

clark
It works. Like a dream.

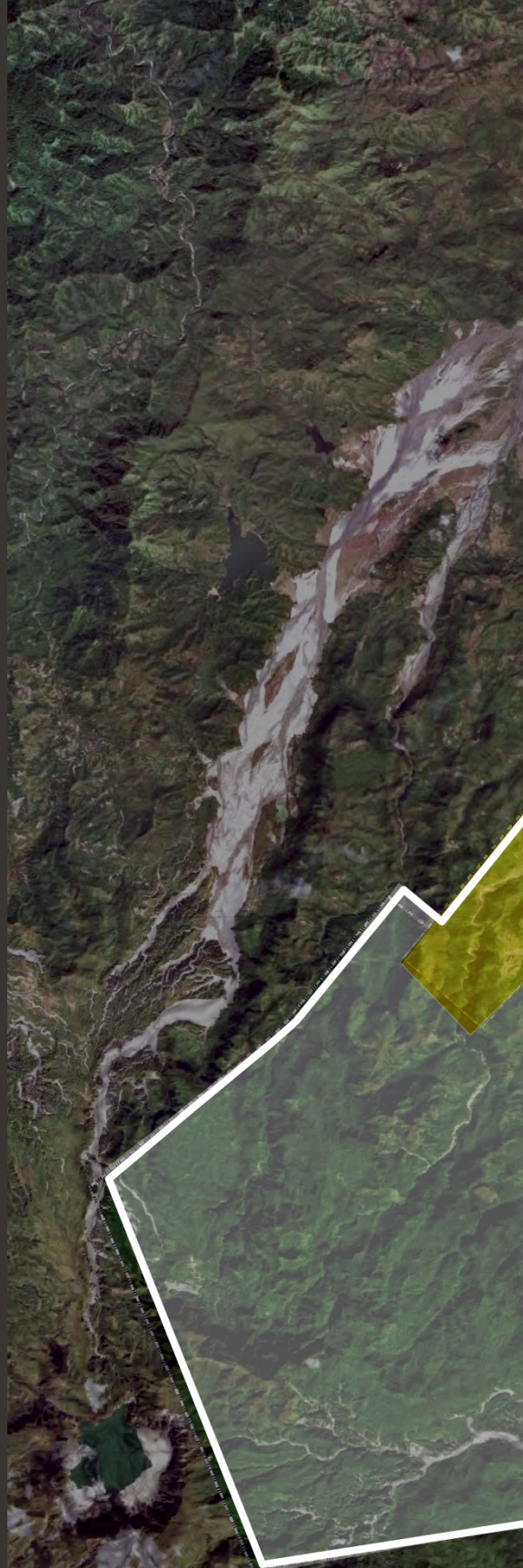
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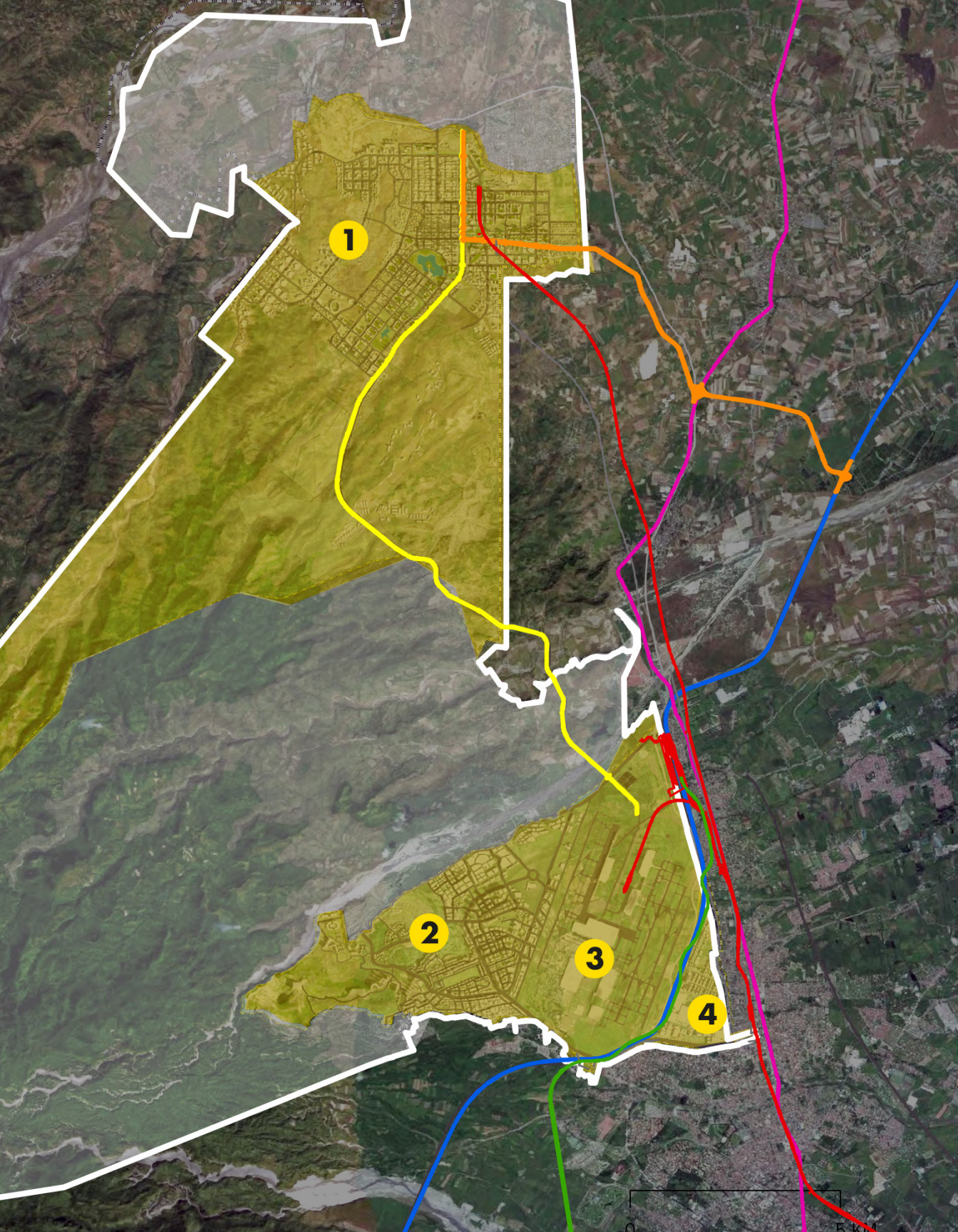




- ① New Clark City
- ② Clark Freeport Zone
- ③ Clark International Airport
- ④ Clark Global City

-  New Clark City-Clark International Airport Access Road
-  SCTEx and MacArthur Highway
-  New Clark City-SCTEx Access Road
-  Subic-Clark Railway Project
-  Malolos-Clark Railway Project





1

2

3

4

The **BCDA Group** is a prime mover of national development. We transform former military bases and properties into premier centers of economic growth in partnership with the private sector with integrity, excellence and efficiency in the stewardship of government resources. We create sustainable urban communities to uplift the lives of Filipinos.



400 k
Employment Generated



(USD) \$6.8B
Exports Generated



(USD) \$10B
Asset Value



1 Tollway



3 Airports



2 Seaport

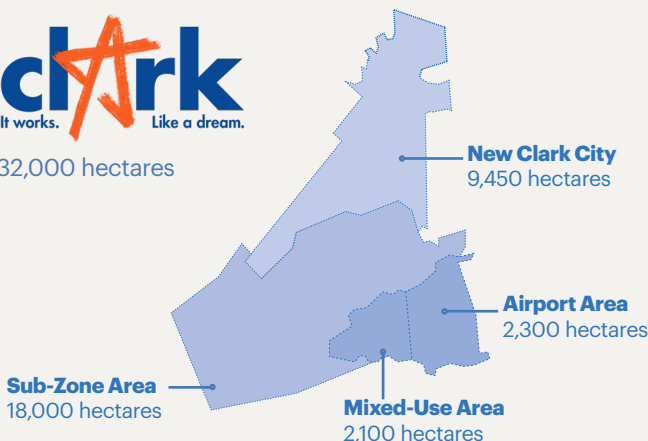
Catalyst for National Growth



Geopolitical strategist Parag Khanna argued that a “systems change” has begun throwing into question the previous destiny: “Centuries-old arguments about how climate and culture condemn some societies to fail, or how small countries are forever trapped and subject to the whims of larger ones, are being overturned. Thanks to global transportation, communications, and energy infrastructure—highways, railways, airports, pipelines, electricity grids, internet cables, and more—the future has a new maxim: **‘Connectivity is destiny.’**”



32,000 hectares



As “Clark” refers to the four districts it covers—**Clark Freeport Zone, Clark International Airport, Clark Global City, and New Clark City**—the whole branding process was actually inspired to highlight each district’s contribution to the modern city experience, while at the same time uniting them under one umbrella to present a new Clark identity.

The new personality stands for efficiency, things and processes that actually work, convenience for its inhabitants, and ease of doing business for all locators.



Regionally competitive incentives

President's flexibility in granting incentives for highly desirable projects with minimum investment capital of P50 billion or at least 10,000 direct local employment generation (total period availment up to 40 years)

Fiscal Incentives

- Income Tax Holiday (ITH); 4 to 7 years
- 5% Special Corporate Income Tax (SCIT) based on Gross Income Earned, in lieu of all national and local taxes; up to 10 years
- Enhanced Deductions
- Duty exemption on importation of Capital Equipment, raw materials, spare parts, or accessories
- VAT exemption on importation and VAT Zero-rating on local purchases

Enhanced Deductions

- Depreciation allowance of assets additional 10% for buildings; and additional 20% for machineries and equipment
- 50% additional deduction on labor expense
- 100% additional deduction on R&D
- 100% additional deduction on training expense given to Filipino employees
- 50% additional deduction on domestic input expense
- 50% additional deduction on power expense;
- Deduction for reinvestment allowance to manufacturing industry
 - the amount reinvested to a maximum of 50%
- Enhanced net operating losses carry over (NOLCO).

Non-fiscal Incentives

- Free flow or movement of goods and capital equipment
- Special visa for foreign nationals
- Up to 100% foreign ownership



For Domestic Market Activities

Location/ Industry Tiers	Tier I	Tier II	Tier III
National Capital Region	4 ITH + 5 ED	5 ITH + 5 ED	6 ITH + 5 ED
Metropolitan Areas or Areas contiguous and adjacent to the National Capital Region	5 ITH + 5 ED	6 ITH + 5 ED	7 ITH + 5 ED
All other Areas	6 ITH + 5 ED	7 ITH + 5 ED	7 ITH + 5 ED

ITH = Income Tax Holiday
ED = Enhanced Deductions



For Exporters

Location/ Industry Tiers	Tier I	Tier II	Tier III
National Capital Region	4 ITH + 10 ED/SCIT	5 ITH + 10 ED/SCIT	6 ITH + 10 ED/SCIT
Metropolitan areas or Areas contiguous and adjacent to the National Capital Region	5 ITH + 10 ED/SCIT	6 ITH + 10 ED/SCIT	7 ITH + 10 ED/SCIT
All other areas	6 ITH + 10 ED/SCIT	7 ITH + 10 ED/SCIT	7 ITH + 10 ED/SCIT

ITH = Income Tax Holiday

ED/SCIT = Enhanced Deductions or Special Corporate Income Tax

Clark Freeport Zone





The thrust of BCDA in expanding economic opportunities for Filipinos is echoed within special economic zones under the stewardship of the BCDA Group—composed of the BCDA and its subsidiaries, one of which is the Clark Development Corporation (CDC). CDC manages the Clark Freeport Zone (CFZ) to enable locators to generate productive economic activity to include employment, export and investment.

CDC BY THE NUMBERS

60%
Green and Open Space

LAND RIGHTS
75 Years
Through Lease or
Joint Venture Arrangements

10 minutes
from Clark International Airport
to the heart of Clark

45 minutes
from CFZ to Subic Seaport

EXPORTS GENERATED
USD \$6.8B
2019

FIRST RATE INFRASTRUCTURE
201 km
Connecting Clark to Metro Manila

2,882
Hotel rooms in CFZ

55 minutes
Travel time from CFZ to
Metro Manila via railway
(2022)

LABOR POOL

97%
Highly-skilled, English-
proficient, multi-culture
adaptable labor force.

8
Educational Institutions
inside Clark Freeport Zone

>40k
Annual graduates in
Region III

12M
Population in the
surrounding areas of
Clark Freeport Zone

200
Leading colleges,
universities, and technical
schools in surrounding areas

UTILITIES



DUAL FIBER OPTIC BACKBONE
(200km fiber around the zone; digital exchange
system connecting to 200 countries)



OWN SANITARY LANDFILL FACILITY
with recycling, waste treatment, and materials
recovery facilities



Data centers for safekeeping



Superior road network



22MV Solar power plant



Dedicated two (2) 230KV/100MW power lines



Water treatment facility

COST OF DOING BUSINESS

ITEM	RATES
Power rate per KWH (Distribution Charge)	(USD) \$0.012
Water rate per cu.m.	(USD) \$0.5
Sewerage rate per cu.m. (Commercial and Industrial)	(USD) \$0.5
Internet for 250mbps	(USD) \$126/month
Telephone (Call per minute)	(USD) \$0.074 for NDD (USD) \$0.36 for IDD
Daily Wage Rate (DWR) Plus Social Welfare and other benefits	(USD) \$8
Office Rent per sqm per month	(USD) \$8 to \$15
Land Rent per sqm per month (Depending on FAR)	(USD) \$3

Clark Global City





- Located approximately 80 km North of Metro Manila, at the former Clark US Airbase in the province of Pampanga.
- Modern, state-of-the-art, 177-hectare master planned mixed-use commercial and business center of excellence.
- Secured a long term lease until the year 2085 with Clark International Airport Corporation (CIAC) for the development of the parcel of land in the Clark Freeport Zone.

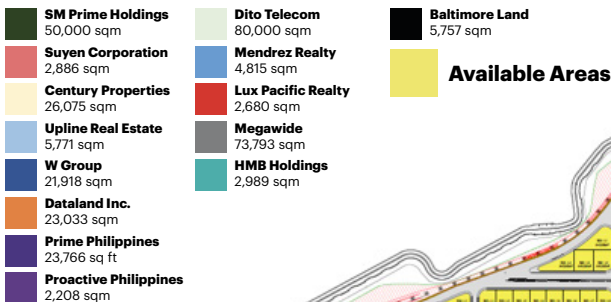
BEST CONNECTIVITY IN THE COUNTRY

Clark Global City's proximity to Clark International Airport, Subic Bay, and major road networks strategically links the city to other major CBD's locally and internationally

LOT SUBLEASE

ITEM	RATES
Standard Lot Rate	Php 120,000/sqm (USD) \$2,400/sqm
Average Lot Size	2,400 sqm
Standard Commercial Rate	Php 1,300/sqm (USD) \$26/sqm
Office Rent	Php 850/sqm (USD) \$17/sqm

DEVELOPMENT PLAN



NEW CLARK CITY





A destination where nature, lifestyle and business, education, and industry converge into a global city based on principles of sustainability.

LAND USE CLASSIFICATION

COMMERCIAL ZONE

- Neighborhood Level Commercial
- City Level Commercial
- Central Business Zone

RESIDENTIAL ZONE

- Medium Density Residential Zone
- High Density Residential Zone
- Mixed Use Residential Zone

INDUSTRIAL ZONE

- R&D Zone
- Light Industrial Zone
- General Industrial Zone

PARKS AND RECREATION ZONE

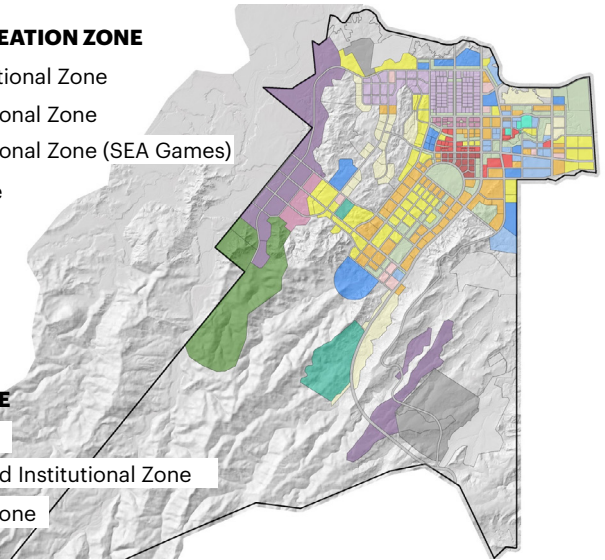
- Passive Recreational Zone
- Active Recreational Zone
- Active Recreational Zone (SEA Games)
- Protected Zone

OTHERS

- Roads
- Excluded Area
- Buffer Zone

INSTITUTION ZONE

- Education Zone
- Government and Institutional Zone
- Infrastructure Zone
- Transport Hub



UTILITIES - Lowest rate in the Philippines

ICT Undergoing bidding process

Water (USD) \$.18/cu.m.  

Power Distribution (USD) \$.012/kwHr    

INVESTMENT OPPORTUNITIES

INNOVATION AND INDUSTRIAL CORRIDOR

An R&D-driven Industrial Park focusing on Innovative Industries integrated along a corridor that stretches into the Clark International Airport and the proposed Subic-Clark Railway System.

INTEGRATED MASS TRANSPORT SYSTEM

Development of a high capacity mass transit system providing enhanced and efficient transport service within, to, and from Clark Freeport and Special Economic Zone.



NEW CLARK CITY

Mixed-Use Industrial Park

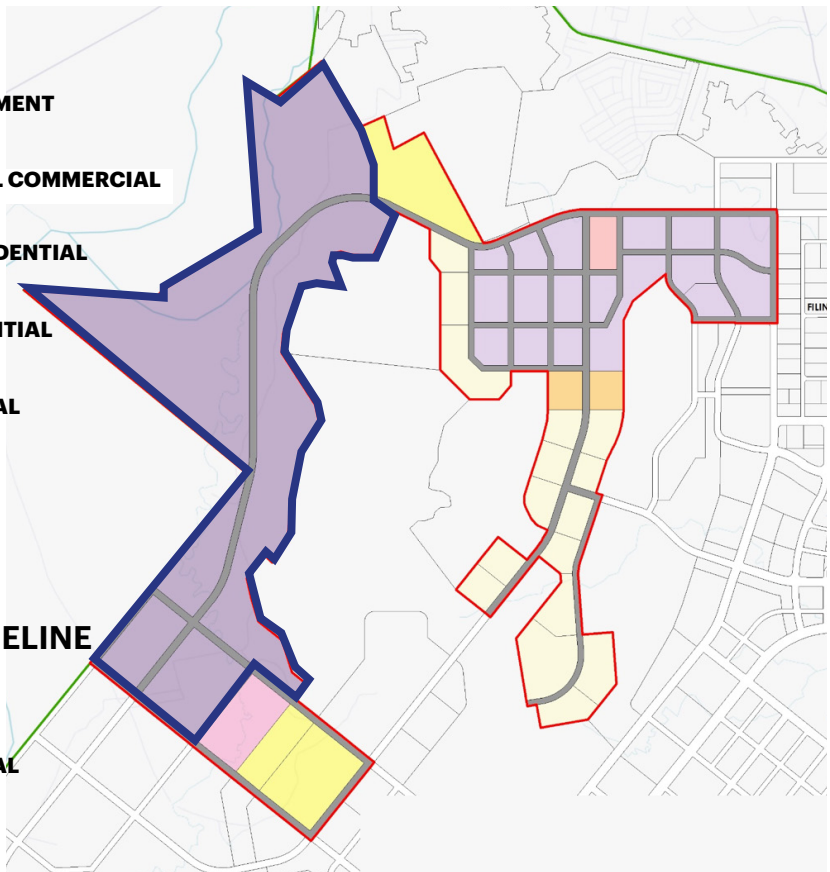


Planned development of a mixed-use industrial park in New Clark City.

ZONING MAP

- GENERAL INDUSTRIAL**
217.04 hectares
- LIGHT INDUSTRIAL**
72.76 hectares
- RESEARCH & DEVELOPMENT**
12.04 hectares
- NEIGHBORHOOD LEVEL COMMERCIAL**
4.12 hectares
- MEDIUM DENSITY RESIDENTIAL**
72.22 hectares
- HIGH DENSITY RESIDENTIAL**
41.88 hectares
- MIXED-USE RESIDENTIAL**
7.54 hectares
- ROADS**
72.85 hectares

Available land area for sublease
500 hectares



DEVELOPMENT TIMELINE

- PURELY INDUSTRIAL**
2020-2022
- MIXED-USE INDUSTRIAL & RESIDENTIAL**
2023-2026



Filinvest in New Clark City



- Filinvest is more than 60 years in business
- Diverse portfolio in real estate, hospitality business, financial services, sugar industry, and utilities
- Ensuring future growth with a 2,400-hectare prime land bank

Available land area for sublease
100 hectares

Industrial Development (USD) \$115/sqm

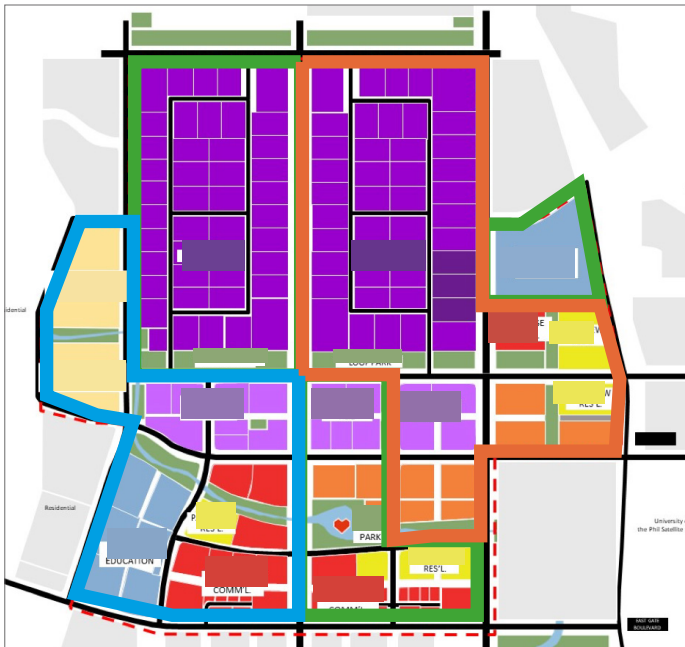
25 Years term
*Standard factory building or build-to-suit lease arrangement

Target Industries

Light manufacturing, logistics, storage, warehousing, cold storage, food processing.

DEVELOPMENT PLAN

- Mixed Use**
Commercial
- Mixed Use**
General
- Low Density**
Residential
- High Density**
Residential
- Mixed Use**
Education
- Mixed Use**
R&D
- Industrial Park**
- Green Area**



LEGEND: **PHASE 1 (2017-2022)**
42 hectares

PHASE 2 (2023-2030)
45 hectares

PHASE 3 (2031-2040)
90 hectares



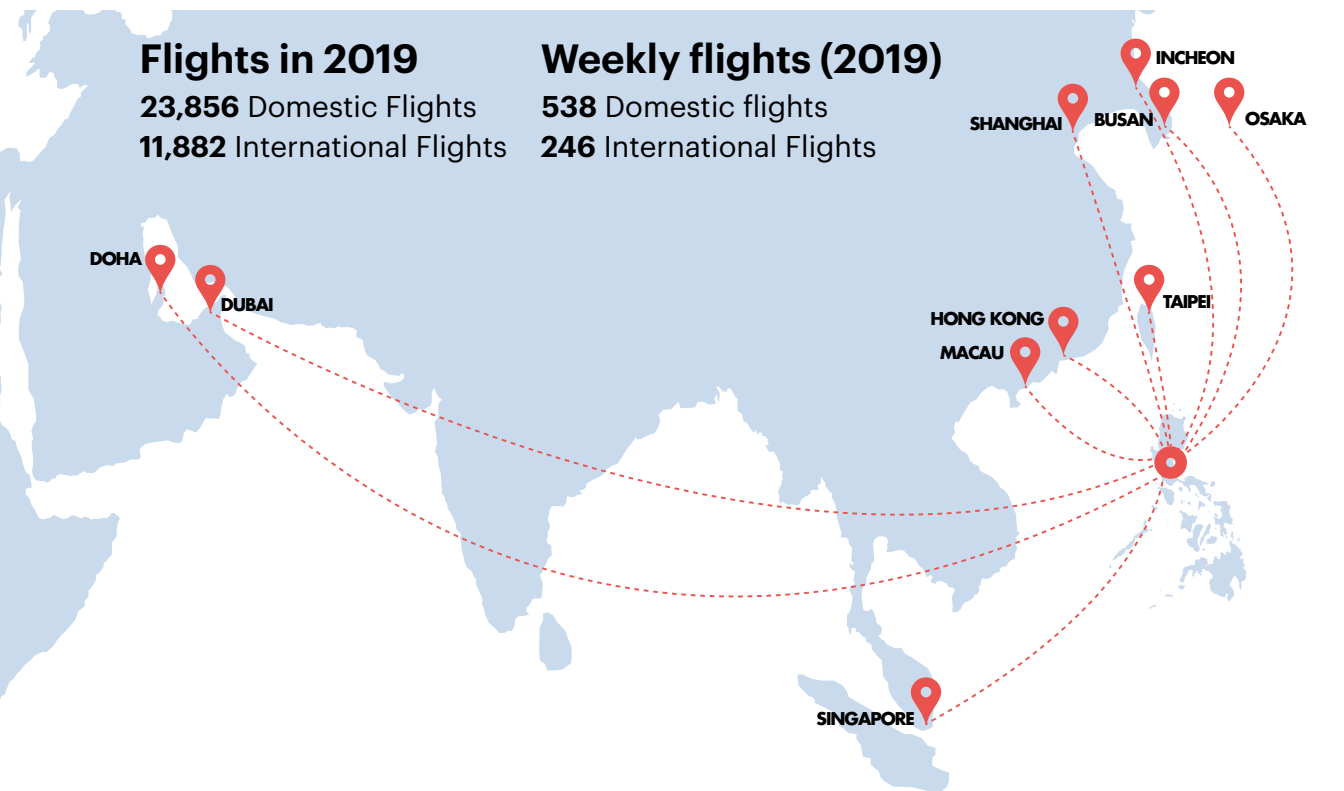
Clark International Airport





Clark International Airport

The new 110,000sqm Clark International Airport Terminal, currently under construction and slated for completion in 2020, is meant to be a new global gateway to the Philippines. Besides helping boost tourism, it is also expected to encourage more investors and businesses to put their money and set up shop in the country. The new Clark International Airport will have an additional 8 million passengers per annum (MPPA) capacity, compared to the current capacity of 4 million passengers per year.



A large, modern industrial building with a white corrugated metal facade. The FedEx logo is prominently displayed on the upper left side of the building. The sky is blue with scattered white clouds. In the foreground, there are several white utility vehicles with red tarps covering their cargo. A person in a yellow safety vest is visible near one of the vehicles. The ground is a light-colored concrete or asphalt surface.

FedEx

**Fully-Operational
October 2021**



LET THE PHILIPPINES WORK FOR YOU

#1

BEST COUNTRY to invest in
2017 and 2018, US News and
World Report

#1

in Talent, Skills, and Quality
Top 100 SuperCity Rankings
(Tholons)

110M

PH Population

25

Median Age
of the population

6.4%

Average GDP Growth
(2016-2019)

\$4,000

Increasing Purchasing Power
Current GDP per capita

A-

Japan Credit Rating
Agency, LTD (JCR)
Credit Rating

BBB (Positive)

FITCH
Credit Rating

GSP+ Status

US and EU

PH Workforce

**is young, english-proficient,
and highly educated**

GLOBAL BRANDS THAT WORK WITH US



Mercedes-Benz

SAMSUNG



**TEXAS
INSTRUMENTS**



MARRIOTT



Hilton

FedEx



iqor

TaskUs

**SUTHERLAND
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CASING SOLUTIONS WORLDWIDE®

alorica



BANYAN TREE



YOKOHAMA
YOKOHAMA TIRE PHILIPPINES, INC.

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