakes that it shall make appropriate instructions to its employees/supplier/service provider who need to have access to such information and materials to strictly observe the confidentiality thereof.

The obligation of the Consultant under this Section shall remain effective even after the termination of this Contract.

Any violation of this Article by the Consultant shall make him/her/it liable to BCDA for the penalty equal to ten percent (10%) of the total consideration stipulated herein.

#### 5. CORRUPT, FRAUDULENT, COLLUSION AND COERCIVE PRACTICE

Any attempt by a bidder to influence the Bids and Awards Committee or its authorized representatives in the evaluation of the bids or in the recommendation to award the contract shall result in the rejection of bid or revocation of award as the case may be, without prejudice to the imposition of other sanctions to the bidder causing influence.

### PART II

## **Bidding Forms and Templates**

PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

#### **BASES CONVERSION AND DEVELOPMENT AUTHORITY**

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

#### CONTENTS

EF 1 - ELIGIBILITY DOCUMENTS SUBMISSION FORM

TPF 1 - STATEMENT OF ALL COMPLETED GOVERNMENT AND PRIVATE CONTRACTS

**TPF 2** - Summary of Completed Services for the Past 2 Y Ears (All completed government and private contracts)

TPF 3 - Summary of Curriculum Vitae

TPF 4 (A to C) - Curriculum Vitae (CV) for Proposed Professional Staff

TPF 5 - Format of Curriculum Vitae (CV) of the Firm/Entity

**TPF 6** - Statement of Consulting Services with at least Php 250,000.00 Contract for the Past 2 Y ears

 $TPF\ 7$  - Certificate of Availability of Key Personnel

 $TPF\ 8$  - Plan of Approach and Methodology

 $TPF \ 9 \ \text{-} \ Accomplishment \ Report$ 

FPF 1 - FINANCIAL PROPOSAL SUBMISSION FORM

CONTRACT AGREEMENT

GENERAL CONDITIONS OF CONTRACT

SPECIAL CONDITIONS OF CONTRACT

Omnibus Sworn Statement

BID SECURING DECLARATION FORM

SECRETARY'S CERTIFICATE FORMAT (IF APPLICABLE)

SPECIAL POWER OF ATTORNEY FORMAT (IF APPLICABLE)

CHECKLIST AND TABBING OF DOCUMENTARY REQUIREMENTS

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

#### [Letterhead]

#### [Date]

Leilani Barlongay-Macasaet Vice President, Public Affairs Department Bases Conversion and Development Authority BCDA Corporate Center, 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City.

Ladies/Gentlemen:

In connection with your Request for Proposal dated 16 November 2022 for the **Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA**, [Name of Consultant] hereby expresses interest in participating in the bidding for the said consulting services and submits the attached Eligibility Documents.

In line with this submission, we certify that:

a) **[Name of Consultant]** is not blacklisted or barred from bidding by the GOP or any of its agencies, offices, corporations, or LGUs, including foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board; and

b) Each of the documents submitted herewith is an authentic copy of the original, complete, and all statements and information provided therein are true and correct. We acknowledge that any mis-representation or submission of fake or tampered documents by the **[Name of Consultant]**, its partner/s (in case of Joint Venture or partnership) or sub-contractor, or any of the key personnel nominated by the Consultant shall automatically result in disqualification of the Consultant from the consulting services and shall be grounds for blacklisting pursuant to Section 4.1 of Appendix 17 of the Revised IRR of RA 9184.

We acknowledge and accept BCDA's right to inspect and audit all records relating to our submission irrespective of whether we are declared or not.

We further acknowledge that failure to sign this Eligibility Document Submission Form shall be a ground for our disqualification.

Yours sincerely, [Signature over printed name of Authorized Signatory of the Firm/JV/Consortium] [Title] Date:

#### TPF 1. STATEMENT OF ALL COMPLETED GOVERNMENT AND PRIVATE CONTRACTS FOR THE PAST 2 YEARS

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

#### [Letterhead]

#### [Date]

Leilani Barlongay-Macasaet Vice President, Public Affairs Department Bases Conversion and Development Authority BCDA Corporate Center, 2/F Bonifacio Technology Center 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City.

Ladies/Gentlemen:

In compliance with the eligibility requirements of the Bids and Awards Committee for Consulting Services of the Bases Conversion and Development Authority for the **Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA**, we certify that **[Name of Consultant]** has **completed government and private contracts**, as enumerated in <u>TPF 2. Summary of Consulting Services</u>.

Furthermore, the following are the website address and password to access the quad-media web-based system for the one-week trial:

Website address: \_\_\_\_\_\_ Password:

Sincerely,

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium] [Title] Date:\_\_\_\_\_\_\_

### **TPF 2.** SUMMARY OF COMPLETED SERVICES FOR THE PAST 2 YEARS (All completed government and private contracts)

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

1	Name & Location of	Description of		Type of	Contract Date of Contract Period <sup>3</sup>		Type of Contract Date of	Contract Contract	
No. <sup>1</sup>	Consulting Services	Consulting Services				Amount <sup>2</sup>			Proof of Undertaking <sup>4</sup>

Certified by:

[Signature over printed name of Authorized Representative of the Firm/JV/Consortium (in case of JV/Consortium)] [Title] [Date] <sup>1</sup> Consulting Services with at least **Pesos: Two Hundred Fifty Thousand and 00/100 (PhP 250,000.00)** contract amount should be declared in Service Number 1

<sup>2</sup> In Philippine Peso.

<sup>3</sup> State the start and completion dates of the contract.

<sup>4</sup> Certificate of Completion or Certificate of Acceptance or valid proof of final payment issued by the client should be submitted as supporting documents of completed consulting services.

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

No.	Name of Key Staff	Nominated Position	Profession	Highest Educational		ings Relevant fession <sup>2</sup>	Overall Work Experience <sup>3</sup>	Number of Undertaking related to quad-media monitoring
	~~~~			Attainment <sup>1</sup>	Local	Foreign		to quine mount monitoring
1		Over-all Project Manager						
2		Systems Manager						
3		Account Manager						

Certified by:

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium (in case of JV/Consortium)] [Title] [Date] <sup>1</sup> Provide proof of highest educational attainment <sup>2</sup> Provide proof of trainings undertaken

<sup>3</sup> State number of years of relevant experience

<sup>4</sup> List down services undertaken which are related to quad-media monitoring

- utoj

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD- MEDIA MONITORING PROJECT OF BCDA

Proposed Position: Over-all Project Ma	mager
Name of Firm/Entity/JV/Consortium:	
Name of Staff:	
Profession:	
Date of Birth:	Nationality:
Years with Firm/Entity:	years, from [mm/dd/yy] to [mm/dd/yy]
Current Position in the Firm:	
Membership in Professional Societies:	
Detailed Tasks Assigned:	

#### **Education:**

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

		Inclusive Dates				
College/University	Degree/Title Obtained	From (MM/DD/YY)	To (MM/DD/YY)			
Attach the Applicable Supporting Documents:						

\* Complete the details of the inclusive dates (month, day, and year)

#### **Trainings/Seminars**

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusiv	Inclusive Dates*			Involvement	
		From (MM/DD/YY)	To (MM/DD/YY)	No. of Hour/s	Venue	(Such as participant, speaker or trainer)	
	Trainings relevant to the nominated position						
(latest/most recent)							
(previous)							
Attach the Applic	Attach the Applicable Supporting Documents:						

\* Complete the details of the inclusive dates (month, day, and year)

#### Memberships in Professional Societies

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YY)	License/Professional/ Membership Number	Validity Date (MM/DD/YY)

[*Give an outline of memberships in professional societies using the matrix below*]

\* Complete the details of the inclusive dates (month, day, and year)

#### **Consulting Services Undertaken/Completed**

[*Provide outline of services undertaken using the matrix below*]

Title/ Description	Type of Consulting Services/Contract (web-based quad -media monitoring system)	Client	Position and Description of the Nature of Work/ Engagement in the consulting services (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	<b>Start Date</b> (MM/DD/YY)	Completion Date (MM/DD/YY)
Other types of cons	sulting service/contract	please spec	cify)		
(latest/most recent)					
(previous)					

\* Rank from previous to latest/most recent service

\* Complete the details of the inclusive dates (month, day, and year)

#### **On-Going Services**

[*Provide outline of on-going consulting services using the matrix below*]

Title/Description	Client	Consulting Services Contract Amount	Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)
(latest/most recent)					
(previous)					
Attach supporting do	cuments such	as NOA, NTP, sign	ned contract, l	oidding documents or et	cc.
		we i tori, i tri, e.g.			

\* Rank from previous to latest/most recent on-going project

\* Complete the details of the inclusive dates (month, day, and year)

#### Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency			
	Speaking	Reading	Writing	

#### **Employment Record:**

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last two (2) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

	Dates of yment	Name of Employing	Office Address of	<b>Position Held</b> (whether full-time,	Location of	Relevant Work
From (MM/DD/YY)	To (MM/DD/YY)	Organization	the Employer/ Employing Organization	part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Projects	Experience/ Types of Activities Performed
(latest/most recent)						
(previous)						

\* Rank from previous to latest/most recent employment

\* Complete the details of the inclusive dates (month, day, and year)

#### **Certification:**

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

#### **Commitment:**

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date:	
Signature over printed name of nominated key staff	Day/Month/Year
Date:	
Signature over printed name of authorized representative of the firm/	Day/Month/Year
entity/Joint Venture/Consortium in case of JV/Consortium)	

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no.

Witness my hand and seal this \_\_\_\_ day of [month] [year].

#### NAME OF NOTARY PUBLIC

Serial No. of Commission \_\_\_\_\_\_ Notary Public for \_\_\_\_\_ until \_\_\_\_\_ Roll of Attorneys No. \_\_\_\_ PTR No. \_\_, [date issued], [place issued] IBP No. \_\_, [date issued], [place issued] Doc. No. \_\_\_\_ Page No. \_\_\_\_ Book No. \_\_\_\_ Series of 2022

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD- MEDIA MONITORING PROJECT OF BCDA

Proposed Position: Systems Manager		
Name of Firm/Entity/JV/Consortium:		
Name of Staff:		
Profession:		
Date of Birth:	Nationality:	
Years with Firm/Entity:	years, from [mm/dd/yy] to [mm/dd/yy]	
Current Position in the Firm:		
Membership in Professional Societies:		
Detailed Tasks Assigned:		

#### **Education:**

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

		Inclusive Dates		
College/University	Degree/Title Obtained	From (MM/DD/YY)	To (MM/DD/YY)	
Attach the Applicable Supporting D	ocuments:	•	•	

\* Complete the details of the inclusive dates (month, day, and year)

#### **Trainings/Seminars**

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

		Inclusive Dates*		No. of		Involvement
Title/Description	Conducted by	From (MM/DD/YY)	To (MM/DD/YY)	Hour/s	Venue	(Such as participant, speaker or trainer)
	Tra	ainings relevant	to the nominated	d position	-	
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

\* Complete the details of the inclusive dates (month, day, and year)

#### Memberships in Professional Societies

[*Give an outline of memberships in professional societies using the matrix below*]

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YY)	License/Professional/ Membership Number	Validity Date (MM/DD/YY)

\* Complete the details of the inclusive dates (month, day, and year)

#### **Consulting Services Undertaken/Completed**

[Provide outline of services undertaken using the matrix below]

Title/ Description	Type of Consulting Services/Contract (web-based quad -media monitoring system)	Client	Position and Description of the Nature of Work/ Engagement in the consulting services (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YY)	Completion Date (MM/DD/YY)
Other types of cons	ulting service/contract (	please spec	l l cify)		
(latest/most recent)					
(previous)					

\* Rank from previous to latest/most recent service

\* Complete the details of the inclusive dates (month, day, and year)

#### **On-Going Services**

[*Provide outline of on-going consulting services using the matrix below*]

Title/Description	Client	Consulting Services Contract Amount	Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)
(latest/most recent)					
(previous)					
Attach supporting do	cuments such	as NOA, NTP, sign	ned contract, l	bidding documents or et	c.

\* Rank from previous to latest/most recent on-going project

\* Complete the details of the inclusive dates (month, day, and year)

#### Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, *fair, or poor in speaking, reading, and writing*]

Language		Proficiency	
2	Speaking	Reading	Writing

#### **Employment Record:**

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last two (2) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Emplo	Dates of yment	Name of Employing	Office Address of	<b>Position Held</b> (whether full-time,	Location of	Relevant Work
From (MM/DD/YY)	To (MM/DD/YY)	Organization	the Employer/ Employing Organization	part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Projects	Experience/ Types of Activities Performed
(latest/most recent)						
(previous)						

\* Rank from previous to latest/most recent employment

\* Complete the details of the inclusive dates (month, day, and year)

#### **Certification:**

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

#### **Commitment:**

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date:	
Signature over printed name of nominated key staff	Day/Month/Year
Date:	
Signature over printed name of authorized representative of the firm/	Day/Month/Year
entity/Joint Venture/Consortium in case of JV/Consortium)	

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no.

Witness my hand and seal this \_\_\_\_ day of [month] [year].

#### NAME OF NOTARY PUBLIC

Serial No. of Commission \_\_\_\_\_\_ Notary Public for \_\_\_\_\_ until \_\_\_\_\_ Roll of Attorneys No. \_\_\_\_ PTR No. \_\_, [date issued], [place issued] IBP No. \_\_, [date issued], [place issued] Doc. No. \_\_\_\_ Page No. \_\_\_\_ Book No. \_\_\_\_ Series of 2022

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD- MEDIA MONITORING PROJECT OF BCDA

Proposed Position: <u>Account Manager</u>	
Name of Firm/Entity/JV/Consortium:	
Name of Staff:	
Profession:	
Date of Birth:	Nationality:
Years with Firm/Entity:	years, from [mm/dd/yy] to [mm/dd/yy]
Current Position in the Firm:	
Membership in Professional Societies:	
Detailed Tasks Assigned:	

#### **Education:**

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

		Inclusive Dates		
College/University	Degree/Title Obtained	From (MM/DD/YY)	To (MM/DD/YY)	
Attach the Applicable Supporting D	ocuments:	•	•	

\* Complete the details of the inclusive dates (month, day, and year)

#### **Trainings/Seminars**

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of		Involvement	
		From (MM/DD/YY)	To (MM/DD/YY)	Hour/s	Venue	(Such as participant, speaker or trainer)	
	Trainings relevant to the nominated position						
(latest/most recent)							
(previous)							
Attach the Applicable Supporting Documents:							

\* Complete the details of the inclusive dates (month, day, and year)

#### Memberships in Professional Societies

[*Give an outline of memberships in professional societies using the matrix below*]

Name of Professional Societies/Organization/ Affiliation	Date of Conferment/ Registration (MM/DD/YY)	License/Professional/ Membership Number	Validity Date (MM/DD/YY)

\* Complete the details of the inclusive dates (month, day, and year)

#### **Consulting Services Undertaken/Completed**

[Provide outline of services undertaken using the matrix below]

Title/ Description	Type of Consulting Services/Contract (web-based quad -media monitoring system)	Client	Position and Description of the Nature of Work/ Engagement in the consulting services (whether full-time, part-time, principal/key team member; consultant, subcontractor; support staff, etc.)	Start Date (MM/DD/YY)	Completion Date (MM/DD/YY)
Other types of cons	ulting service/contract (	please spec	rify)		
(latest/most recent)					
(previous)					

\* Rank from previous to latest/most recent service

\* Complete the details of the inclusive dates (month, day, and year)

#### **On-Going Services**

[*Provide outline of on-going consulting services using the matrix below*]

Title/Description	Client	Consulting Services Contract Amount	Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)
latest/most recent)					
previous)					
Attach supporting doc	uments such	as NOA, NTP, sign	ned contract, l	bidding documents or et	cc.

\* Rank from previous to latest/most recent on-going project

\* Complete the details of the inclusive dates (month, day, and year)

#### Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, *fair, or poor in speaking, reading, and writing*]

Language	Proficiency			
2	Speaking	Reading	Writing	

#### **Employment Record:**

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last two (2) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name ofOfficeEmployingAddress of		<b>Position Held</b> (whether full-time,	Location of	Relevant Work	
From (MM/DD/YY)	To (MM/DD/YY)	Organization	the Employer/ Employing Organization	part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Projects	Experience/ Types of Activities Performed	
(latest/most recent)							
(previous)							

\* Rank from previous to latest/most recent employment

\* Complete the details of the inclusive dates (month, day, and year)

#### **Certification:**

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

#### **Commitment:**

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

Date:	
Signature over printed name of nominated key staff	Day/Month/Year
Date:	
Signature over printed name of authorized representative of the firm/	Day/Month/Year
entity/Joint Venture/Consortium in case of JV/Consortium)	

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no.

Witness my hand and seal this \_\_\_\_ day of [month] [year].

#### NAME OF NOTARY PUBLIC

Serial No. of Commission \_\_\_\_\_\_ Notary Public for \_\_\_\_\_ until \_\_\_\_\_ Roll of Attorneys No. \_\_\_\_ PTR No. \_\_, [date issued], [place issued] IBP No. \_\_, [date issued], [place issued] Doc. No. \_\_\_\_ Page No. \_\_\_\_ Book No. \_\_\_\_ Series of 2022

Membership in Professional Organizations:

Year	Professional Society

# Certification

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe the firm/entity, its qualification and experiences.

[Signature over Printed Na	me of Authorized Signatory of the Firm/Entity/
Joint Venture or Consortiu	m (in case of JV/ Consortium)
Date:	

# TPF 6. STATEMENT OF CONSULTING SERVICES WITH AT LEAST PHP 250,000.00 CONTRACT FOR THE PAST 2 YEARS

## PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD- MEDIA MONITORING PROJECT OF BCDA

Name & Location of	Description of	-	Type of Consulting Service Amount <sup>1</sup>	Contract	Consultants involvement/ Role and Specific Services	Date of Contract Award	Contract Period <sup>2</sup>		Proof of
Consulting Services	Consulting Services						Start of Contract [mm/dd/yy]	<b>Contract</b> <b>Completion</b> [mm/dd/yy]	Undertaking <sup>3</sup>

Certified by:

[Signature over printed name of Authorized Representative of the Firm/JV/Consortium] [Title] [Name of Bidder]

Date:

<sup>1</sup> In Philippine Peso

<sup>2</sup> State the start and completion dates of the contract.

<sup>3</sup> Certificate of Completion or Acceptance or valid proof of final payment issued by the client in case of completed contracts.

# [Date]

To: Leilani Barlongay-Macasaet Vice President, Public Affairs Department Bases Conversion and Development Authority

Dear Ladies/Gentlemen:

In compliance with the requirements of BCDA Bids and Awards Committee for Consulting Services for the **Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA**, ("Consulting Services"), we certify that we understand and agree with all the manning requirements set on the Terms of Reference for this consulting services.

We further certify that the following nominated Key Personnel shall be fully engaged, on-call 24/7, and committed to the duration of their engagement with this consulting services:

- 1. Over-All Project Manager
- 2. Systems Manager
- 3. Account Manager

Very truly yours,

[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture or Consortium (in case of Joint Venture/Consortium)] [Title] [Name of Bidder] Date:

- I. Background (Understanding of the Requirements of the Project)
- II. Objectives
- III. Detailed Scope of Work (Section III Deliverables of the TOR)
  - a. Daily monitoring of major broadsheets, tabloids, websites, magazines, TV stations and radio stations
  - b. Establish and maintain Web-based Quad-Media Monitoring System
  - c. Upload BCDA-related quad-media news with its corresponding media value at dedicated websites
  - d. Archive of BCDA news on the web for a period of one-year
  - e. Notification on published stories [daily alert via email; Short Messaging Service (SMS) and online instant messaging on potential issues]
  - f. Online mechanism for effective and efficient management of media
  - g. Present daily alerts in customized format
  - h. Monthly compilation of monitored articles with corresponding media value
  - i. Monthly Accomplishment Report
- IV. Project Organization
  - a. Detailed Organizational Chart
  - b. Duties and Responsibilities of the Assigned Team Members
- V. Work Plan
  - a. Work Plan and Submission of Deliverables
  - b. Schedule of Activities
- VI. General Plan of Approach and Methodology
  - a. Project Scope Management
  - b. One-Week Trial Period
  - c. Project Schedule Management
  - d. Project Cost Management
- VII. Conclusion

#### [Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture/Consortium (in case of JV/Consortium)] [Title] Date:

Name of Consultant: \_\_\_\_\_

Date of trial period:

I. List of pick-ups, including the following details:

- a. Keyword
- b. Date
- c. Title
- d. Media Type
- e. Media Outlet
- f. Media Value
- g. Favorability (Tonality)
- h. Keyword Emphasis

II. Daily Statistics indicating distribution of articles per media type

III. Weekly Statistics indicating the following:

- a. Distribution per media type based on count and media value
- b. Distribution per media outlet based on count and media value
- c. Distribution of favorability/tonality (positive or negative)

#### IV. Attachment/s

- a. Actual Accomplishment Report
- b. Summary of Monitoring Report

#### [Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture/Consortium (in case of JV/Consortium)] [Title]

Date:\_\_\_\_\_

#### [Date]

Bases Conversion and Development Authority 2/F Bonifacio Technology Center 31st St., corner 2nd Avenue, Bonifacio Global City.

Ladies/Gentlemen:

We, the undersigned, offer to provide the consulting services for **Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA** in accordance with your Bidding Documents dated **16 November 2022** and our Bid (Technical and Financial Proposals). Our attached Financial Proposal is for the sum of **[amount in words and figures]**. This amount is exclusive of the local taxes, which we have estimated at **[amount(s) in words and figures]**.

Our Financial Proposal shall be binding upon us subject to the modifications resulting from Contract negotiations, up to expiration of the bid validity period, *i.e.*, 120 *calendar days from the opening of the bids*.

In accordance with GCC Clause 51, we acknowledge and accept the Procuring Entity's right to inspect and audit all records relating to our Bid irrespective of whether we enter into a contract with the Procuring Entity as a result of this Bid.

We confirm that we have read, understood and accept the contents of the Instructions to Bidders (ITB), the Bid Data Sheet (BDS), General Conditions of Contract (GCC), Special Conditions of Contract (SCC), Terms of Reference (TOR), the provisions relating to the eligibility of Consultant and the applicable guidelines for the procurement rules of the Funding Source, any and all Bid bulletins issued and other attachments and inclusions included in the Bidding Documents sent to us.

We understand you are not bound to accept any Bid you receive.

We remain,

Yours sincerely, Signature of the Authorized Representative of the Firm/JV/Consortium: Name and Title of Signatory: Name of Firm/entity: Address: **SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no.

Witness my hand and seal this \_\_\_\_ day of [month] [year].

## NAME OF NOTARY PUBLIC

Serial No. of Commission \_\_\_\_\_\_ Notary Public for \_\_\_\_\_until \_\_\_\_\_ Roll of Attorneys No. \_\_\_\_ PTR No. \_\_, [date issued], [place issued] IBP No. \_\_, [date issued], [place issued]

Doc. No. \_\_\_\_ Page No. \_\_\_\_ Book No. \_\_\_\_ Series of 2022

# **CONTRACT AGREEMENT**

# CONSULTING SERVICES FOR WEB-BASED QUAD-MEDIA MONITORING

This **CONTRACT** is executed between:

**BASES CONVERSION AND DEVELOPMENT AUTHORITY,** a government instrumentality vested with corporate powers, created by virtue of Republic Act No. 7227, as amended, with principal office address at the BCDA Corporate Center, 2/F Bonifacio Technology Center, 31<sup>st</sup> Street corner 2<sup>nd</sup> Avenue, Bonifacio Global City, Taguig City, Metro Manila, represented herein by the Officer-in-Charge of the Office of the Executive Vice President, ATTY. GISELA Z. KALALO, who is duly authorized for this purpose under Item 178 of the Revised Manual of Approval dated 22 November 2017, a copy of which is hereto attached as Annex "A", hereinafter referred to as "BCDA";

-and-

\_\_\_\_\_\_, a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines, with office address at \_\_\_\_\_\_, represented herein by its \_\_\_\_\_\_, who is duly authorized for this purpose as evidenced by a Secretary's Certificate dated \_\_\_\_\_\_, a copy of which is attached hereto as Annex "B", hereinafter referred to as the "CONSULTANT".

#### ANTECEDENTS

BCDA is desirous that the Consultant execute the Contract for Consulting Services for Web-Based Quad Media Monitoring (hereinafter called "the Consulting Services") and has accepted the bid for \_\_\_\_\_ Pesos: \_\_\_\_\_\_\_, inclusive of all applicable government taxes and fees for the execution and completion of such Consulting Services and the remedying of any defects therein.

ACCORDINGLY, the Parties agree as follows:

1. All words and expressions shall have the same meaning as are respectively assigned to them in the conditions of this Contract and all documents deemed part of it, unless the context of the use of the words and expressions require otherwise.

- 2. The following documents shall be attached, deemed to form, and be read and construed as part of this Agreement, to wit:
  - (a) General and Special Conditions of Contract;
  - (b) Terms of Reference;
  - (c) Request for Quotations/Proposals;
  - (d) Addenda and/or Supplemental/Bid Bulletin, if any;
  - (e) Bid forms, including all the documents/statements contained in the Bidder's bidding envelopes, as annexes, and all other documents/statements submitted (e.g. bidder's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;
  - (f) Eligibility requirements, documents and/or statements;
  - (g) Performance Security;
  - (h) Notice of Award of Contract and the Bidder's conforme thereto;
  - (i) Other contract documents that may be required by existing laws and/or the Entity.
- 3. In consideration of the payments to be made by the BCDA to the Consultant as hereinafter mentioned, the Consultant hereby covenants with BCDA to execute and complete the Consulting Services and remedy any defects therein in conformity with the provisions of this Consultant in all respects.
- 4. BCDA hereby covenants to pay the Consultant in consideration of the execution and completion of the Consulting Services, the Contract Price in the amount of Pesos:

- 6. Failure of BCDA to insist upon a strict performance of any of the terms and conditions of this Contract shall not be deemed as relinquishment or waiver of any rights or remedy that BCDA might have against the Consultant for any breach or default of the terms and conditions of the Contract. No waiver of any rights under this Contract shall be deemed to have been made, unless expressed in writing and signed by the waiving party.
- 7. Amendments to this Contract may only be made by mutual written agreement of the parties subject to the review and approval of the Office of the Government Corporate

<sup>5.</sup> The Consultant shall strictly adhere to the Terms of Reference, General and Special Conditions of the Contract, as well as other documents which form part of this Contract, to ensure that all the requirements, terms and conditions imposed herein are duly complied with.

Counsel. Any of its ensuing comments, recommendations or directives shall form part of this Contract.

- 8. If any term or provisions of this Contract or application thereof, to any extent, be invalid or unenforceable, the remainder of this Contract shall remain in full force and effect.
- 9. This Contract may be terminated by the parties in accordance with the provisions under the 2016 Revised Implementing Rules and Regulations of R.A. 9184, and GPPB Guidelines and Issuances.
- 10. This Contract shall be effective for one (1) year from the date stated in the Notice to Proceed ("Effective Date"). (Please refer to Item 22 of the SCC)
- 11. The Parties agree that any and all actions or suits arising out of or relating to this Contract shall be filed exclusively in the proper courts of Taguig City, to the exclusion of all other courts.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed the day and year first before written.

#### **BASES CONVERSION AND DEVELOPMENT AUTHORITY**

(CONSULTANT)

By:

By:

#### ATTY. GISELA Z. KALALO Officer-in-Charge

Office of the Executive Vice President

Signed in the Presence of:

**LEILANI BARLONGAY-MACASAET** Vice President, Public Affairs Department

#### ACKNOWLEDGMENT

Republic of the Philippines (\_\_\_\_\_\_\_) S.S.

BEFORE ME a Notary Public for and in \_\_\_\_\_, personally appeared the following:

NAME	IDENTIFICATION DOCUMENT	DATE AND PLACE OF ISSUE

who are personally known to me and who represented to me that they are the same persons who signed and executed the foregoing Consulting Services Contract and acknowledged to me that the same is their free and voluntary act and deed, as well as of the entities herein represented.

I further certify that said Consulting Services Contract consists of \_\_\_\_\_ (\_\_\_) pages, including the page whereon this Acknowledgment is written and signed by the above-mentioned individuals and their witnesses.

SIGNED AND SEALED on \_\_\_\_\_\_ in Taguig City, Metro Manila, Philippines.

Doc No. \_\_\_\_; Page No. \_\_\_\_; Book No. \_\_\_\_; Series of 2022.

# **General Conditions of Contract**

# 1. Definitions

- 1.1 Unless the context otherwise requires, the following terms whenever used in this Contract have the following meanings:
  - (a) "Applicable Law" means the laws and any other instruments having the force of law in the Philippines as they may be issued and enforced from time to time.
  - (b) "Consultant" refers to the short listed consultant with the HRRB determined by the Procuring Entity as such in accordance with the ITB.
  - (c) "Consulting Services" refer to services for Infrastructure Projects and other types of projects or activities of the Government of the Philippines (GoP) requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the Procuring Entity to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies.
  - (d) "Contract" means the agreement signed by the Parties, to which these General Conditions of Contract (GCC) and other sections of the Bidding Documents are attached.
  - (e) "Effective Date" means the date on which this Contract comes into full force and effect.
  - (f) "Foreign Currency" means any currency other than the currency of the Philippines.
  - (g) "Funding Source" means the entity indicated in the <u>SCC</u>.
  - (h) "GCC" means these General Conditions of Contract.
  - (i) "Government" means the Government of the Philippines (GoP).
  - (j) "Local Currency" means the Philippine Peso (PhP).
  - (k) "Member," in case the Consultant is a Joint Venture (JV) of two (2) or more entities, means any of these entities; and "Members" means all these entities.

- (1) "Party" means the Procuring Entity or the Consultant, as the case may be, and "Parties" means both of them.
- (m) "Personnel" means persons hired by the Consultant or by any Subconsultant as employees and assigned to the performance of the Services or any part thereof; "Foreign Personnel" means such persons who at the time of being so hired had their domicile outside the Government's country; "Local Personnel" means such persons who at the time of being so hired had their domicile inside the Philippines; and "Key Personnel" means the Personnel referred to in GCC Clause 39.
- (n) "Procuring Entity" refers to any branch, constitutional commission or office, agency, department, bureau, office or instrumentality of the Government, including GOCC, GFI, SUC, LGU, and autonomous regional government procuring Goods, Consulting Services, and Infrastructure Projects.
- (o) "SCC" means the Special Conditions of Contract by which the GCC may be amended or supplemented.
- (p) "Services" means the work to be performed by the Consultant pursuant to this Contract, as described in Appendix I.
- (q) "Subconsultant" means any person or entity to whom/which the Consultant subcontracts any part of the Services in accordance with the provisions of GCC Clause 50.
- (r) "Third Party" means any person or entity other than the Government, the Procuring Entity, the Consultant or a Subconsultant.

## 2. Headings

The headings shall not limit, alter or affect the meaning of this Contract.

## 3. Location

The Services shall be performed at such locations as are specified in Appendix I and, where the location of a particular task is not so specified, at such locations, whether in the Philippines or elsewhere, as the Procuring Entity may approve.

## 4. Law Governing Contract and Services

- 4.1 This Contract, its meaning and interpretation, and the relation between the Parties shall be governed by the Applicable Law.
- 4.2 The Consultant shall perform the Services in accordance with the Applicable Law and shall take all practicable steps to ensure that any Subconsultant, as

well as the Personnel of the Consultant and any Subconsultant, complies with the Applicable Law. The Procuring Entity shall notify the Consultant in writing of relevant local customs, and the Consultant shall, after such notification, respect such customs.

4.3 If, after the date of this Contract, there is any change in the Applicable Law with respect to taxes and duties which increases or decreases the cost incurred by the Consultant in performing the Services, then the remuneration and reimbursable expenses otherwise payable to the Consultant under this Contract shall be increased or decreased on a no loss-no gain basis, and corresponding adjustments shall be made to the ceiling amounts specified in GCC Clause 52, provided that the cost is within the Approved Budget for the Contract (ABC).

# 5. Language

This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this Contract.

# 6. Consultants and Affiliates Not to Engage in Certain Activities

- 6.1 The Consultant agrees that, during the term of this Contract and after its termination, the Consultant and any entity affiliated with the Consultant, as well as any Subconsultant and any entity affiliated with such Subconsultant, shall be disqualified from providing goods, works, or consulting services for any project resulting from or closely related to this Contract other than the Services and any continuation thereof provided there is no current or future conflict.
- 6.2 The Consultant shall not engage, and shall cause their Personnel as well as their Subconsultants and their Personnel not to engage, either directly or indirectly, in any of the following activities:
  - (a) during the term of this Contract, any business or professional activities in the Government's country which would conflict with the activities assigned to them under this Contract; and
  - (b) after the termination of this Contract, such other activities as may be specified in the <u>SCC</u>.

# 7. Authority of Member in Charge

In case the Consultant is a JV, the Members hereby authorize the entity specified in the <u>SCC</u> to act on their behalf in exercising all the Consultant's rights and obligations towards the Procuring Entity under this Contract, including without limitation the receiving of instructions and payments from the Procuring Entity.

### 8. Resident Project Manager

If required by the <u>SCC</u>, the Consultant shall ensure that at all times during the Consultant's performance of the Services in the Government's country, a resident project manager, acceptable to the Procuring Entity, shall take charge of the performance of such Services.

#### 9. Entire Agreement

This Contract, including the documents specified in Section 37.2.3 of the IRR of RA 9184, contains all covenants, stipulations and provisions agreed by the Parties. No agent or representative of either Party has authority to make any statement, representation, promise, or agreement not set forth herein of which the Parties shall not be bound by or be liable for.

#### 10. Modification

Unless otherwise specified in the <u>SCC</u>, no modification of the terms and conditions of this Contract, including any modification of the scope of the Services shall be allowed. Pursuant to GCC Clause 14 hereof, however, each Party shall give due consideration to any proposal for modification made by the other Party.

#### 11. Relationship of Parties

- 11.1 Nothing contained herein shall be construed as establishing a relation of employer and employee or of principal and agent as between the Procuring Entity and the Consultant. The Consultant, subject to this Contract, has complete charge of its Personnel and Subconsultants, if any, performing the Services and shall be fully responsible for the Services performed by them or on their behalf hereunder.
- 11.2 The Consultant shall during the performance of the Services be an independent contractor, retaining complete control over its Personnel, conforming to all statutory requirements with respect to all its employees, and providing all appropriate employee benefits.

## 12. Authorized Representatives

Any action required or permitted to be taken, and any document required or permitted to be executed, under this Contract by the Procuring Entity or the Consultant may be taken or executed by the officials specified in the <u>SCC</u>.

## 13. Good Faith

The Parties undertake to act in good faith with respect to each other's rights under this Contract and to adopt all reasonable measures to ensure the realization of the objectives of this Contract.

#### 14. **Operation of the Contract**

The Parties recognize that it is impractical for this Contract to provide for every contingency which may arise during the life of this Contract, and the Parties hereby agree that it is their intention that this Contract shall operate fairly as between them, and without detriment to the interest of either of them; and that, if during the term of this Contract either Party believes that this Contract is operating unfairly, the Parties shall use their best efforts to agree on such action as may be necessary to remove the cause or causes of such unfairness, but no failure to agree on any action pursuant to this Clause shall give rise to a dispute subject to arbitration in accordance with GCC Clause 34 hereof.

#### 15. Notices

- 15.1 Any notice, request or consent required or permitted to be given or made pursuant to this Contract shall be in writing. Any such notice, request or consent shall be deemed to have been given or made when received by the concerned party, either in person or through an authorized representative of the Party to whom the communication is addressed, or when sent by registered mail, telex, telegram or facsimile to such Party at the address specified in the <u>SCC</u>.
- 15.2 Notice shall be deemed to be effective as specified in the <u>SCC</u>.
- 15.3 A Party may change its address for notice hereunder by giving the other Party notice of such change pursuant to the provisions listed in the <u>SCC</u> with respect to **GCC** Clause 15.2.

## 16. Warranty as to Eligibility

- 16.1 The Consultant represents, warrants, and confirms that it, as well as its Subconsultant, if any, is eligible, *i.e.*, has the legal personality to act as a consultant in accordance with Part I, Section II. Eligibility Documents issued for this project.
- 16.2 The Consultant shall fulfill its obligations under this Contract by using knowledge according to the best accepted professional standards. The Consultant shall exercise all reasonable skill, care and diligence in the discharge of duties agreed to be performed and shall work in the best interest of the GoP.

## 17. Confidentiality

Except with the prior written consent of the Procuring Entity, the Consultant and the Personnel shall not at any time communicate to any person or entity any confidential information acquired in the course of the Services, nor shall the Consultant and the Personnel make public the recommendations formulated in the course of, or as a result of, the Services. For purposes of this clause, "confidential information" means any information or knowledge acquired by the Consultant and/or its Personnel arising out of, or in connection with, the performance of the Services under this Contract that is not otherwise available to the public.

## 18. Payment

- 18.1 In consideration of the Services performed by the Consultant under this Contract, the Procuring Entity shall make to the Consultant such payments and in such manner as is provided by GCC Clause 53 of this Contract. However, the Procuring Entity may refuse to make payments when the terms and conditions of the contract are not satisfactorily performed by the Consultant.
- 18.2 Subject to the ceilings specified in GCC Clause 52 hereof, the Procuring Entity shall pay to the Consultant: (i) remuneration as set forth in GCC Clause 53.2; and (ii) reimbursable expenditures as set forth in GCC Clause 53.4. Said remuneration shall not be subject to price adjustment.
- 18.3 All payments under this Contract shall be made to the account of the Consultant specified in the <u>SCC</u>.

## **19.** Currency of Payment

Unless otherwise specified in the <u>SCC</u>, all payments shall be made in Philippine Pesos.

## 20. Liability of the Consultant

Subject to additional provisions, if any, set forth in the <u>SCC</u>, the Consultant's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

## 21. Insurance to be Taken Out by the Consultant

- 21.1 The Consultant, at its own cost, shall be responsible for taking out or maintaining any insurance policy against any risk related to the project.
- 21.2 The Procuring Entity undertakes no responsibility in respect of life, health, accident, travel or any other insurance coverage for the Personnel or for the dependents of any such Personnel.

#### 22. Effectivity of Contract

The contract effectivity date shall be the date of contract signing, provided that the effectiveness of the conditions, if any, listed in the <u>SCC</u> have been met.

#### 23. Commencement of Services

The Consultant shall begin carrying out the Services starting from the effectivity date of this Contract, as mentioned in **GCC** Clause 22.

## 24. Expiration of Contract

Unless sooner terminated pursuant to GCC Clauses 27 or 28 hereof, this Contract shall terminate at the end of such time period after the effectivity date as shall be specified in the <u>SCC</u>.

## 25. Force Majeure

- 25.1 For purposes of this Contract the terms "force majeure" and "fortuitous event" may be used interchangeably. In this regard, a fortuitous event or force majeure shall be interpreted to mean an event which the Consultant could not have foreseen, or which though foreseen, was inevitable. It shall not include ordinary unfavorable weather conditions; and any other cause the effects of which could have been avoided with the exercise of reasonable diligence by the Consultant.
- 25.2 The failure of a Party to fulfill any of its obligations hereunder shall not be considered to be a breach of, or default under, this Contract insofar as such inability arises from an event of force majeure, provided that the Party affected by such an event has taken all reasonable precautions, due care and reasonable alternative measures, all with the objective of carrying out the terms and conditions of this Contract.
- 25.3 Unless otherwise agreed herein, force majeure shall not include:
  - (a) any event which is caused by the negligence or intentional action of a Party or such Party's Subconsultants or agents or employees;
  - (b) any event which a diligent Party could reasonably have been expected to both take into account at the time of the conclusion of this Contract and avoid or overcome in the carrying out of its obligations hereunder;
  - (c) insufficiency of funds or failure to make any payment required hereunder; or
  - (d) the Procuring Entity's failure to review, approve or reject the outputs of the Consultant beyond a reasonable time period.

- 25.4 A Party affected by an event of force majeure shall take all reasonable measures to remove such Party's inability to fulfill its obligations hereunder immediately or within a reasonable time.
- 25.5 A Party affected by an event of force majeure shall notify the other Party of such event as soon as possible, and in any event not later than fifteen (15) days following the occurrence of such event, providing evidence of the nature and cause of such event, and shall similarly give notice of the restoration of normal conditions as soon as possible.
- 25.6 The Parties shall take all reasonable measures to minimize the consequences of any event of force majeure.
- 25.7 Any period within which a Party shall, pursuant to this Contract, complete any action or task, shall be extended for a period equal to the time during which such Party was unable to perform such action as a direct and proximate result of force majeure.
- 25.8 During the period of their inability to perform the Services as a direct and proximate result of an event of force majeure, the Consultant shall be entitled to continue receiving payment under the terms of this Contract as well as to be reimbursed for additional costs reasonably and necessarily incurred by it during such period for the purposes of the Services and in reactivating the Services after the end of such period, provided that such costs are still within the total contract price. However, the foregoing provision shall not apply if the Procuring Entity suspends or terminates this Contract in writing, notice thereof duly received by the Consultant, pursuant to GCC Clauses 26 and 27 hereof with the exception of the direct and proximate result of force majeure.
- 25.9 Not later than fifteen (15) days after the Consultant, as the direct and proximate result of an event of force majeure, has become unable to perform a material portion of the Services, the Parties shall consult with each other with a view to agreeing on appropriate measures considering the circumstances.
- 25.10 In the case of disagreement between the parties as to the existence, or extent of force majeure, the matter shall be submitted to arbitration in accordance with GCC Clause 34 hereof.

## 26. Suspension

26.1 The Procuring Entity shall, by written notice of suspension to the Consultant, suspend all payments to the Consultant hereunder if the Consultant fail to perform any of their obligations due to their own fault or due to force majeure or other circumstances beyond the control of either party (*e.g.* suspension of civil works being supervised by the consultant) under this Contract, including the carrying out of the Services, provided that such notice of suspension:

- (a) shall specify the nature of the failure; and
- (b) shall request the Consultant to remedy such failure within a period not exceeding thirty (30) days after receipt by the Consultant of such notice of suspension.
- 26.2 The Consultant may, without prejudice to its right to terminate this Contract pursuant to GCC Clause 28, by written notice of suspension, suspend the Services if the Procuring Entity fails to perform any of its obligations which are critical to the delivery of the Consultant's services such as, non-payment of any money due the Consultant within forty-five (45) days after receiving notice from the Consultant that such payment is overdue.

# 27. Termination by the Procuring Entity

- 27.1 The Procuring Entity shall terminate this Contract when any of the following conditions attends its implementation:
  - Outside of force majeure, the Consultant fails to deliver or perform the Outputs and Deliverables within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring Entity pursuant to a request made by the Consultant prior to the delay;
  - (b) As a result of force majeure, the Consultant is unable to deliver or perform a material portion of the Outputs and Deliverables for a period of not less than sixty (60) calendar days after the Consultant's receipt of the notice from the Procuring Entity stating that the circumstance of force majeure is deemed to have ceased;
  - In whole or in part, at any time for its convenience, the HoPE may (c) terminate the Contract for its convenience if he has determined the existence of conditions that make Project Implementation economically, financially technically impractical or and/or unnecessary, such as, but not limited to, fortuitous event(s) or changes in law and National Government policies;
  - (d) If the Consultant is declared bankrupt or insolvent as determined with finality by a court of competent jurisdiction; in which event, termination will be without compensation to the Consultant, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the Procuring Entity and/or the Consultant;
  - (e) In case it is determined prima facie that the Consultant has engaged, before or during the implementation of this Contract, in unlawful deeds and behaviors relative to contract acquisition and implementation, such

as, but not limited to, the following: corrupt, fraudulent, collusive, coercive, and obstructive practices; drawing up or using forged documents; using adulterated materials, means or methods, or engaging in production contrary to rules of science or the trade; and any other act analogous to the foregoing. For purposes of this clause, corrupt, fraudulent, collusive, coercive, and obstructive practices shall have the same meaning as that provided in **ITB** Clause 3.1(a):

- (f) The Consultant fails to remedy a failure in the performance of their obligations hereunder, as specified in a notice of suspension pursuant to GCC Clause 15.2 hereinabove, within thirty (30) days of receipt of such notice of suspension or within such further period as the Procuring Entity may have subsequently approved in writing;
- (g) The Consultant's failure to comply with any final decision reached as a result of arbitration proceedings pursuant to GCC Clause 34 hereof; or
- (h) The Consultant fails to perform any other obligation under the Contract.
- 27.2 In case of termination, written notice shall be understood to mean fifteen (15) days for short term contracts, *i.e.*, four (4) months or less, and thirty (30) days for long term contracts.

## **28.** Termination by the Consultant

The Consultant must serve a written notice to the Procuring Entity of its intention to terminate this Contract at least thirty (30) calendar days before its intended termination. This Contract is deemed terminated if no action has been taken by the Procuring Entity with regard to such written notice within thirty (30) calendar days after the receipt thereof by the Procuring Entity. The Consultant may terminate this Contract through any of the following events:

- (a) The Procuring Entity is in material breach of its obligations pursuant to this Contract and has not remedied the same within sixty (60) calendar days following its receipt of the Consultant's notice specifying such breach;
- (b) The Procuring Entity's failure to comply with any final decision reached as a result of arbitration pursuant to GCC Clause 34 hereof
- (c) As the direct and proximate result of force majeure, the Consultant is unable to perform a material portion of the Services for a period of not less than sixty (60) days; or
- (d) The Procuring Entity fails to pay any money due to the Consultant pursuant to this Contract and not subject to dispute pursuant to GCC Clause 32 hereof

within eighty four (84) days after receiving written notice from the Consultant that such payment is overdue.

## **29.** Procedures for Termination of Contracts

The following provisions shall govern the procedures for the termination of this Contract:

- (a) Upon receipt of a written report of acts or causes which may constitute ground(s) for termination as aforementioned, or upon its own initiative, the Procuring Entity shall, within a period of seven (7) calendar days, verify the existence of such ground(s) and cause the execution of a Verified Report, with all relevant evidence attached;
- (b) Upon recommendation by the Procuring Entity, the HoPE shall terminate this Contract only by a written notice to the Consultant conveying such termination. The notice shall state:
  - (i) that the contract is being terminated for any of the ground(s) afore-mentioned, and a statement of the acts that constitute the ground(s) constituting the same;
  - (ii) the extent of termination, whether in whole or in part;
  - (iii) an instruction to the Consultant to show cause as to why the contract should not be terminated; and
  - (iv) special instructions of the Procuring Entity, if any.

The Notice to Terminate shall be accompanied by a copy of the Verified Report;

- (c) Within a period of seven (7) calendar days from receipt of the Notice of Termination, the Consultant shall submit to the HoPE a verified position paper stating why this Contract should not be terminated. If the Consultant fails to show cause after the lapse of the seven (7) day period, either by inaction or by default, the HoPE shall issue an order terminating this Contract;
- (d) The Procuring Entity may, at anytime before receipt of the Consultant's verified position paper to withdraw the Notice to Terminate if it is determined that certain services subject of the notice had been completed or performed before the Consultant's receipt of the notice;
- (e) Within a non-extendible period of ten (10) calendar days from receipt of the verified position paper, the HoPE shall decide whether or not to terminate this Contract. It shall serve a written notice to the Consultant of its decision and, unless otherwise provided, this Contract is deemed terminated from receipt of

the Consultant of the notice of decision. The termination shall only be based on the ground(s) stated in the Notice to Terminate; and

(f) The HoPE may create a Contract Termination Review Committee (CTRC) to assist him in the discharge of this function. All decisions recommended by the CTRC shall be subject to the approval of the HoPE.

## **30.** Cessation of Services

Upon termination of this Contract by notice of either Party to the other pursuant to **GCC** Clauses 27 or 28 hereof, the Consultant shall, immediately upon dispatch or receipt of such notice, take all necessary steps to bring the Services to a close in a prompt and orderly manner and shall make every reasonable effort to keep expenditures for this purpose to a minimum. With respect to documents prepared by the Consultant and equipment and materials furnished by the Procuring Entity, the Consultant shall proceed as provided, respectively, by **GCC** Clauses 35 or 36 hereof.

# **31.** Payment Upon Termination

Upon termination of this Contract pursuant to GCC Clauses 27 or 28 hereof, the Procuring Entity shall make the following payments to the Consultant:

- (a) remuneration pursuant to GCC Clause 53 hereof for Services satisfactorily performed prior to the effective date of termination;
- (b) reimbursable expenditures pursuant to GCC Clause 53 hereof for expenditures actually incurred prior to the effective date of termination; and
- (c) in the case of termination pursuant to GCC Clause 27(b) hereof, reimbursement of any reasonable cost incident to the prompt and orderly termination of this Contract including the cost of the return travel of the Personnel and their eligible dependents.

## **32.** Disputes about Events of Termination

If either Party disputes whether an event specified in GCC Clause 27.1 or in GCC Clause 28 hereof has occurred, such Party may refer the matter to arbitration pursuant to GCC Clause 34 hereof, and this Contract shall not be terminated on account of such event except in accordance with the terms of any resulting arbitral award.

## **33.** Cessation of Rights and Obligations

Upon termination of this Contract pursuant to GCC Clauses 27 or 28 hereof, or upon expiration of this Contract pursuant to GCC Clause 24, all rights and obligations of the Parties hereunder shall cease, except:

- (a) such rights and obligations as may have accrued on the date of termination or expiration;
- (b) the obligation of confidentiality set forth in GCC Clause 17 hereof; and
- (c) the Consultant's obligation to permit inspection, copying and auditing of their accounts and records set forth in GCC Clauses 51(b) and 51(c) hereof, any right which a Party may have under the Applicable Law.

### 34. Dispute Settlement

- 34.1 If any dispute or difference of any kind whatsoever shall arise between the Parties in connection with the implementation of this Contract, the Parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 34.2 Any and all disputes arising from the implementation of this Contract shall be submitted to arbitration in accordance with the rules of procedure specified in the <u>SCC</u>.

# 35. Documents Prepared by the Consultant and Software Developed to be the Property of the Procuring Entity

- 35.1 All plans, drawings, specifications, designs, reports, other documents and software prepared by the Consultant for the Procuring Entity under this Contract shall become and remain the property of the Procuring Entity, and the Consultant shall, prior to termination or expiration of this Contract, deliver all such documents to the Procuring Entity, together with a detailed inventory thereof. The Consultant may retain a copy of such documents and software. The plans, drawings, specifications, designs, reports, other documents and software, including restrictions on future use of such documents and software, if any, shall be specified in the <u>SCC</u>.
- 35.2 All computer programs developed by the Consultant under this Contract shall be the sole and exclusive property of the Procuring Entity; provided, however, that the Consultant may use such programs for its own use with prior written approval of the Procuring Entity. If license agreements are necessary or appropriate between the Consultant and third parties for purposes of development of any such computer programs, the Consultant shall obtain the Procuring Entity's prior written approval to such agreements. In such cases, the Procuring Entity shall be entitled at its discretion to require recovering the expenses related to the development of the program(s) concerned.

# 36. Equipment and Materials Furnished by the Procuring Entity

Equipment and materials made available to the Consultant by the Procuring Entity, or purchased by the Consultant with funds provided by the Procuring Entity, shall be the property of the Procuring Entity and shall be marked accordingly. Upon termination or expiration of this Contract, the Consultant shall make available to the Procuring Entity an inventory of such equipment and materials and shall dispose of such equipment and materials in accordance with the Procuring Entity's instructions. While in possession of such equipment and materials, the Consultant, unless otherwise instructed by the Procuring Entity in writing, shall insure it at the expense of the Procuring Entity in an amount equal to their full replacement value.

# **37.** Services, Facilities and Property of the Procuring Entity

The Procuring Entity shall make available to the Consultant and the Personnel, for the purposes of the Services and free of any charge, the services, facilities and property described in Appendix V at the terms and in the manner specified in said appendix, provided that if such services, facilities and property shall not be made available to the Consultant as and when so specified, the Parties shall agree on:

- (a) any time extension that it may be appropriate to grant to the Consultant for the performance of the Services;
- (b) the manner in which the Consultant shall procure any such services, facilities and property from other sources; and
- (c) the additional payments, if any, to be made to the Consultant as a result thereof pursuant to GCC Clause 52 hereinafter which should be within the agreed contract ceiling.

## **38.** Consultant's Actions Requiring Procuring Entity's Prior Approval

The Consultant shall obtain the Procuring Entity's prior approval in writing before taking any of the following actions:

- (a) appointing such members of the Personnel as are listed in Appendix III merely by title but not by name;
- (b) entering into a subcontract for the performance of any part of the Services, it being understood that:
  - (i) the selection of the Subconsultant and the terms and conditions of the subcontract shall have been approved in writing by the Procuring Entity prior to the execution of the subcontract; and

- (ii) the Consultant shall remain fully liable for the performance of the Services by the Subconsultant and its Personnel pursuant to this Contract;
- (c) replacement, during the performance of the contract for any reason, of any Personnel as listed in Appendix III of this Contract requiring the Procuring Entity's prior approval; and
- (d) any other action that may be specified in the <u>SCC</u>.

# **39.** Personnel

- 39.1 The Consultant shall employ and provide such qualified and experienced Personnel and Subconsultants as are required to carry out the Services.
- 39.2 The title, agreed job description, minimum qualification and estimated period of engagement in the carrying out of the Services of each of the Consultant's Key Personnel are described in Appendix III.
- 39.3 The Key Personnel and Subconsultants listed by title as well as by name in Appendix III are hereby approved by the Procuring Entity. In respect of other Key Personnel which the Consultant proposes to use in the carrying out of the Services, the Consultant shall submit to the Procuring Entity for review and approval a copy of their biographical data and, in the case of Key Personnel to be assigned within the GoP, a copy of a satisfactory medical certificate attached as part of Appendix III. If the Procuring Entity does not object in writing; or if it objects in writing but fails to state the reasons for such objection, within twenty-one (21) calendar days from the date of receipt of such biographical data and, if applicable, such certificate, the Key Personnel concerned shall be deemed to have been approved by the Procuring Entity.
- 39.4 The Procuring Entity may request the Consultants to perform additional services not covered by the original scope of work but are determined by the Procuring Entity to be critical for the satisfactory completion of the Services, subject to **GCC** Clause 55.6.
- 39.5 No changes shall be made in the Key Personnel, except for justifiable reasons as may be determined by the Procuring Entity, as indicated in the <u>SCC</u>, and only upon prior approval of the Procuring Entity. If it becomes justifiable and necessary to replace any of the Personnel, the Consultant shall forthwith provide as a replacement a person of equivalent or better qualifications. If the Consultant introduces changes in Key Personnel for reasons other than those mentioned in the SCC, the Consultant shall be liable for the imposition of damages as described in the <u>SCC</u>.

- 39.6 Any of the Personnel provided as a replacement under GCC Clauses 39.5 and 39.7, the rate of remuneration applicable to such person as well as any reimbursable expenditures the Consultant may wish to claim as a result of such replacement, shall be subject to the prior written approval by the Procuring Entity. Except as the Procuring Entity may otherwise agree, the Consultant shall bear all additional travel and other costs arising out of or incidental to any removal and/or replacement, and the remuneration to be paid for any of the Personnel provided as a replacement shall not exceed the remuneration which would have been payable to the Personnel replaced.
- 39.7 If the Procuring Entity finds that any of the Personnel has committed serious misconduct or has been charged with having committed a criminal action as defined in the Applicable Law, or has reasonable cause to be dissatisfied with the performance of any of the Personnel, then the Consultant shall, at the Procuring Entity's written request specifying the grounds therefore, forthwith provide as a replacement a person with qualifications and experience acceptable to the Procuring Entity.

## 40. Working Hours, Overtime, Leave, etc.

- 40.1 Working hours and holidays for Key Personnel are set forth in Appendix III. Any travel time prior to and after contract implementation shall not be considered as part of the working hours.
- 40.2 The Key Personnel shall not be entitled to claim payment for overtime work, sick leave, or vacation leave from the Procuring Entity since these items are already covered by the Consultant's remuneration. All leaves to be allowed to the Personnel are included in the staff-months of service set forth in Appendix III. Taking of leave by any Personnel should not delay the progress and adequate supervision of the Services.
- 40.3 If required to comply with the provisions of GCC Clause 43.1 hereof, adjustments with respect to the estimated periods of engagement of Key Personnel set forth in Appendix III may be made by the Consultant by prior written notice to the Procuring Entity, provided that:
  - (a) such adjustments shall not alter the originally estimated period of engagement of any individual by more than ten percent (10%); and
  - (b) the aggregate of such adjustments shall not cause payments under this Contract to exceed the ceilings set forth in GCC Clause 52.1 of this Contract. Any other such adjustments shall only be made with the Procuring Entity's prior written approval.

# 41. Counterpart Personnel

- 41.1 If so provided in Appendix III hereto, the Procuring Entity shall make available to the Consultant, as and when provided in such Appendix III, and free of charge, such Counterpart Personnel to be selected by the Procuring Entity, with the Consultant's advice, as shall be specified in such Appendix III. Counterpart Personnel shall work with the Consultant. If any member of the Counterpart Personnel fails to perform adequately any work assigned to such member by the Consultant which is consistent with the position occupied by such member, the Consultant may request the replacement of such member, and the Procuring Entity shall not unreasonably refuse to act upon such request.
- 41.2 The responsibilities of the Counterpart Personnel shall be specified in Appendix III, attached hereto, and the Counterpart Personnel shall not perform any work beyond the said responsibilities.
- 41.3 If Counterpart Personnel are not provided by the Procuring Entity to the Consultant as and when specified in Appendix III, and or if the Counterpart Personnel lack the necessary training, experience or authority to effectively undertake their responsibilities, the Procuring Entity and the Consultant shall agree on how the affected part of the Services shall be carried out, and the additional payments, if any, to be made by the Procuring Entity to the Consultant as a result thereof pursuant to GCC Clause 52 hereof.

# 42. Performance Security

- 42.1 Unless otherwise specified in the <u>SCC</u>, within ten (10) calendar days from receipt of the Notice of Award from the Procuring Entity but in no case later than the signing of the contract by both parties, the Consultant shall furnish the performance security in any the forms prescribed in the **ITB** Clause 32.2.
- 42.2 The performance security posted in favor of the Procuring Entity shall be forfeited in the event it is established that the Consultant is in default in any of its obligations under the contract.
- 42.3 The performance security shall remain valid until issuance by the Procuring Entity of the Certificate of Final Acceptance.
- 42.4 The performance security may be released by the Procuring Entity and returned to the Consultant after the issuance of the Certificate of Final Acceptance subject to the following conditions:
  - (a) There are no pending claims against the Consultant or the surety company filed by the Procuring Entity;

- (b) The Consultant has no pending claims for labor and materials filed against it; and
- (c) Other terms specified in the <u>SCC</u>.
- 42.5 In case of a reduction of the contract value, the Procuring Entity shall allow a proportional reduction in the original performance security, provided that any such reduction is more than ten percent (10%) and that the aggregate of such reductions is not more than fifty percent (50%) of the original performance security.

## 43. Standard of Performance

- 43.1 The Consultant shall perform the Services and carry out their obligations hereunder with all due diligence, efficiency and economy, in accordance with generally accepted professional techniques and practices, and shall observe sound management practices, and employ appropriate advanced technology and safe and effective equipment, machinery, materials and methods.
- **43.2** The Consultant shall always act, in respect of any matter relating to this Contract or to the Services, as faithful advisers to the Procuring Entity, and shall at all times support and safeguard the Procuring Entity's legitimate interests in any dealings with Subconsultants or third parties.
- 43.3 The Consultant shall furnish to the Procuring Entity such information related to the Services as the Procuring Entity may from time to time reasonably request.
- 43.4 The Consultant shall at all times cooperate and coordinate with the Procuring Entity with respect to the carrying out of its obligations under this Contract.

#### 44. Consultant Not to Benefit from Commissions, Discounts, etc.

The remuneration of the Consultant pursuant to **GCC** Clause 53 hereof shall constitute the Consultant's sole remuneration in connection with this Contract or the Services and, subject to **GCC** Clause 45 hereof, the Consultant shall not accept for their own benefit any trade commission, discount or similar payment in connection with activities pursuant to this Contract or to the Services or in the discharge of their obligations hereunder, and the Consultant shall use its best efforts to ensure that any Subconsultants, as well as the Personnel and agents of either of them, similarly shall not receive any such additional remuneration.

#### 45. **Procurement by the Consultant**

If the Consultant, as part of the Services, has the responsibility of advising or procuring goods, works or services, for the Procuring Entity, the Consultant shall comply with any applicable procurement guidelines of the Funding Source, and shall at all times exercise such responsibility in the best interest of the Procuring Entity. Any discounts or advantages obtained by the Consultant in the exercise of such procurement responsibility shall be for the benefit of the Procuring Entity.

# 46. Specifications and Designs

- 46.1 The Consultant shall prepare all specifications and designs using the metric system and shall embody the best design criteria applicable to Philippine conditions. The Consultant shall specify standards which are accepted and well-known among industrial nations.
- 46.2 The Consultant shall ensure that the specifications and designs and all documentation relating to procurement of goods and services for this Contract are prepared on an impartial basis so as to promote national and international competitive bidding.

# 47. Reports

The Consultant shall submit to the Procuring Entity the reports, deliverables and documents in English, in the form, in the numbers, and within the time periods set forth in Appendix II.

## 48. Assistance by the Procuring Entity on Government Requirements

- 48.1 The Procuring Entity may assist the Consultant, Subconsultants, and Personnel in the payment of such taxes, duties, fees and other impositions as may be levied under the Applicable Law by providing information on the preparation of necessary documents for payment thereof.
- 48.2 The Procuring Entity shall use its best efforts to ensure that the Government shall:
  - (a) provide the Consultant, Subconsultants, and Personnel with work permits and such other documents as shall be necessary to enable the Consultant, Subconsultants, or Personnel to perform the Services;
  - (b) arrange for the foreign Personnel and, if appropriate, their eligible dependents to be provided promptly with all necessary entry and exit visas, residence permits, and any other documents required for their stay in the Philippines for the duration of the Contract;
  - (c) facilitate prompt clearance through customs of any property required for the Services and of the necessary personal effects of the foreign Personnel and their eligible dependents;

- (d) issue to officials, agents and representatives of the Government all such instructions as may be necessary or appropriate for the prompt and effective implementation of the Services; and
- (e) grant to foreign Consultant, any foreign Subconsultant and the Personnel of either of them the privilege, pursuant to the Applicable Law, of bringing into the Government's country reasonable amounts of foreign currency for purposes of the Services or for the personal use of the foreign Personnel and their dependents.

#### 49. Access to Land

The Procuring Entity warrants that the Consultant shall have, free of charge, unimpeded access to all lands in the Philippines in respect of which access is required for the performance of the Services. The Procuring Entity shall be responsible for any damage to such land or any property thereon resulting from such access and shall indemnify the Consultant and each of the Personnel in respect of liability for any such damage, unless such damage is caused by the default or negligence of the Consultant or any Subconsultant or the Personnel of either of them.

#### 50. Subcontract

- 50.1 Subcontracting of any portion of the Consulting Services, if allowed in the **BDS**, does not relieve the Consultant of any liability or obligation under this Contract. The Consultant will be responsible for the acts, defaults, and negligence of any subconsultant, its agents, servants or workmen as fully as if these were the Consultant's own acts, defaults, or negligence, or those of its agents, servants or workmen.
- 50.2 Subconsultants disclosed and identified during the bidding may be changed during the implementation of this Contract, subject to compliance with the required qualifications and the approval of the Procuring Entity.

## 51. Accounting, Inspection and Auditing

- 51.1 The Consultant shall:
  - (a) keep accurate and systematic accounts and records in respect of the Services hereunder, in accordance with internationally accepted accounting principles and in such form and detail as shall clearly identify all relevant time changes and costs, and the bases thereof;
  - (b) permit the Procuring Entity or its designated representative and or the designated representative of the Funding Source at least once for short-term Contracts, and annually in the case of long-term Contracts, and up to one year from the expiration or termination of this Contract,

to inspect the same and make copies thereof as well as to have them audited by auditors appointed by the Procuring Entity; and

- (c) permit the Funding Source to inspect the Consultant's accounts and records relating to the performance of the Consultant and to have them audited by auditors approved by the Funding Source, if so required.
- 51.2 The basic purpose of this audit is to verify payments under this Contract and, in this process, to also verify representations made by the Consultant in relation to this Contract. The Consultant shall cooperate with and assist the Procuring Entity and its authorized representatives in making such audit. In the event the audit discloses that the Consultant has overcharged the Procuring Entity, the Consultant shall immediately reimburse the Procuring Entity an amount equivalent to the amount overpaid. If overpayment is a result of the Consultant having been engaged in what the Procuring Entity (or, as the case may be, the Funding Source) determines to constitute corrupt, fraudulent, or coercive practices, as defined in GCC Clause 27(e) and under the Applicable Law, the Procuring Entity shall, unless the Procuring Entity decides otherwise, terminate this Contract.
- 51.3 The determination that the Consultant has engaged in corrupt, fraudulent, coercive practices shall result in the Procuring Entity and/or the Funding Source seeking the imposition of the maximum administrative, civil and criminal penalties up to and in including imprisonment.

#### 52. Contract Cost

- 52.1 Except as may be otherwise agreed under GCC Clause 10, payments under this Contract shall not exceed the ceiling specified in the <u>SCC</u>. The Consultant shall notify the Procuring Entity as soon as cumulative charges incurred for the Services have reached eighty percent (80%) of this ceiling.
- 52.2 Unless otherwise specified in the <u>SCC</u>, the cost of the Services shall be payable in Philippine Pesos and shall be set forth in the Appendix IV attached to this Contract.

#### 53. Remuneration and Reimbursable Expenditures

- 53.1 Payments of Services do not relieve the Consultant of any obligation hereunder.
- 53.2 Remuneration for the Personnel shall be determined on the basis of time actually spent by such Personnel in the performance of the Services including other additional factors indicated in the <u>SCC</u> after the date determined in accordance with GCC Clause 22, or such other date as the Parties shall agree in writing, including time for necessary travel via the most direct route, at the

rates referred to, and subject to such additional provisions as are set forth, in the <u>SCC</u>.

- 53.3 Remuneration for periods of less than one month shall be calculated on an hourly basis for time spent in home office (the total of 176 hours per month shall apply) and on a calendar-day basis for time spent away from home office (1 day being equivalent to 1/30th of a month).
- 53.4 Reimbursable expenditures actually and reasonably incurred by the Consultants in the performance of the Services are provided in the <u>SCC</u>.
- 53.5 Billings and payments in respect of the Services shall be made as follows:
  - (a) The Procuring Entity shall cause to be paid to the Consultant an advance payment as specified in the SCC, and as otherwise set forth below. The advance payment shall be due after the Consultant provides an irrevocable standby letter of credit in favor of the Procuring Entity issued by an entity acceptable to the Procuring Entity in accordance with the requirements provided in the <u>SCC</u>.
  - (b) As soon as practicable and not later than fifteen (15) days after the end of each calendar month during the period of the Services, the Consultant shall submit to the Procuring Entity, in duplicate, itemized statements, accompanied by copies of receipted invoices, vouchers and other appropriate supporting materials, of the amounts payable pursuant to **GCC** Clauses 52.1 and 53 for such month. Separate monthly statements shall be submitted in respect of amounts payable in foreign currency and in local currency. Each separate monthly statement shall distinguish that portion of the total eligible costs which pertains to remuneration from that portion which pertains to reimbursable expenditures.
  - (c) The Procuring Entity shall cause the payment of the Consultant's monthly statements within sixty (60) days after the receipt by the Procuring Entity of such statements with supporting documents. Only such portion of a monthly statement that is not satisfactorily supported may be withheld from payment. Should any discrepancy be found to exist between actual payment and costs authorized to be incurred by the Consultant, the Procuring Entity may add or subtract the difference from any subsequent payments. Interest shall be paid for delayed payments following the rate provided in the <u>SCC</u>.

#### 54. Final Payment

54.1 The final payment shall be made only after the final report and a final statement, identified as such, shall have been submitted by the Consultant and

approved as satisfactory by the Procuring Entity. The Services shall be deemed completed and finally accepted by the Procuring Entity and the final report and final statement shall be deemed approved by the Procuring Entity as satisfactory ninety (90) calendar days after receipt of the final report and final statement by the Procuring Entity unless the Procuring Entity, within such ninety (90)-day period, gives written notice to the Consultant specifying in detail deficiencies in the Services, the final report or final statement. The Consultant shall thereupon promptly make any necessary corrections within a maximum period of ninety (90) calendar days, and upon completion of such corrections, the foregoing process shall be repeated.

54.2 Any amount which the Procuring Entity has paid or caused to be paid in accordance with this clause in excess of the amounts actually payable in accordance with the provisions of this Contract shall be reimbursed by the Consultant to the Procuring Entity within thirty (30) days after receipt by the Consultant of notice thereof. Any such claim by the Procuring Entity for reimbursement must be made within twelve (12) calendar months after receipt by the Procuring Entity of a final report and a final statement approved by the Procuring Entity in accordance with the above.

#### 55. Lump Sum Contracts

- 55.1 For Lump Sum Contracts when applicable, notwithstanding the terms of GCC Clauses 10, 18.1, 31(c), 41.3, 53.2, 53.3, 53.4, 53.5, and 54.1, the provisions contained hereunder shall apply.
- 55.2 Personnel Any replacement approved by the Procuring Entity in accordance with **ITB** 27.3 shall be provided by the Consultant at no additional cost.
- 55.3 Staffing Schedule Should the rate of progress of the Services, or any part hereof, be at any time in the opinion of the Procuring Entity too slow to ensure that the Services are completed in accordance with the Staffing Schedule, the Procuring Entity shall so notify the Consultant in writing and the Consultant shall at its sole cost and expense, thereupon take such steps as necessary, subject to the Procuring Entity's approval, or as reasonably required by the Procuring Entity, to expedite progress so as to ensure that the Services are completed in accordance with the Staffing Schedule.
- 55.4 Final payment pursuant to the Payment Schedule in Appendices IV and V shall be made by the Procuring Entity after the final report has been submitted by the Consultant and approved by the Procuring Entity.
- 55.5 Termination Upon the receipt or giving of any notice referred to in GCC Clause 29 and if the Consultant is not in default under this Contract and has partly or substantially performed its obligation under this Contract up to the

date of termination and has taken immediate steps to bring the Services to a close in prompt and orderly manner, there shall be an equitable reduction in the maximum amount payable under this Contract to reflect the reduction in the Services, provided that in no event shall the Consultant receive less than his actual costs up to the effective date of the termination, plus a reasonable allowance for overhead and profit.

55.6 Unless otherwise provided in the <u>SCC</u>, no additional payment for variation order, if any, shall be allowed for this Contract.

#### 56. Liquidated Damages for Delay

If the Consultant fails to deliver any or all of the Services within the period(s) specified in this Contract, the Procuring Entity shall, without prejudice to its other remedies under this Contract and under the Applicable Law, deduct from the contract price, as liquidated damages, a sum equivalent to one-tenth of one percent of the price of the unperformed portion of the Services for each day of delay based on the approved contract schedule up to a maximum deduction of ten percent (10%) of the contract price. Once the maximum is reached, the Procuring Entity may consider termination of this Contract pursuant to GCC Clause 27.

## **Special Conditions of Contract**

GCC Clause	
1.1(g)	The Funding Source is:
	The Government of the Philippines (GOP) through the 2022 Corporate Budget of the Bases Conversion and Development Authority (BCDA).
6.2(b)	For a period of two years after the expiration of this Contract, the Consultant shall not engage, and shall cause its Personnel as well as their Subconsultants and its Personnel not to engage, in the activity of a purchaser (directly or indirectly) of the assets on which they advised BCDA under this Contract nor in the activity of an adviser (directly or indirectly) of potential purchasers of such assets. The Consultant also agree that their affiliates shall be disqualified for the same period of time from engaging in the said activities.
7	The Member in Charge is
	LEILANI BARLONGAY-MACASAET
	Vice President for Public Affairs Department Bases Conversion and Development Authority 31 <sup>st</sup> Street corner 2 <sup>nd</sup> Avenue, Bonifacio Global City, Taguig
8	Not Applicable.
10	No further modifications of the terms and conditions of the contract shall be allowed except upon written agreement of the parties. It shall be understood that any modification shall not substantially affect and alter the terms and conditions previously agreed by the parties.
12	The Authorized Representatives are as follows: For BCDA: <b>ATTY. GISELA Z. KALALO</b>
	Officer-in-Charge, Office of the Executive Vice President
	For the Consultant: Name of Authorized Representative (Designation)

15.1	The addresses are:
	BCDA : Bases Conversion and Development Authority
	Attention : ATTY. GISELA Z. KALALO Officer-in-Charge, Office of the Executive Vice President
	Address : BCDA Corporate Center 2 <sup>nd</sup> Floor Bonifacio Technology Center 31 <sup>st</sup> Street corner 2 <sup>nd</sup> Avenue Bonifacio Global City, Taguig City
	Facsimile : (02) 8816-0996
	Consultant : Attention : Address :
	Contact Numbers : Email Address :
15.2	<ul> <li>Notice shall be deemed to be effective as follows:</li> <li>(a) In the case of personal delivery or registered mail, on the date of delivery; or</li> <li>(b) In the case of electronic mail, on delivery.</li> </ul>
18.3	All payments under this Contract shall be made to the account of the Consultant.
19	No further instructions.
20	No additional provision.
22	This Contract shall be effective from January 6, 2023 to January 5, 2024, as stated in the Terms of Reference.
24	The Contract shall terminate upon issuance of the Certificate of Completion to the Consultant.
34.2	Any and all disputes arising from the implementation of this contract shall be submitted to arbitration in the Philippines according to the provisions of Republic Acts 876 and 9285, as required in Section 59 of the IRR of RA 9184.
35.1	All deliverables indicated in the Terms of Reference and all other documents and electronic files that shall be prepared by the Consultant during the course of its Services shall become and remain the property of BCDA.
38. (d)	No additional provision.
	1

39.5	The Consultant may change its Key Personnel only for justifiable reasons as may be determined by BCDA, such as death, serious illness, incapacity of an individual Consultant, resignation, among others, or until after fifty percent (50%) of the Personnel's man-months have been served. Violators will be fined an amount equal to the refund of the replaced Personnel's basic rate, which should be at least fifty percent (50%) of the total basic rate for the duration of the engagement.
42.1	No further modification.
42.4(c)	No additional provision.
52.1	The Approved Budget of the Contract (ABC) is <b><u>Five Hundred Thousand</u></b> <u><b>Pesos (PhP500,000.00)</b></u> , inclusive of all applicable government taxes and fees
52.2	No further modification.
53.2	No additional provision.
53.4	Not applicable.
53.5(a)	Advance payment to the Consultant shall not be allowed.
53.5(c)	No interest shall accrue for delayed payments.
55.6	No further modification.

## Omnibus Sworn Statement (Revised)

[shall be submitted with the Bid]

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD- MEDIA MONITORING PROJECT OF BCDA

#### REPUBLIC OF THE PHILIPPINES )

CITY/MUNICIPALITY OF \_\_\_\_\_ ) S.S.

#### AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. [Select one, delete the other:]

*[If a sole proprietorship:]* I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[*If a partnership, corporation, cooperative, or joint venture:*] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. [Select one, delete the other:]

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for the **Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA**, as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for the **Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project of BCDA**, as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable;)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting.

- 4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct. We acknowledge that any mis-representation or submission of fake or tampered documents by the [Name of Consultant], its partner/s (in case of Joint Venture or partnership) or sub-contractor, or any of the key personnel nominated by the Consultant shall automatically result in disqualification of the Consultant from the project and shall be grounds for blacklisting pursuant to Section 4.1 of the Appendix 17 of the Revised IRR of RA9184.
- 5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;
- 6. [Select one, delete the rest:]

[*If a sole proprietorship:*] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

*[If a partnership or cooperative:]* None of the officers and members of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

*[If a corporation or joint venture:]* None of the officers, directors, and controlling stockholders of *[Name of Bidder]* is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

- 7. *[Name of Bidder]* complies with existing labor laws and standards; and
- 8. *[Name of Bidder]* is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:
  - a. Carefully examining all of the Bidding Documents;
  - b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
  - c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
  - d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the *Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project*
- 9. *[Name of Bidder]* did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.

#### 10. In case advance payment was made or given, failure to perform or deliver any of the

obligations and undertakings in the contract shall be sufficient grounds to constitute criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.

**IN WITNESS WHEREOF**, I have hereunto set my hand this \_\_\_\_\_ day of \_\_\_\_, 20\_\_\_ at \_\_\_\_, Philippines.

#### [Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

#### [Insert signatory's legal capacity]

Affiant

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no.

Witness my hand and seal this <u>day of [month] [year]</u>.

NAME OF NOTARY PUBLIC

Serial No. of Commission \_\_\_\_\_\_ Notary Public for \_\_\_\_\_ until \_\_\_\_\_ Roll of Attorneys No. \_\_\_\_\_ PTR No. \_\_, [date issued], [place issued] IBP No. \_\_, [date issued], [place issued]

Doc. No. \_\_\_\_ Page No. \_\_\_\_ Book No. \_\_\_\_ Series of 2022

#### **Bid Securing Declaration Form**

[shall be submitted with the Bid if bidder opts to provide this form of bid security]

#### REPUBLIC OF THE PHILIPPINES) CITY OF \_\_\_\_\_\_) S.S.

#### **BID SECURING DECLARATION**

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD- MEDIA MONITORING PROJECT OF BCDA

#### To: Bases Conversion and Development Authority

I/We, the undersigned, declare that:

- 1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration.
- 2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f),of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.
- 3. This Bid Securing Declaration shall be valid for one hundred twenty (120) calendar days from the date of the opening of bids.
- 4. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
  - a. Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
  - b. I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
  - c. I am/we are declared the bidder with the Highest Rated Responsive Bid/Single Rated Responsive Bid, and I/we have furnished the performance security and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this \_\_\_\_\_ day of [month] [year] at [place of execution].

#### [Insert NAME OF BIDDER OR ITS AUTHORIZED REPRESENTATIVE]

#### [Insert signatory's legal capacity]

Affiant

**SUBSCRIBED AND SWORN** to before me this \_\_\_\_\_ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no.

Witness my hand and seal this day of *[month] [year]*.

NAME OF NOTARY PUBLIC

Serial No. of Commission \_\_\_\_\_\_ Notary Public for \_\_\_\_\_ until \_\_\_\_\_ Roll of Attorneys No. \_\_\_\_ PTR No. \_\_, [date issued], [place issued] IBP No. \_\_, [date issued], [place issued]

Doc. No. \_\_\_\_ Page No. \_\_\_\_ Book No. \_\_\_ Series of 2022

### SECRETARY'S CERTIFICATE FORMAT (where applicable)

Republic of the Philippines ) Taguig City ) SS.

I, \_\_\_\_\_, of legal age, being the Corporate Secretary of the \_\_\_\_\_, with office address at the \_\_\_\_\_, do hereby certify that on the occasion of the Board Meeting held on \_\_\_\_\_, with a quorum being present, the Board of Directors, upon motion duly seconded, unanimously approved the following resolution:

#### A. Resolution No.

Resolved, as it is hereby resolved, that the corporation shall enter into a Joint Venture with \_\_\_\_\_\_, the purpose of which is to participate in the *Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project* being conducted by Bases Conversion and Development Authority.

Resolved, further, that for this purpose, \_\_\_\_\_\_ hereby authorizes \_\_\_\_\_\_, \_\_\_\_ to represent the corporation on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of the Corporation, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this \_\_\_\_\_

**Corporate Secretary** 

SUBSCRIBED ANI	SWORN to be	efore me this					at
,	Philippines, by		who	exhibited	to	me	her
, issued at the	on	and valid	l until				

Doc. No. \_\_\_\_\_ Page No. \_\_\_\_\_ Book No. \_\_\_\_\_ Series of 2022

## SPECIAL POWER OF ATTORNEY FORMAT (where applicable)

I, \_\_\_\_\_, of legal age, (civil status), (citizenship), and residing \_\_\_\_\_\_ after having duly sworn in accordance with law, do hereby depose and state that:

- 1. I am the sole proprietor/owner/authorized representative of firm/entity/partnership of \_\_\_\_\_\_\_, with office address at \_\_\_\_\_\_\_, having full power and authority to appoint a representative who will sign the joint venture agreement with \_\_\_\_\_\_\_, the purpose of which is to participate in the *Procurement of Consulting Services for the Web-Based Quad-Media Monitoring Project Report* being conducted by the Bases Conversion and Development Authority.
- 2. I hereby make, constitute and appoint \_\_\_\_\_\_, as the true and lawful attorney, for it and its name, place and stead, to represent \_\_\_\_\_\_ on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of \_\_\_\_\_\_, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this \_\_\_\_\_

# Name and signature of Owner/Authorized RepresentativeName and signature ofof Owner/Firm/Entity/PartnershipAuthorized Representative

SUBSCRIBED	AND	SWORN	to	before	me	this					_ at
	,	Philippine	s,	by			who	exhibited	to	me	her
 , issued at t	he	on	-		_ and	l valio	l until		·		

Doc. No
Page No.
Book No.
Series of 2022

#### **BASES CONVERSION AND DEVELOPMENT AUTHORITY**

#### PROCUREMENT OF CONSULTING SERVICES FOR THE WEB-BASED QUAD-MEDIA MONITORING PROJECT OF BCDA

### **CHECKLIST AND TABBING OF BIDDING REQUIREMENTS**

Form No.	Description	Duly Signed by the Authorized Representative	Duly Notarized
EF 1	Eligibility Documents Submission Form		
-	PhilGEPS Certificate of Registration under Platinum Membership (all pages) pursuant to Section 8.5.2 of the 2016 revised IRR. In case of a recently expired Mayor's permit, the official receipt for renewal within the period prescribed by the concerned local government unit and the recently expired Mayor's permit shall be submitted.		
TPF 1	Statement of All Completed Government and Private Contracts, For The Past 2 Years		
TPF 2	Summary of Completed Services for the Past 2 Years (All completed government and private contracts)		
TPF 3	Summary of Curriculum Vitae		
	Curriculum Vitae (CV) for Proposed Professional Staff		
TPF 4A	Over-all Project Manager		
TPF 4B	Systems Manager		
TPF 4C	Account Manager		
TPF 5	Format of Curriculum Vitae (CV) of the Firm/Entity		
TPF 6	Statement of Consulting Services with at least PhP 250,000.00 Contract for the Past 2 Years		
TPF 7	Certificate of Availability of Key Personnel		
TPF 8	Plan of Approach and Methodology		
TPF 9	Accomplishment Report		
FPF 1	Financial Proposal Submission Form		
-	Omnibus Sworn Statement		
-	Bid Securing Declaration Form		
	Class "B" Document (if the bid is a joint venture) An executed Joint Venture Agreement (JVA) between parties, for joint venture. In the absence of a JVA, duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful, shall be included in the bid. Failure to enter into a joint venture in the event of a contract award shall be ground for the forfeiture of the bid security. Each partner of the joint venture shall submit the PhilGEPS Certificate of Registration in accordance with Section 8.5.2 of this IRR. The submission of technical and financial documents by any of the		
	EF 1 - TPF 1 TPF 2 TPF 3 TPF 4A TPF 4B TPF 4B TPF 4C TPF 5 TPF 6 TPF 7 TPF 8 TPF 9 FPF 1	EF 1       Eligibility Documents Submission Form         PhilGEPS Certificate of Registration under Platinum Membership (all pages) pursuant to Section 8.5.2 of the 2016 revised IRR.         In case of a recently expired Mayor's permit, the official receipt for renewal within the period prescribed by the concerned local government unit and the recently expired Mayor's permit shall be submitted.         TPF 1       Statement of All Completed Government and Private Contracts,For The Past 2 Years         TPF 2       Summary of Completed Services for the Past 2 Years (All completed government and private contracts)         TPF 3       Summary of Curriculum Vitae         Curriculum Vitae (CV) for Proposed Professional Staff         TPF 4A       Over-all Project Manager         TPF 5       Format of Curriculum Vitae (CV) of the Firm/Entity         TPF 5       Format of Consulting Services with at least PhP 250,000.00 Contract for the Past 2 Years         TPF 7       Certificate of Availability of Key Personnel         TPF 8       Plan of Approach and Methodology         TPF 9       Accomplishment Report         FPF 1       Financial Proposal Submission Form         -       Omnibus Sworn Statement         -       Bid Securing Declaration Form         -       Bid Securing Declaration Form         -       Bid Securing Declaration Form         -       Bid Securing Declaration Form	Form No.         Description         by the Authorized Representative           EF 1         Eligibility Documents Submission Form         PhilGEPS Certificate of Registration under Platinum Membership (all pages) pursuant to Section 8.5.2 of the 2016 revised IRR.           -         In case of a recently expired Mayor's permit, the official receipt for renewal within the period prescribed by the concerned local government unit and the recently expired Mayor's permit shall be submitted.           TPF 1         Statement of All Completed Government and Private Contracts.For The Past 2 Years           TPF 2         Summary of Completed Services for the Past 2 Years (All completed government and private contracts)           TPF 3         Summary of Curriculum Vitae           Curriculum Vitae (CV) for Proposed Professional Staff           TPF 4A         Over-all Project Manager           TPF 4B         Systems Manager           TPF 4C         Account Manager           TPF 5         Format of Curriculum Vitae (CV) of the Firm/Entity           TPF 6         Statement of Approach and Methodology           TPF 7         Certificate of Availability of Key Personnel           TPF 8         Plan of Approach and Methodology           TPF 9         Accomplishment Report           FPF 1         Financial Proposal Submission Form           -         Bid Securing Declaration Form           -         Bid

**Note:** BCDA shall not assume any responsibility regarding erroneous interpretations or conclusions by the Bidder out of the data furnished by BCDA in relation to this bidding. The Bidder shall take the responsibility to ensure the completeness of its submission after taking the steps to carefully examine all the Bidding Documents and its amendments.

Republic of the Philippines Office of the President

