

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

REQUEST FOR PROPOSAL (RFP)

Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions

1. The Bases Conversion and Development Authority (BCDA) is a government corporation mandated to transform former military bases and properties into premier centers of economic growth as stipulated in its mandate - Republic Act No. 7227 otherwise known as the “Bases Conversion and Development Act of 1992”.
2. The BCDA, through its End-user delegated by the Bids and Awards Committee for Consulting Services (BAC-C), intends to procure and engage the services of a Consultant under Section 53.9 "Negotiated Procurement - Small Value Procurement" of the 2016 Revised Implementing Rules and Regulations of Republic Act No. 9184.
3. The Approved Budget for the Contract (ABC) through the CY 2022 Corporate Operating Budget (COB) is **One Million Pesos (PhP 1,000,000.00)**, inclusive of VAT and all applicable taxes, fees and incidental expenses.
4. The Consultant that will conduct the program in accordance with the prescribed calendar must:
 - a. be registered with the Philippine Government Electronic Procurement System (<https://www.philgeps.gov.ph>);
 - b. be any of the following:
 - duly-licensed Filipino/sole proprietorship
 - partnerships duly organized under the laws of the Republic of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines
 - cooperatives duly organized under the laws of the Philippines
 - persons/entities forming themselves into a joint venture, i.e. a group of two (2) or more persons/entities that intend to be jointly and severally or liable for a particular contract; provided, however, that Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of each joint venture as specified in their JVA.
 - c. have at least ten (10) years in operation. In the case of joint ventures, the lead consulting firm should have at least ten (10) years of business operation;
 - d. have a minimum of five (5) years experience in strategic management;
 - e. have undertaken five (5) consultancies within the field of development and conduct of Strategic and Operational Planning, performance assessment, and preparation of planning templates and methodology with public and private corporations. The preferred areas of consultancy experiences are the following:
 1. Financial corporations
 2. Area development corporations
 3. Real Estate

4. Human and/or Organizational Resource and Development
 5. Environment and Sustainability
 6. Smart City and Smart Technology
 7. Public Utilities
 8. Social Development Programs
5. The detailed Scope of Services and Deliverables of the Consultant are likewise indicated in the attached Terms of Reference (TOR) for the Consulting Services.
 6. The Consultant shall be evaluated using the Quality-Based Evaluation (QBE) procedure.
 7. The criteria and rating for the selection of the winning Consultant are as follows:

Evaluation Criteria	Score	Minimum Required Score
A. Applicable Experience of the Consultant <ol style="list-style-type: none"> a. Applicable Years of Operations b. Applicable Years of Experience of the Consultant / Firm c. Relevant projects completed 	35%	28%
B. Qualification of Personnel who shall be assigned to the project <ol style="list-style-type: none"> a. Consultancy Experience in any of the preferred areas b. Practitioner in the field of strategic planning and management, marketing, retail and/or business development c. Composition of Team 	35%	28%
C. Plan of Approach and Methodology <ol style="list-style-type: none"> a. Completeness of Program Design b. Ability to Implement the Activities According to Prescribed Timetable 	30%	24%
TOTAL	100%	80%

Prospective bidders must pass the required minimum score of eighty percent (80%) on each criterion.

8. The Consultant is required to submit the following documents to be used by BCDA as the basis for the bid evaluation:
 - a. EF 1 - Eligibility Documents (PhilGEPS Registration)
 - b. TPF 1 - Statement of All Completed Government and Private Contracts
 - c. TPF 2 - Summary of Completed Services for the Past 10 Years (All Completed Government and Private Contracts)
 - d. TPF 3 - Summary of Curriculum Vitae

- e. TPF 4 - Curriculum Vitae (CV) for Proposed Professional Staff
 - f. TPF 5 - Format of CV of the Firm/Entity
 - g. TPF 6 - Statement of Consulting Services with at least PhP 500,000 Contract for the Past 10 Years
 - h. TPF 7 - Certificate of Availability of Key Personnel
 - i. TPF 8 - Plan of Approach and Methodology
 - j. FPF 1 - Financial Proposal Submission Form
 - k. Omnibus Sworn Statement (duly notarized)
 - l. Bid Securing Declaration Form (duly notarized)
9. The Consultant is required to submit its Financial Proposal (FPF 1) in a separate sealed envelope. The Financial Proposal shall not exceed the ABC, and shall be deemed to include the cost of all taxes, duties, fees, and other charges imposed under applicable laws.
- Financial Proposals received in excess of the ABC shall be automatically rejected.
10. The contract shall be effective for **four (4) months**, reckoned from the date indicated in the Notice to Proceed.
11. **Deadline for Submission of Proposal.** The Bid Proposal must be duly received through manual/physical submission at the BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street Corner 2nd Avenue, Bonifacio Global City, Taguig City, **on or before 26 December 2022 (Mon) at 3:00 PM**. Late submission of Bid Proposal shall not be accepted. The bidders may submit their Bid Proposal before the deadline for submission of bids to avoid late submission. The editable bid forms may be downloaded using the link below:

<https://tinyurl.com/BACC014BiddingForms>

Please be reminded that the reference time that will be followed shall be the computer system clock at the **BCDA Central Receiving and Releasing Area (CRRA)**, BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City. All bidders are advised to synchronize their timepieces therewith.

12. **Opening of Bid Proposals.** Opening of Bid Proposals shall be on **26 December 2022 (Mon) at 3:30 PM** at the BCDA Office, BCDA Corporate Center, 2nd Floor Bonifacio Technology Center, 31st Street Corner 2nd Avenue, Bonifacio Global City, Taguig City, and/or through:

Zoom link

<https://tinyurl.com/BACC014-BidOpeningPlanningAct>

For Online Participants:

- a. Online participants will be requested to register to be admitted on the call.
- b. The online platform will be opened 15 minutes prior to official start and participants are required to log in no later than five minutes prior to the said official start time.
- c. The Corporate Planning Department (CPD) is the host of the meeting. They may mute/unmute audio inputs of any or all participants. Kindly mute your microphone whenever you're not speaking.
- d. All participants shall use the following name format for easy identification:
<Company Acronym>_<Full Name of participant>
- e. The camera should be turned off by default to preserve your Internet connection bandwidth and assure better audio. However, during the roll call, kindly turn on your camera, state the complete name of your company and your full name, so that you can be properly identified and acknowledged. The camera should again be turned off after the roll call.
- f. Please reserve your questions until the end of the presentation or type in your questions at the chat box provided. The CPD shall then read each of the questions during the Q&A portion, and answer each question.
- g. Should you have any further clarifications/follow-up questions, kindly raise your hand and wait to be acknowledged before speaking. Only one (1) participant will be allowed to speak at a time.

For In-Person Participants:

- a. All bidders must adhere to the BCDA health and safety protocols.
- b. A maximum of two (2) participants per bidder is allowed to join the conference.
- c. Participants must wear a face mask, and observe social distancing all throughout the conduct of the activity.
- d. Bidders who show signs of COVID-19 related symptoms such as cough, flu, fever, high body temperature, and sneezing are advised not to proceed to the BCDA Office since they will not be allowed to enter the BCDA premises.

The Bid Proposal will be opened in the presence of the bidder or his/her authorized representative. Attendance of the bidders during the opening of the Bid Proposal is not mandatory, but merely discretionary or optional.

14. The BCDA reserves the right to accept or reject any and all bids, annul the procurement process or not award the contract at any time prior to contract award, without thereby incurring any liability to the affected bidder.

15. For further information, please refer to:

DENISE ALEXI D. GO
Corporate Planning Officer
BCDA Corporate Planning Department
+63 9178 428 361
ddgo@bcda.gov.ph

Issuance Date: **18 December 2022**

Jocelyn Caniones
Authorized Official

PART I

Terms of Reference

*PROCUREMENT OF CONSULTING SERVICES FOR THE
CONDUCT OF BCDA 2023 PLANNING SESSIONS*

I. BACKGROUND

The Bases Conversion and Development Authority (BCDA) by virtue of RA 7227, or the Bases Conversion and Development Act of 1992 (as amended by RA 7917 and RA 9400), is the government entity mandated to: 1) Accelerate the sound and balanced conversion into alternative productive uses of military reservations; 2) Raise funds by the sale of portions of Metro Manila military camps; and 3) Apply said funds as provided herein for the development and conversion to productive civilian use of the lands covered under the 1947 Military Bases Agreement between the Philippines and the United States of America.

A month after the proclamation of President Ferdinand “Bongbong” Marcos, Jr (PBBM) as the 17th President of the Philippines, he delivered his first State of the Nation Address (SONA) where he outlined the agenda of the executive branch under his leadership and priority legislative measures for the 19th and 20th Congress. He underlined the need to increase foreign investments and emphasized the pro-investment measures such as Corporate Recovery and Tax Incentives for Enterprises (CREATE) Act and the economic liberalization measures, such as the Public Service Act and the Foreign Investments Act.

President Marcos likewise emphasized the significant contribution that tourism makes to employment creation, particularly in the countryside. He highlighted the need to enhance the country's roads and international airports to accommodate more traffic, entice foreign investors, and boost the tourism competitiveness of the country. Moreover, he underlined the call for the upgrading of airports and creating more international airports to help decongest the bottleneck in the Manila Airport.

In addition, the administration has vowed support on institutionalizing the creative industry to advance the interest of stakeholders. As arts and culture in the country give soul to the identity as a Filipino, avenues for job generation must be considered.

Moreover, the Marcos administration placed infrastructure projects as a top priority by continuing the Duterte administration’s “Build Build Build” (BBB) Program. The BBB Program gives birth to the Build Better More (BBM) Program where infrastructure projects are expected to expand, including the ongoing Subic-Clark Railway and the Luzon Bypass Infrastructure projects of the BCDA.

BCDA recognizes its role in the Marcos administration as a prime mover of social and economic development in the country. With the new BCDA administration in place, it is prudent for the organization to set its priorities for the next five (5) years in order to respond and contribute to the executive agenda of PBBM while at the same time bringing the organization to a higher level of service to the country, to its subsidiaries and stakeholders. Therefore, the year 2023 is direction setting and mapping out the journey for the next five (5) years.

II. OBJECTIVES

The 2023 Planning Sessions shall be composed of the Board-Level Strategic Planning, the Management-level Operational Planning and Departmental Planning.

A. STRATEGIC PLANNING

The Board Level Strategic Planning aims to set the strategic goal of BCDA for the next five (5) years. To properly set the context for this and as the first strategic planning of the new set of Board of Directors, a review of BCDA's past performance, accomplishments and challenges shall be presented to the Board.

With the priorities of the BCDA set on revenue generation, expansion of the Build Build Build Projects under the banner Build Better More of PBBM, better management and strengthening of organizational capability, the output of the strategic planning is a set of overall goals, strategies and directives towards achieving these priorities. In all these, there must be a paradigm shift towards making social development an integral component of the BCDA projects, the project affected people as partners in the development rather than barriers to development.

Through a consultant, the activity should be able to capture the following strategic thought flow:

1. What are the Board directives that can be implemented during their term?
2. Where is BCDA strong and good at in its projects and operations? How can BCDA assist/support its subsidiaries?
3. What are the strategic issues or projects that BCDA should address? What are the financial implications in addressing the issues?
4. How can BCDA maximize the opportunities to push for sustainability, social intervention and inclusivity in its workforce and its projects?
5. What are the possible risks and threats that can affect or hinder BCDA in its workforce composition, projects and oversight of subsidiaries?

Likewise, an important output of the Strategic Planning will be a set of directives which shall be cascaded to the subsidiaries during their respective planning sessions.

B. OPERATIONAL PLANNING

BCDA: Into the Future 2023-2028, a policy paper for the organization, has been formulated. This already sets the priorities until 2028. However, there is a need to break this down into annual plans and targets. The Operational Planning for CY 2023 shall identify which of these priorities shall be undertaken for CY 2023. Thus, the Operational Planning aims to identify the Priority Plans and Programs for 2023 based on the directives of the Board during the strategic planning session. Measures, targets and risks are identified at this stage of planning. The required deliverables and timelines are synchronized/ harmonized with the different operating units to ensure that critical gaps can be addressed and prevented. It is noteworthy that core functions of the organization are intertwined with each other. The plans and targets shall include identification of risks attendant to each activity and prescribe the necessary treatment plans to address identified risk/s.

C. DEPARTMENTAL PLANNING

Anchored on the Board directives and priorities identified, the overall objective of the Departmental Planning shall be the preparation of the detailed action/tactical plan for each of the projects to be implemented by each operating unit. The accountability is

strengthened by establishing clear guidelines in the formulation and submission of departmental and individual scorecards. The success of the organization is anchored on operating units' discharge of their detailed action plans. Operating units shall be proactive in delivering its targets and deliverables. Individual staff members shall have individual scorecards to identify responsibilities and accountabilities. When individuals are able to recognize their contribution to the organization, they become more responsible and they perform with purpose.

III. DELIVERABLES

Pursuant to the above objectives, the Consultant must ensure that the following services and deliverables are provided to BCDA:

- a. Facilitation of the 2023 Planning Activities
- b. Conduct of pre and post activities for each Planning session
- c. Report on the results of the Strategic Planning Session with the Board of Directors
- d. Report on the results of the Operational Planning Session
- e. Report on the results of the Departmental Planning Session
- f. Final copy of the BCDA Planning Handbook for 2023

The Consultant shall be responsible for the following:

A. Crafting of Program for the Planning Activities. The Consultant shall propose the design, concept and program flow of the planning activities for 2023 in accordance with the BCDA Policy Direction for 2023-2028. Particularly, the project shall address the policy thrusts of the BCDA Administration as follows: (a) intensify revenue generation, (b) expand the Build Build Build (BBB) Infrastructure Program under the banner "Build Better More" (BBM), and (c) perform better management and strengthen organizational capability.

B. Facilitation of the Planning Sessions:

1. Pre-work

- a. **Conduct Complete Staff Work (CSW).** The Consultant is expected to conduct CSW on company profile, internal systems, and processes about BCDA and its subsidiaries, including the profile of BCDA Group to customize the delivery of the planning sessions. Moreover, the Consultant is also expected to prepare the participants prior to the conduct of the training sessions, among others.
- b. **Submit the concept, design, plan of approach and methodology.** The Consultant shall submit the concept, planning design, plan of approach and methodology to consider the BCDA Group profile, mission and visions, processes, and the BCDA Policy Paper 2023-2028.
- c. **Conduct a Walk-Through of the planning activities.** The Consultant shall conduct a walk-through of the Planning sessions with CPD to ensure smooth execution of the entire program during the event.

- d. **Conduct a dry-run.** The Consultant shall undertake a dry-run of each activity with CPD to ensure that the content is aligned with the objectives.
- e. **Coordinate with the participants of the planning sessions.** The Consultant is expected to coordinate and communicate with the participants for any pre-training requirements to ensure 100% participation, with the assistance of BCDA CPD.
- f. **Ensure that each training session is held in compliance with the minimum public health standards.** Along with venue coordination, the consultant is expected to comply with the minimum public health standards and follow and/or respond to any changes in government guidelines on indoor activities.

2. **Actual Conduct of all Planning Sessions**

- a. **Facilitate the conduct of all planning activities.** The Consultant shall conduct and facilitate all planning sessions.
- b. **Document the proceedings of all planning activities, workshops, writeshops, and all other activities.** The Consultant is expected to document all the proceedings of the planning sessions, workshops, writeshops, and all other activities.

3. **Post-Planning Activities**

- a. **Submit an accomplishment report and planning materials.** The Consultant shall submit an accomplishment report and training materials for each of the planning activity within two weeks after the conduct of each planning activity.
- b. **Together with the CPD, conduct an assessment of each planning activity.** The Consultant shall lead CPD in assessing the outcome of each planning session, taking the lessons for improvement.
- c. **Submit the BCDA Planning Handbook for 2023.** The Consultant is expected to submit the collated and finalized corporate plans to BCDA through CPD.

The conduct of all sessions must be compliant with the minimum public health standards and government guidelines and protocols.

IV. **METHODOLOGY OF EVALUATION**

The Consultant shall be evaluated based on **Quality-Based Evaluation (QBE)**.

The Technical Proposal for the Conduct of 2023 BCDA Planning Sessions shall be the basis in the evaluation of the Consultant and shall be given a total weight of one hundred percent (100%). The breakdown is as follows:

Evaluation Criteria	Score	Minimum Required Score
A. Applicable Experience of the Consultant 1. Applicable Years of Operations 2. Applicable Years of Experience of the Consultant / Firm 3. Relevant projects completed	35%	28%
B. Qualification of Personnel who shall be assigned to the project 1. Consultancy Experience in any of the preferred areas 2. Practitioner in the field of strategic planning and management, marketing, retail and/or business development 3. Composition of Team	35%	28%
C. Plan of Approach and Methodology 1. Completeness of Program Design 2. Ability to Implement the Activities According to Prescribed Timetable	30%	24%
TOTAL	100%	80%

The Consultant shall at least meet the minimum passing score for each criterion with an overall passing score of eighty percent (80%).

The Consultant shall then be ranked in descending order based on the combined numerical ratings of their Eligibility and Technical Proposals, from which the highest-rated bid will be identified.

Only the Financial Proposal of the Consultants who meet the minimum technical score of 80% for each category of the evaluation criteria will be opened.

The Financial Proposals shall not exceed the approved budget for the contract and shall be deemed to include the cost of all taxes, duties, fees, levies and other charges imposed under applicable laws. The name of the Consultant, the quality scores, and the proposed prices shall be recorded when the final proposals are opened. Negotiations shall be undertaken with the Consultant who is first in rank.

V. MINIMUM QUALIFICATIONS OF THE CONSULTANT

1. The following shall be allowed to participate in the bidding:
 - 1.1 Duly licensed Filipino citizen/sole proprietorships;
 - 1.2 Partnerships duly organized under the laws of the Republic of the Philippines and of which at least sixty percent (60%) of the interest belongs to citizens of the Philippines;
 - 1.3 Corporations duly organized under the laws of the Philippines and of which at least sixty percent (60%) of the outstanding capital stock belongs to citizens of the Philippines;

- 1.4 Cooperatives duly organized under the laws of the Philippines; or
 - 1.5 Persons/entities forming themselves into a joint venture, i.e., a group of two (2) or more persons/entities that intend to be jointly and severally responsible or liable for a particular contract: Provided, however, that Filipino ownership or interest thereof shall be at least sixty percent (60%). For this purpose, Filipino ownership or interest shall be based on the contributions of each of the members of the joint venture as specified in their JVA.
2. Shall have at least ten (10) years of business operation. In the case of joint ventures, the lead consulting firm should have at least ten (10) years of business operation;
 3. Shall have a minimum of five (5) years experience in strategic management;
 4. Shall have undertaken at least five (5) consultancies within the field of development and conduct of Strategic and Operational Planning, performance assessment, and preparation of planning templates and methodology with public and private corporations. The preferred areas of consultancy experiences are the following:
 - 4.1 Financial corporations
 - 4.2 Area development corporations
 - 4.3 Real Estate
 - 4.4 Human and/or Organizational Resource and Development
 - 4.5 Environment and Sustainability
 - 4.6 Smart City and Smart Technology
 - 4.7 Public Utilities
 - 4.8 Social Development Programs
 5. The Consultant must be registered online with the Philippine Government Electronic Procurement System (PhilGEPS); and

The Consultant shall be assessed based on the most favorable compliance with the criteria and its ability to conduct the program in accordance with the prescribed calendar.

The Consultant shall be composed of the following:

MEMBER	EDUCATIONAL ATTAINMENT	YEARS OF RELEVANT EXPERIENCE
Lead Planning Consultant	College graduate	10 years
Planning Strategist	College graduate	5 years
Planning Staff	College graduate	2 years

VI. TERMS OF PAYMENT

The Approved Budget of the Contract (ABC) is **Pesos: One Million and 00/100 (PhP 1,000,000.00)**, inclusive of all applicable government taxes and fees.

In consideration of the consulting services to be rendered, the Consultant shall be paid a maximum amount of **Pesos: One Million and 00/100 (PhP 1,000,000.00)** or the total amount indicated in the bid but not higher than the ABC. The contract price is inclusive of all

applicable taxes paid to the government for a period of four (4) months reckoned from the date indicated in the Notice to Proceed.

The proposed payment terms for the consulting services will be billed progressively following the schedule below:

MILESTONE	PERCENTAGE
Completion of the Strategic Planning Session	30%
Completion of the Operational Planning Session	30%
Completion of the Departmental Planning Session	30%
Submission and approval of the BCDA Planning Handbook for 2023	10%
TOTAL	100%

VII. SEALING AND MARKING OF THE PROPOSAL

Prospective bidders shall enclose their original Eligibility, Technical and Financial proposal, in a sealed envelope marked “ORIGINAL – ELIGIBILITY, TECHNICAL AND FINANCIAL PROPOSAL”. Each copy thereof shall be similarly sealed duly marking the envelopes as “COPY NO. 1- ELIGIBILITY, TECHNICAL AND FINANCIAL PROPOSAL”. These envelopes containing the Original and the Copy shall then be enclosed in one single envelope.

The Original and Copy No. 1 of the proposal shall be typed or written in ink and shall be signed by the prospective bidder or its duly authorized representative/s.

All envelopes shall:

- (a) contain the name of the contract to be bid in capital letters;
- (b) bear the name and address of the prospective bidder in capital letters;
- (c) be addressed to the Procuring Entity’s;
- (d) bear the specific identification of this consulting services indicated in the Request for Proposal (RFP); and
- (e) bear a warning “DO NOT OPEN BEFORE...” the date and time for the opening of bidding documents, in accordance with the RFP.

Bidding documents that are not properly sealed and marked, as required in this TOR, shall not be rejected, but the bidder or its duly authorized representative shall acknowledge such condition of the documents as submitted. The BCDA shall assume no responsibility for the misplacement of the contents of the improperly sealed or marked eligibility documents, or for its premature opening.

VIII. OTHER CONDITIONS

1. LIQUIDATED DAMAGES

The Consultant obligates itself to perform and complete all the services within the period of four (4) months, beginning from the effective date exclusive of such extensions of time as may be mutually agreed upon in writing. Should the Consultant fail to complete the Services within the stipulated time, liquidated damages, not by way of penalty, shall be paid to BCDA by the Consultant in an amount equal to one-tenth of one percent (1/10 of 1%) of the total contract price minus the value of the completed portions of the contract certified by BCDA for each calendar day of delay until the Services are completed.

2. STANDARD OF SERVICE

The Consultant shall fulfill his/her/its obligations under the Contract by using its technical expertise and according to the best-accepted professional and industry standards. The Consultant shall exercise all reasonable skill, care, diligence, and prudence in the discharge of the duties agreed to be performed and shall always work in the best interest of BCDA. To attain these, the Consultant shall provide personnel with sufficient qualifications and experience to ensure the full and satisfactory accomplishment of the required Services/undertakings.

The services shall be conducted by the Consultant in accordance with the instructions or directions made or to be made by the BCDA at any time before its completion. The Consultant shall conduct regular consultation with BCDA in relation to the undertaking of his/her/its responsibilities under the Contract.

3. CONFIDENTIALITY CLAUSE

The Consultant shall hold and maintain confidential all materials and information which shall come into his/her/its possession, or knowledge in connection with the Contract or his/her/its performance, and not to make use thereof other than for the purpose of the Contract.

After the completion or termination of the Contract, all materials, data, proprietary information and other related documents provided to the Consultant and which have been derived in relation to and as a consequence of the implementation of the Contract, shall be immediately turned over to BCDA without need of demand.

The Consultant undertakes that it shall make appropriate instructions to its employees/supplier/service provider who need to have access to such information and materials to strictly observe the confidentiality thereof.

The obligation of the Consultant under this Section shall remain effective even after the termination of this Contract.

Any violation of this Article by the Consultant shall make him/her/it liable to BCDA for the penalty equal to ten percent (10%) of the total consideration stipulated herein.

4. CORRUPT, FRAUDULENT, COLLUSION AND COERCIVE PRACTICE

Any attempt by a bidder to influence the Bids and Awards Committee or its authorized representatives in the evaluation of the bids or in the recommendation to award the contract shall result in the rejection of bid or revocation of award as the case may be, without prejudice to the imposition of other sanctions to the bidder causing influence.

PART II

Bidding Forms and Templates

***PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023
BCDA PLANNING SESSIONS***

BASES CONVERSION AND DEVELOPMENT AUTHORITY

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

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TPF 3 - SUMMARY OF CURRICULUM VITAE

TPF 4 - CURRICULUM VITAE (CV) FOR PROPOSED PROFESSIONAL STAFF

TPF 5 - FORMAT OF CURRICULUM VITAE (CV) OF THE FIRM/ENTITY

**TPF 6 - STATEMENT OF CONSULTING SERVICES WITH AT LEAST PHP 500,000.00 CONTRACT FOR
THE PAST 10 YEARS**

TPF 7 - CERTIFICATE OF AVAILABILITY OF KEY PERSONNEL

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CHECKLIST AND TABBING OF DOCUMENTARY REQUIREMENTS

EF 1. ELIGIBILITY DOCUMENTS SUBMISSION FORM

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF THE 2023 BCDA PLANNING SESSIONS

[Letterhead]

[Date]

Jocelyn L. Caniones
Vice President, Corporate Planning Department
Bases Conversion and Development Authority
BCDA Corporate Center, 2/F Bonifacio Technology Center
31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City.

Ladies/Gentlemen:

In connection with your Request for Proposal dated ¹⁸ **December 2022** for the **Procurement of Consulting Services for the Conduct of BCDA 2023 Planning Sessions**, **[Name of Consultant]** hereby expresses interest in participating in the bidding for the said consulting services and submits the attached Eligibility Documents.

In line with this submission, we certify that:

- a) **[Name of Consultant]** is not blacklisted or barred from bidding by the GOP or any of its agencies, offices, corporations, or LGUs, including foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board; and
- b) Each of the documents submitted herewith is an authentic copy of the original, complete, and all statements and information provided therein are true and correct. We acknowledge that any mis-representation or submission of fake or tampered documents by the **[Name of Consultant]**, its partner/s (in case of Joint Venture or partnership) or sub-contractor, or any of the key personnel nominated by the Consultant shall automatically result in disqualification of the Consultant from the consulting services and shall be grounds for blacklisting pursuant to Section 4.1 of Appendix 17 of the Revised IRR of RA 9184.

We acknowledge and accept BCDA's right to inspect and audit all records relating to our submission irrespective of whether we are declared or not.

We further acknowledge that failure to sign this Eligibility Document Submission Form shall be a ground for our disqualification.

Yours sincerely,

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium]

[Title]

Date: _____

**TPF 1. STATEMENT OF ALL COMPLETED GOVERNMENT AND PRIVATE CONTRACTS
FOR THE PAST 10 YEARS**

***PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF THE
2023 BCDA PLANNING SESSIONS***

[Letterhead]

[Date]

Jocelyn L. Caniones
Vice President, Corporate Planning Department
Bases Conversion and Development Authority
BCDA Corporate Center, 2/F Bonifacio Technology Center
31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City

Ladies/Gentlemen:

In compliance with the eligibility requirements of the Bids and Awards Committee for Consulting Services of the Bases Conversion and Development Authority for the **Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions**, we certify that [Name of Consultant] has **completed government and private contracts**, as enumerated in TPF 2. Summary of Consulting Services.

Sincerely,

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium]

[Title]

Date: _____

TPF 2. SUMMARY OF COMPLETED SERVICES FOR THE PAST 10 YEARS
(All completed government and private contracts)

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

No. ¹	Name & Location of Consulting Services	Description of Consulting Services	Client	Type of Consulting Service	Contract Amount ²	Date of Contract Award	Contract Period ³		Proof of Undertaking ⁴
							Start of Contract (mm/dd/yy)	Contract Completion (mm/dd/yy)	

Certified by:

[Signature over printed name of Authorized Representative of the Firm/JV/Consortium (in case of JV/Consortium)]

[Title]

[Date]

¹ Consulting Services with at least **Pesos: Five Hundred Thousand and 00/100 (PhP 500,000.00)** contract amount should be declared in Service Number 1

² In Philippine Peso.

³ State the start and completion dates of the contract.

⁴ Certificate of Completion or Certificate of Acceptance or valid proof of final payment issued by the client should be submitted as supporting documents of completed consulting services.

TPF 3. SUMMARY OF CURRICULUM VITAE

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

No.	Name of Key Staff	Nominated Position	Profession	Highest Educational Attainment ¹	No. of Trainings Relevant to Profession ²		Overall Work Experience ³	Number of Undertaking related to Planning Sessions
					Local	Foreign		
1		Lead Planning Consultant						
2		Planning Strategist						
3		Planning Staff						

Certified by:

[Signature over printed name of Authorized Signatory of the Firm/JV/Consortium (in case of JV/Consortium)]

[Title]

[Date]

¹ Provide proof of highest educational attainment

² Provide proof of trainings undertaken

³ State number of years of relevant experience

⁴ List down services undertaken which are related to Planning Sessions

**TPF 4A. CURRICULUM VITAE (CV) FOR
PROPOSED PROFESSIONAL STAFF**

***PROCUREMENT OF CONSULTING SERVICES FOR THE
CONDUCT OF 2023 BCDA PLANNING SESSIONS***

Proposed Position: Lead Planning Consultant

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)

Attach the Applicable Supporting Documents:

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement <i>(Such as participant, speaker or trainer)</i>
		From (MM/DD/YY)	To (MM/DD/YY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YY)	License/Professional/Membership Number	Validity Date (MM/DD/YY)

* Complete the details of the inclusive dates (month, day, and year)

Consulting Services Undertaken/Completed

[Provide outline of services undertaken using the matrix below]

Title/ Description	Type of Consulting Services/Contract (Planning Sessions)	Client	Position and Description of the Nature of Work/ Engagement in the consulting services (whether full-time, part-time, principal/key team member, consultant, subcontractor, support staff, etc.)	Start Date (MM/DD/YY)	Completion Date (MM/DD/YY)
Other types of consulting service/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent service

* Complete the details of the inclusive dates (month, day, and year)

On-Going Services

[Provide outline of on-going consulting services using the matrix below]

Title/Description	Client	Consulting Services Contract Amount	Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff members since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last ten (10) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (MM/DD/YY)	To (MM/DD/YY)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

[Signature over printed name of nominated key staff] Date: _____
Day/Month/Year

[Signature over printed name of authorized representative of the firm/
entity/Joint Venture/Consortium in case of JV/Consortium)] Date: _____
Day/Month/Year

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, [date issued], [place issued]
IBP No. ___, [date issued], [place issued]
Doc. No. ____
Page No. ____
Book No. ____
Series of 2022

**TPF 4B. CURRICULUM VITAE (CV) FOR
PROPOSED PROFESSIONAL STAFF**

***PROCUREMENT OF CONSULTING SERVICES FOR THE
CONDUCT OF 2023 BCDA PLANNING SESSIONS***

Proposed Position: Planning Strategist

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)
Attach the Applicable Supporting Documents:			

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement <i>(Such as participant, speaker or trainer)</i>
		From (MM/DD/YY)	To (MM/DD/YY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YY)	License/Professional/Membership Number	Validity Date (MM/DD/YY)

* Complete the details of the inclusive dates (month, day, and year)

Consulting Services Undertaken/Completed

[Provide outline of services undertaken using the matrix below]

Title/ Description	Type of Consulting Services/Contract (Planning Sessions)	Client	Position and Description of the Nature of Work/ Engagement in the consulting services (whether full-time, part-time, principal/key team member; consultant, subcontractor; support staff, etc.)	Start Date (MM/DD/YY)	Completion Date (MM/DD/YY)
Other types of consulting service/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent service

* Complete the details of the inclusive dates (month, day, and year)

On-Going Services

[Provide outline of on-going consulting services using the matrix below]

Title/Description	Client	Consulting Services Contract Amount	Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last five (5) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (MM/DD/YY)	To (MM/DD/YY)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

[Signature over printed name of nominated key staff] Date: _____
Day/Month/Year

[Signature over printed name of authorized representative of the firm/
entity/Joint Venture/Consortium in case of JV/Consortium)] Date: _____
Day/Month/Year

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, [date issued], [place issued]
IBP No. ___, [date issued], [place issued]
Doc. No. ____
Page No. ____
Book No. ____
Series of 2022

**TPF 4C. CURRICULUM VITAE (CV) FOR
PROPOSED PROFESSIONAL STAFF**

***PROCUREMENT OF CONSULTING SERVICES FOR THE
CONDUCT OF 2023 BCDA PLANNING SESSIONS***

Proposed Position: Planning Staff

Name of Firm/Entity/JV/Consortium: _____

Name of Staff: _____

Profession: _____

Date of Birth: _____ Nationality: _____

Years with Firm/Entity: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Current Position in the Firm: _____

Membership in Professional Societies: _____

Detailed Tasks Assigned: _____

Education:

[Summarize college/university and other specialized education of staff members, giving names of schools, dates attended, and degrees obtained. Use about one quarter of a page.]

College/University	Degree/Title Obtained	Inclusive Dates	
		From (MM/DD/YY)	To (MM/DD/YY)

Attach the Applicable Supporting Documents:

* Complete the details of the inclusive dates (month, day, and year)

Trainings/Seminars

[Summarize the relevant trainings, seminars and workshops undertaken, including those conducted by the nominated key staff, using the matrix below]

Title/Description	Conducted by	Inclusive Dates*		No. of Hour/s	Venue	Involvement <i>(Such as participant, speaker or trainer)</i>
		From (MM/DD/YY)	To (MM/DD/YY)			
Trainings relevant to the nominated position						
(latest/most recent)						
(previous)						
Attach the Applicable Supporting Documents:						

* Complete the details of the inclusive dates (month, day, and year)

Memberships in Professional Societies

[Give an outline of memberships in professional societies using the matrix below]

Name of Professional Societies/Organization/Affiliation	Date of Conferment/Registration (MM/DD/YY)	License/Professional/Membership Number	Validity Date (MM/DD/YY)

* Complete the details of the inclusive dates (month, day, and year)

Consulting Services Undertaken/Completed

[Provide outline of services undertaken using the matrix below]

Title/ Description	Type of Consulting Services/Contract (Planning Sessions)	Client	Position and Description of the Nature of Work/ Engagement in the consulting services (whether full-time, part-time, principal/key team member; consultant, subcontractor; support staff, etc.)	Start Date (MM/DD/YY)	Completion Date (MM/DD/YY)
Other types of consulting service/contract (please specify)					
(latest/most recent)					
(previous)					

* Rank from previous to latest/most recent service

* Complete the details of the inclusive dates (month, day, and year)

On-Going Services

[Provide outline of on-going consulting services using the matrix below]

Title/Description	Client	Consulting Services Contract Amount	Position	Start Date (MM/DD/YY)	End Date (MM/DD/YY)
(latest/most recent)					
(previous)					
Attach supporting documents such as NOA, NTP, signed contract, bidding documents or etc.					

* Rank from previous to latest/most recent on-going project

* Complete the details of the inclusive dates (month, day, and year)

Languages

[Using the format below, indicate proficiency of languages familiar with proficiency whether excellent, good, fair, or poor in speaking, reading, and writing]

Language	Proficiency		
	Speaking	Reading	Writing

Employment Record:

[Starting with the present position, list in reverse order every employment held. List all positions held by staff member since graduation, giving dates, names of employing organizations, titles of positions held, and locations of projects. For experience in the last two (2) years, also give types of activities performed and client references, where appropriate. Use about two pages.]

Inclusive Dates of Employment		Name of Employing Organization	Office Address of the Employer/ Employing Organization	Position Held (whether full-time, part-time, principal/key team member, consultant, sub-contractor, support staff, etc.)	Location of Projects	Relevant Work Experience/ Types of Activities Performed
From (MM/DD/YY)	To (MM/DD/YY)					
(latest/most recent)						
(previous)						

* Rank from previous to latest/most recent employment

* Complete the details of the inclusive dates (month, day, and year)

Certification:

I, **[full name of proposed professional staff]**, certify that to the best of my knowledge and belief, these data correctly describe me, my qualifications, and my experience.

Commitment:

I also commit to work for the Consulting Services for the project in accordance with the time schedule as indicated in the contract once the firm is awarded the Consulting Services for the project.

[Signature over printed name of nominated key staff] Date: _____
Day/Month/Year

[Signature over printed name of authorized representative of the firm/
entity/Joint Venture/Consortium in case of JV/Consortium)] Date: _____
Day/Month/Year

SUBSCRIBED AND SWORN to before me this ____ day of [month] [year] at [place of execution], Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her [insert type of government identification card used], with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of [month] [year].

NAME OF NOTARY PUBLIC

Serial No. of Commission _____
Notary Public for _____ until _____
Roll of Attorneys No. _____
PTR No. ___, [date issued], [place issued]
IBP No. ___, [date issued], [place issued]
Doc. No. ____
Page No. ____
Book No. ____
Series of 2022

TPF 5. FORMAT OF CURRICULUM VITAE (CV) OF THE FIRM/ENTITY

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

Name of Firm/Entity: _____

Address: _____

No. of Years of Operation: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Years of Professional Experience: _____ years, from [mm/dd/yy] to [mm/dd/yy]

Membership in Professional Organizations:

Year	Professional Society

Certification

I, the undersigned, certify that to the best of my knowledge and belief, these data correctly describe the firm/entity, its qualification and experiences.

**[Signature over Printed Name of Authorized Signatory of the Firm/Entity/
Joint Venture or Consortium (in case of JV/ Consortium)]**

Date: _____

TPF 6. STATEMENT OF CONSULTING SERVICES WITH AT LEAST PHP 500,000.00 CONTRACT FOR THE PAST 10 YEARS

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

Name & Location of Consulting Services	Description of Consulting Services	Client	Type of Consulting Service	Contract Amount ¹	Consultants involvement/ Role and Specific Services	Date of Contract Award	Contract Period ²		Proof of Undertaking ³
							Start of Contract [mm/dd/yy]	Contract Completion [mm/dd/yy]	

Certified by:

[Signature over printed name of Authorized Representative of the Firm/JV/Consortium]

[Title]

[Name of Bidder]

Date: _____

¹ In Philippine Peso

² State the start and completion dates of the contract.

³ Certificate of Completion or Acceptance or valid proof of final payment issued by the client in case of completed contracts.

TPF 7. CERTIFICATE OF AVAILABILITY OF KEY PERSONNEL

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

[Date]

To: Jocelyn L. Caniones
Vice President, Corporate Planning Department
Bases Conversion and Development Authority

Dear Ladies/Gentlemen:

In compliance with the requirements of BCDA Bids and Awards Committee for Consulting Services for the **Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions**, (“Consulting Services”), we certify that we understand and agree with all the manning requirements set on the Terms of Reference for this consulting services.

We further certify that the following nominated Key Personnel shall be fully engaged, on-call 24/7, and committed to the duration of their engagement with this consulting services:

1. Lead Planning Consultant
2. Planning Strategist
3. Planning Staff

Very truly yours,

[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture or Consortium (in case of Joint Venture/Consortium)]

[Title]

[Name of Bidder]

Date: _____

TPF 8. PLAN OF APPROACH AND METHODOLOGY

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

I. Background (Understanding of the Requirements of the Project)

II. Objectives

III. Detailed Scope of Work (Section III - Deliverables of the TOR)

- a. Crafting of Program for the Planning Activities
- b. Facilitation of the Planning Sessions
 - i. Pre-Work
 - ii. Actual Conduct of the Planning Sessions
 - iii. Post-Planning Activities

IV. Project Organization

- a. Duties and Responsibilities of the Assigned Team Members

V. Work Plan

- a. Work Plan and Submission of Deliverables
- b. Schedule of Activities

VI. General Plan of Approach and Methodology

- a. Program Design
- b. Prescribed Timetable

VII. Conclusion

[Signature over printed name of Authorized Signatory of the Firm/Entity/Joint Venture/Consortium (in case of JV/Consortium)]

[Title]

Date: _____

FPF 1. FINANCIAL PROPOSAL SUBMISSION FORM

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

[Date]

Bases Conversion and Development Authority
2/F Bonifacio Technology Center
31st St., corner 2nd Avenue, Bonifacio Global City.

Ladies/Gentlemen:

We, the undersigned, offer to provide the consulting services for **Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions** in accordance with your Bidding Documents dated ¹⁸ **December 2022** and our Bid (Technical and Financial Proposals). Our attached Financial Proposal is for the sum of **[amount in words and figures]**. This amount is exclusive of the local taxes, which we have estimated at **[amount(s) in words and figures]**.

Our Financial Proposal shall be binding upon us subject to the modifications resulting from Contract negotiations, up to expiration of the bid validity period, *i.e., 120 calendar days from the opening of the bids*.

In accordance with **GCC** Clause 51, we acknowledge and accept the Procuring Entity's right to inspect and audit all records relating to our Bid irrespective of whether we enter into a contract with the Procuring Entity as a result of this Bid.

We confirm that we have read, understood and accept the contents of the Instructions to Bidders (ITB), the Bid Data Sheet (BDS), General Conditions of Contract (GCC), Special Conditions of Contract (SCC), Terms of Reference (TOR), the provisions relating to the eligibility of Consultant and the applicable guidelines for the procurement rules of the Funding Source, any and all Bid bulletins issued and other attachments and inclusions included in the Bidding Documents sent to us.

We understand you are not bound to accept any Bid you receive.

We remain,

Yours sincerely,

Signature of the Authorized Representative of the Firm/JV/Consortium:

Name and Title of Signatory:

Name of Firm/entity:

Address:

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ **until** _____

Roll of Attorneys No. _____

PTR No. __, *[date issued]*, *[place issued]*

IBP No. __, *[date issued]*, *[place issued]*

Doc. No. ____

Page No. ____

Book No. ____

Series of 2022

CONTRACT AGREEMENT
CONSULTING SERVICES
CONDUCT OF 2023 BCDA PLANNING SESSIONS

This **CONTRACT** is executed between:

BASES CONVERSION AND DEVELOPMENT AUTHORITY, a government instrumentality vested with corporate powers, created by virtue of Republic Act No. 7227, as amended, with principal office address at the BCDA Corporate Center, 2/F Bonifacio Technology Center, 31st Street corner 2nd Avenue, Bonifacio Global City, Taguig City, Metro Manila, represented herein by the Officer-in-Charge of the Office of the Executive Vice President, **ATTY. GISELA Z. KALALO**, who is duly authorized for this purpose under Item 178 of the Revised Manual of Approval dated 22 November 2017, a copy of which is hereto attached as **Annex “A”**, hereinafter referred to as **“BCDA”**;

-and-

_____, a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines, with office address at _____, represented herein by its _____, _____, who is duly authorized for this purpose as evidenced by a Secretary’s Certificate dated _____, a copy of which is attached hereto as **Annex “B”**, hereinafter referred to as the **“CONSULTANT”**.

ANTECEDENTS

BCDA is desirous that the Consultant execute the Contract for Consulting Services for the Conduct of 2023 BCDA Planning Sessions(hereinafter called “the Consulting Services”) and _____ has accepted the bid for _____ Pesos: _____, inclusive of all applicable government taxes and fees for the execution and completion of such Consulting Services and the remedying of any defects therein.

ACCORDINGLY, the Parties agree as follows:

1. All words and expressions shall have the same meaning as are respectively assigned to them in the conditions of this Contract and all documents deemed part of it, unless the context of the use of the words and expressions require otherwise.

2. The following documents shall be attached, deemed to form, and be read and construed as part of this Agreement, to wit:
 - (a) General and Special Conditions of Contract;
 - (b) Terms of Reference;
 - (c) Request for Quotations/Proposals;
 - (d) Addenda and/or Supplemental/Bid Bulletin, if any;
 - (e) Bid forms, including all the documents/statements contained in the Bidder's bidding envelopes, as annexes, and all other documents/statements submitted (e.g. bidder's response to request for clarifications on the bid), including corrections to the bid, if any, resulting from the Procuring Entity's bid evaluation;
 - (f) Eligibility requirements, documents and/or statements;
 - (g) Notice of Award of Contract and the Bidder's conforme thereto;
 - (h) Other contract documents that may be required by existing laws and/or the Entity.
3. In consideration of the payments to be made by the BCDA to the Consultant as hereinafter mentioned, the Consultant hereby covenants with BCDA to execute and complete the Consulting Services and remedy any defects therein in conformity with the provisions of this Consultant in all respects.
4. BCDA hereby covenants to pay the Consultant in consideration of the execution and completion of the Consulting Services, the Contract Price in the amount of Pesos:

5. The Consultant shall strictly adhere to the Terms of Reference, General and Special Conditions of the Contract, as well as other documents which form part of this Contract, to ensure that all the requirements, terms and conditions imposed herein are duly complied with.
6. Failure of BCDA to insist upon a strict performance of any of the terms and conditions of this Contract shall not be deemed as relinquishment or waiver of any rights or remedy that BCDA might have against the Consultant for any breach or default of the terms and conditions of the Contract. No waiver of any rights under this Contract shall be deemed to have been made, unless expressed in writing and signed by the waiving party.
7. Amendments to this Contract may only be made by mutual written agreement of the parties subject to the review and approval of the Office of the Government Corporate Counsel. Any of its ensuing comments, recommendations or directives shall form part of this Contract.

8. If any term or provisions of this Contract or application thereof, to any extent, be invalid or unenforceable, the remainder of this Contract shall remain in full force and effect.
9. This Contract may be terminated by the parties in accordance with the provisions under the 2016 Revised Implementing Rules and Regulations of R.A. 9184, and GPPB Guidelines and Issuances.
10. This Contract shall be effective for four (4) months from the date stated in the Notice to Proceed (“Effective Date”). (Please refer to Item 22 of the SCC)
11. The Parties agree that any and all actions or suits arising out of or relating to this Contract shall be filed exclusively in the proper courts of Taguig City, to the exclusion of all other courts.

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed the day and year first before written.

**BASES CONVERSION AND
DEVELOPMENT AUTHORITY**

(CONSULTANT)

By:

By:

ATTY. GISELA Z. KALALO
Officer-in-Charge
Office of the Executive Vice President

Signed in the Presence of:

JOCELYN L. CANIONES
Vice President, Corporate Planning Department

ACKNOWLEDGMENT

Republic of the Philippines
(_____) S.S.

BEFORE ME a Notary Public for and in _____, personally appeared the following:

NAME	IDENTIFICATION DOCUMENT	DATE AND PLACE OF ISSUE

who are personally known to me and who represented to me that they are the same persons who signed and executed the foregoing Consulting Services Contract and acknowledged to me that the same is their free and voluntary act and deed, as well as of the entities herein represented.

I further certify that said Consulting Services Contract consists of _____ (____) pages, including the page whereon this Acknowledgment is written and signed by the above-mentioned individuals and their witnesses.

SIGNED AND SEALED on _____ in Taguig City, Metro Manila, Philippines.

Doc No. _____;
Page No. _____;
Book No. _____;
Series of 2022.

General Conditions of Contract

1. Definitions

1.1 Unless the context otherwise requires, the following terms whenever used in this Contract have the following meanings:

- (a) “Applicable Law” means the laws and any other instruments having the force of law in the Philippines as they may be issued and enforced from time to time.
- (b) “Consultant” refers to the short listed consultant with the HRRB determined by the Procuring Entity as such in accordance with the ITB.
- (c) “Consulting Services” refer to services for Infrastructure Projects and other types of projects or activities of the Government of the Philippines (GoP) requiring adequate external technical and professional expertise that are beyond the capability and/or capacity of the Procuring Entity to undertake such as, but not limited to: (i) advisory and review services; (ii) pre-investment or feasibility studies; (iii) design; (iv) construction supervision; (v) management and related services; and (vi) other technical services or special studies.
- (d) “Contract” means the agreement signed by the Parties, to which these General Conditions of Contract (GCC) and other sections of the Bidding Documents are attached.
- (e) “Effective Date” means the date on which this Contract comes into full force and effect.
- (f) “Foreign Currency” means any currency other than the currency of the Philippines.
- (g) “Funding Source” means the entity indicated in the SCC.
- (h) “GCC” means these General Conditions of Contract.
- (i) “Government” means the Government of the Philippines (GoP).
- (j) “Local Currency” means the Philippine Peso (PhP).
- (k) “Member,” in case the Consultant is a Joint Venture (JV) of two (2) or more entities, means any of these entities; and “Members” means all these entities.
- (l) “Party” means the Procuring Entity or the Consultant, as the case may be, and “Parties” means both of them.

- (m) “Personnel” means persons hired by the Consultant or by any Subconsultant as employees and assigned to the performance of the Services or any part thereof; “Foreign Personnel” means such persons who at the time of being so hired had their domicile outside the Government’s country; “Local Personnel” means such persons who at the time of being so hired had their domicile inside the Philippines; and “Key Personnel” means the Personnel referred to in **GCC** Clause 39.
- (n) “Procuring Entity” refers to any branch, constitutional commission or office, agency, department, bureau, office or instrumentality of the Government, including GOCC, GFI, SUC, LGU, and autonomous regional government procuring Goods, Consulting Services, and Infrastructure Projects.
- (o) “SCC” means the Special Conditions of Contract by which the GCC may be amended or supplemented.
- (p) “Services” means the work to be performed by the Consultant pursuant to this Contract, as described in Appendix I.
- (q) “Subconsultant” means any person or entity to whom/which the Consultant subcontracts any part of the Services in accordance with the provisions of **GCC** Clause 50.
- (r) “Third Party” means any person or entity other than the Government, the Procuring Entity, the Consultant or a Subconsultant.

2. Headings

The headings shall not limit, alter or affect the meaning of this Contract.

3. Location

The Services shall be performed at such locations as are specified in Appendix I and, where the location of a particular task is not so specified, at such locations, whether in the Philippines or elsewhere, as the Procuring Entity may approve.

4. Law Governing Contract and Services

- 4.1 This Contract, its meaning and interpretation, and the relation between the Parties shall be governed by the Applicable Law.
- 4.2 The Consultant shall perform the Services in accordance with the Applicable Law and shall take all practicable steps to ensure that any Subconsultant, as well as the Personnel of the Consultant and any Subconsultant, complies with the Applicable Law. The Procuring Entity shall notify the Consultant in

writing of relevant local customs, and the Consultant shall, after such notification, respect such customs.

- 4.3 If, after the date of this Contract, there is any change in the Applicable Law with respect to taxes and duties which increases or decreases the cost incurred by the Consultant in performing the Services, then the remuneration and reimbursable expenses otherwise payable to the Consultant under this Contract shall be increased or decreased on a no loss-no gain basis, and corresponding adjustments shall be made to the ceiling amounts specified in GCC Clause 52, provided that the cost is within the Approved Budget for the Contract (ABC).

5. Language

This Contract has been executed in the English language, which shall be the binding and controlling language for all matters relating to the meaning or interpretation of this Contract.

6. Consultants and Affiliates Not to Engage in Certain Activities

- 6.1 The Consultant agrees that, during the term of this Contract and after its termination, the Consultant and any entity affiliated with the Consultant, as well as any Subconsultant and any entity affiliated with such Subconsultant, shall be disqualified from providing goods, works, or consulting services for any project resulting from or closely related to this Contract other than the Services and any continuation thereof provided there is no current or future conflict.
- 6.2 The Consultant shall not engage, and shall cause their Personnel as well as their Subconsultants and their Personnel not to engage, either directly or indirectly, in any of the following activities:
- (a) during the term of this Contract, any business or professional activities in the Government's country which would conflict with the activities assigned to them under this Contract; and
 - (b) after the termination of this Contract, such other activities as may be specified in the SCC.

7. Authority of Member in Charge

In case the Consultant is a JV, the Members hereby authorize the entity specified in the SCC to act on their behalf in exercising all the Consultant's rights and obligations towards the Procuring Entity under this Contract, including without limitation the receiving of instructions and payments from the Procuring Entity.

8. Resident Project Manager

If required by the **SCC**, the Consultant shall ensure that at all times during the Consultant's performance of the Services in the Government's country, a resident project manager, acceptable to the Procuring Entity, shall take charge of the performance of such Services.

9. Entire Agreement

This Contract, including the documents specified in Section 37.2.3 of the IRR of RA 9184, contains all covenants, stipulations and provisions agreed by the Parties. No agent or representative of either Party has authority to make any statement, representation, promise, or agreement not set forth herein of which the Parties shall not be bound by or be liable for.

10. Modification

Unless otherwise specified in the **SCC**, no modification of the terms and conditions of this Contract, including any modification of the scope of the Services shall be allowed. Pursuant to **GCC** Clause 14 hereof, however, each Party shall give due consideration to any proposal for modification made by the other Party.

11. Relationship of Parties

11.1 Nothing contained herein shall be construed as establishing a relation of employer and employee or of principal and agent as between the Procuring Entity and the Consultant. The Consultant, subject to this Contract, has complete charge of its Personnel and Subconsultants, if any, performing the Services and shall be fully responsible for the Services performed by them or on their behalf hereunder.

11.2 The Consultant shall during the performance of the Services be an independent contractor, retaining complete control over its Personnel, conforming to all statutory requirements with respect to all its employees, and providing all appropriate employee benefits.

12. Authorized Representatives

Any action required or permitted to be taken, and any document required or permitted to be executed, under this Contract by the Procuring Entity or the Consultant may be taken or executed by the officials specified in the **SCC**.

13. Good Faith

The Parties undertake to act in good faith with respect to each other's rights under this Contract and to adopt all reasonable measures to ensure the realization of the objectives of this Contract.

14. Operation of the Contract

The Parties recognize that it is impractical for this Contract to provide for every contingency which may arise during the life of this Contract, and the Parties hereby agree that it is their intention that this Contract shall operate fairly as between them, and without detriment to the interest of either of them; and that, if during the term of this Contract either Party believes that this Contract is operating unfairly, the Parties shall use their best efforts to agree on such action as may be necessary to remove the cause or causes of such unfairness, but no failure to agree on any action pursuant to this Clause shall give rise to a dispute subject to arbitration in accordance with GCC Clause 34 hereof.

15. Notices

- 15.1 Any notice, request or consent required or permitted to be given or made pursuant to this Contract shall be in writing. Any such notice, request or consent shall be deemed to have been given or made when received by the concerned party, either in person or through an authorized representative of the Party to whom the communication is addressed, or when sent by registered mail, telex, telegram or facsimile to such Party at the address specified in the SCC.
- 15.2 Notice shall be deemed to be effective as specified in the SCC.
- 15.3 A Party may change its address for notice hereunder by giving the other Party notice of such change pursuant to the provisions listed in the SCC with respect to GCC Clause 15.2.

16. Warranty as to Eligibility

- 16.1 The Consultant represents, warrants, and confirms that it, as well as its Subconsultant, if any, is eligible, *i.e.*, has the legal personality to act as a consultant in accordance with Part I, Section II. Eligibility Documents issued for this project.
- 16.2 The Consultant shall fulfill its obligations under this Contract by using knowledge according to the best accepted professional standards. The Consultant shall exercise all reasonable skill, care and diligence in the discharge of duties agreed to be performed and shall work in the best interest of the GoP.

17. Confidentiality

Except with the prior written consent of the Procuring Entity, the Consultant and the Personnel shall not at any time communicate to any person or entity any confidential information acquired in the course of the Services, nor shall the Consultant and the Personnel make public the recommendations formulated in the course of, or as a result of, the Services. For purposes of this clause, “confidential information” means any

information or knowledge acquired by the Consultant and/or its Personnel arising out of, or in connection with, the performance of the Services under this Contract that is not otherwise available to the public.

18. Payment

18.1 In consideration of the Services performed by the Consultant under this Contract, the Procuring Entity shall make to the Consultant such payments and in such manner as is provided by **GCC** Clause 53 of this Contract. However, the Procuring Entity may refuse to make payments when the terms and conditions of the contract are not satisfactorily performed by the Consultant.

18.2 Subject to the ceilings specified in **GCC** Clause 52 hereof, the Procuring Entity shall pay to the Consultant: (i) remuneration as set forth in **GCC** Clause 53.2; and (ii) reimbursable expenditures as set forth in **GCC** Clause 53.4. Said remuneration shall not be subject to price adjustment.

18.3 All payments under this Contract shall be made to the account of the Consultant specified in the **SCC**.

19. Currency of Payment

Unless otherwise specified in the **SCC**, all payments shall be made in Philippine Pesos.

20. Liability of the Consultant

Subject to additional provisions, if any, set forth in the **SCC**, the Consultant's liability under this Contract shall be as provided by the laws of the Republic of the Philippines.

21. Insurance to be Taken Out by the Consultant

21.1 The Consultant, at its own cost, shall be responsible for taking out or maintaining any insurance policy against any risk related to the project.

21.2 The Procuring Entity undertakes no responsibility in respect of life, health, accident, travel or any other insurance coverage for the Personnel or for the dependents of any such Personnel.

22. Effectivity of Contract

The contract effectivity date shall be the date of contract signing, provided that the effectiveness of the conditions, if any, listed in the **SCC** have been met.

23. Commencement of Services

The Consultant shall begin carrying out the Services starting from the effectivity date of this Contract, as mentioned in **GCC** Clause 22.

24. Expiration of Contract

Unless sooner terminated pursuant to **GCC** Clauses 27 or 28 hereof, this Contract shall terminate at the end of such time period after the effectivity date as shall be specified in the **SCC**.

25. Force Majeure

25.1 For purposes of this Contract the terms “force majeure” and “fortuitous event” may be used interchangeably. In this regard, a fortuitous event or force majeure shall be interpreted to mean an event which the Consultant could not have foreseen, or which though foreseen, was inevitable. It shall not include ordinary unfavorable weather conditions; and any other cause the effects of which could have been avoided with the exercise of reasonable diligence by the Consultant.

25.2 The failure of a Party to fulfill any of its obligations hereunder shall not be considered to be a breach of, or default under, this Contract insofar as such inability arises from an event of force majeure, provided that the Party affected by such an event has taken all reasonable precautions, due care and reasonable alternative measures, all with the objective of carrying out the terms and conditions of this Contract.

25.3 Unless otherwise agreed herein, force majeure shall not include:

- (a) any event which is caused by the negligence or intentional action of a Party or such Party’s Subconsultants or agents or employees;
- (b) any event which a diligent Party could reasonably have been expected to both take into account at the time of the conclusion of this Contract and avoid or overcome in the carrying out of its obligations hereunder;
- (c) insufficiency of funds or failure to make any payment required hereunder; or
- (d) the Procuring Entity’s failure to review, approve or reject the outputs of the Consultant beyond a reasonable time period.

25.4 A Party affected by an event of force majeure shall take all reasonable measures to remove such Party’s inability to fulfill its obligations hereunder immediately or within a reasonable time.

25.5 A Party affected by an event of force majeure shall notify the other Party of such event as soon as possible, and in any event not later than fifteen (15) days

following the occurrence of such event, providing evidence of the nature and cause of such event, and shall similarly give notice of the restoration of normal conditions as soon as possible.

- 25.6 The Parties shall take all reasonable measures to minimize the consequences of any event of force majeure.
- 25.7 Any period within which a Party shall, pursuant to this Contract, complete any action or task, shall be extended for a period equal to the time during which such Party was unable to perform such action as a direct and proximate result of force majeure.
- 25.8 During the period of their inability to perform the Services as a direct and proximate result of an event of force majeure, the Consultant shall be entitled to continue receiving payment under the terms of this Contract as well as to be reimbursed for additional costs reasonably and necessarily incurred by it during such period for the purposes of the Services and in reactivating the Services after the end of such period, provided that such costs are still within the total contract price. However, the foregoing provision shall not apply if the Procuring Entity suspends or terminates this Contract in writing, notice thereof duly received by the Consultant, pursuant to GCC Clauses 26 and 27 hereof with the exception of the direct and proximate result of force majeure.
- 25.9 Not later than fifteen (15) days after the Consultant, as the direct and proximate result of an event of force majeure, has become unable to perform a material portion of the Services, the Parties shall consult with each other with a view to agreeing on appropriate measures considering the circumstances.
- 25.10 In the case of disagreement between the parties as to the existence, or extent of force majeure, the matter shall be submitted to arbitration in accordance with GCC Clause 34 hereof.

26. Suspension

- 26.1 The Procuring Entity shall, by written notice of suspension to the Consultant, suspend all payments to the Consultant hereunder if the Consultant fail to perform any of their obligations due to their own fault or due to force majeure or other circumstances beyond the control of either party (*e.g.* suspension of civil works being supervised by the consultant) under this Contract, including the carrying out of the Services, provided that such notice of suspension:
 - (a) shall specify the nature of the failure; and
 - (b) shall request the Consultant to remedy such failure within a period not exceeding thirty (30) days after receipt by the Consultant of such notice of suspension.

- 26.2 The Consultant may, without prejudice to its right to terminate this Contract pursuant to **GCC** Clause 28, by written notice of suspension, suspend the Services if the Procuring Entity fails to perform any of its obligations which are critical to the delivery of the Consultant's services such as, non-payment of any money due the Consultant within forty-five (45) days after receiving notice from the Consultant that such payment is overdue.

27. Termination by the Procuring Entity

- 27.1 The Procuring Entity shall terminate this Contract when any of the following conditions attends its implementation:

- (a) Outside of force majeure, the Consultant fails to deliver or perform the Outputs and Deliverables within the period(s) specified in the Contract, or within any extension thereof granted by the Procuring Entity pursuant to a request made by the Consultant prior to the delay;
- (b) As a result of force majeure, the Consultant is unable to deliver or perform a material portion of the Outputs and Deliverables for a period of not less than sixty (60) calendar days after the Consultant's receipt of the notice from the Procuring Entity stating that the circumstance of force majeure is deemed to have ceased;
- (c) In whole or in part, at any time for its convenience, the HoPE may terminate the Contract for its convenience if he has determined the existence of conditions that make Project Implementation economically, financially or technically impractical and/or unnecessary, such as, but not limited to, fortuitous event(s) or changes in law and National Government policies;
- (d) If the Consultant is declared bankrupt or insolvent as determined with finality by a court of competent jurisdiction; in which event, termination will be without compensation to the Consultant, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the Procuring Entity and/or the Consultant;
- (e) In case it is determined *prima facie* that the Consultant has engaged, before or during the implementation of this Contract, in unlawful deeds and behaviors relative to contract acquisition and implementation, such as, but not limited to, the following: corrupt, fraudulent, collusive, coercive, and obstructive practices; drawing up or using forged documents; using adulterated materials, means or methods, or engaging in production contrary to rules of science or the trade; and any other act analogous to the foregoing. For purposes of this clause,

corrupt, fraudulent, collusive, coercive, and obstructive practices shall have the same meaning as that provided in **ITB** Clause 3.1(a):

- (f) The Consultant fails to remedy a failure in the performance of their obligations hereunder, as specified in a notice of suspension pursuant to GCC Clause 15.2 hereinabove, within thirty (30) days of receipt of such notice of suspension or within such further period as the Procuring Entity may have subsequently approved in writing;
- (g) The Consultant's failure to comply with any final decision reached as a result of arbitration proceedings pursuant to GCC Clause 34 hereof; or
- (h) The Consultant fails to perform any other obligation under the Contract.

27.2 In case of termination, written notice shall be understood to mean fifteen (15) days for short term contracts, *i.e.*, four (4) months or less, and thirty (30) days for long term contracts.

28. Termination by the Consultant

The Consultant must serve a written notice to the Procuring Entity of its intention to terminate this Contract at least thirty (30) calendar days before its intended termination. This Contract is deemed terminated if no action has been taken by the Procuring Entity with regard to such written notice within thirty (30) calendar days after the receipt thereof by the Procuring Entity. The Consultant may terminate this Contract through any of the following events:

- (a) The Procuring Entity is in material breach of its obligations pursuant to this Contract and has not remedied the same within sixty (60) calendar days following its receipt of the Consultant's notice specifying such breach;
- (b) The Procuring Entity's failure to comply with any final decision reached as a result of arbitration pursuant to **GCC** Clause 34 hereof
- (c) As the direct and proximate result of force majeure, the Consultant is unable to perform a material portion of the Services for a period of not less than sixty (60) days; or
- (d) The Procuring Entity fails to pay any money due to the Consultant pursuant to this Contract and not subject to dispute pursuant to **GCC** Clause 32 hereof within eighty four (84) days after receiving written notice from the Consultant that such payment is overdue.

29. Procedures for Termination of Contracts

The following provisions shall govern the procedures for the termination of this Contract:

- (a) Upon receipt of a written report of acts or causes which may constitute ground(s) for termination as aforementioned, or upon its own initiative, the Procuring Entity shall, within a period of seven (7) calendar days, verify the existence of such ground(s) and cause the execution of a Verified Report, with all relevant evidence attached;
- (b) Upon recommendation by the Procuring Entity, the HoPE shall terminate this Contract only by a written notice to the Consultant conveying such termination. The notice shall state:
 - (i) that the contract is being terminated for any of the ground(s) afore-mentioned, and a statement of the acts that constitute the ground(s) constituting the same;
 - (ii) the extent of termination, whether in whole or in part;
 - (iii) an instruction to the Consultant to show cause as to why the contract should not be terminated; and
 - (iv) special instructions of the Procuring Entity, if any.

The Notice to Terminate shall be accompanied by a copy of the Verified Report;

- (c) Within a period of seven (7) calendar days from receipt of the Notice of Termination, the Consultant shall submit to the HoPE a verified position paper stating why this Contract should not be terminated. If the Consultant fails to show cause after the lapse of the seven (7) day period, either by inaction or by default, the HoPE shall issue an order terminating this Contract;
- (d) The Procuring Entity may, at anytime before receipt of the Consultant's verified position paper to withdraw the Notice to Terminate if it is determined that certain services subject of the notice had been completed or performed before the Consultant's receipt of the notice;
- (e) Within a non-extendible period of ten (10) calendar days from receipt of the verified position paper, the HoPE shall decide whether or not to terminate this Contract. It shall serve a written notice to the Consultant of its decision and, unless otherwise provided, this Contract is deemed terminated from receipt of the Consultant of the notice of decision. The termination shall only be based on the ground(s) stated in the Notice to Terminate; and

- (f) The HoPE may create a Contract Termination Review Committee (CTRC) to assist him in the discharge of this function. All decisions recommended by the CTCRC shall be subject to the approval of the HoPE.

30. Cessation of Services

Upon termination of this Contract by notice of either Party to the other pursuant to **GCC** Clauses 27 or 28 hereof, the Consultant shall, immediately upon dispatch or receipt of such notice, take all necessary steps to bring the Services to a close in a prompt and orderly manner and shall make every reasonable effort to keep expenditures for this purpose to a minimum. With respect to documents prepared by the Consultant and equipment and materials furnished by the Procuring Entity, the Consultant shall proceed as provided, respectively, by **GCC** Clauses 35 or 36 hereof.

31. Payment Upon Termination

Upon termination of this Contract pursuant to **GCC** Clauses 27 or 28 hereof, the Procuring Entity shall make the following payments to the Consultant:

- (a) remuneration pursuant to **GCC** Clause 53 hereof for Services satisfactorily performed prior to the effective date of termination;
- (b) reimbursable expenditures pursuant to **GCC** Clause 53 hereof for expenditures actually incurred prior to the effective date of termination; and
- (c) in the case of termination pursuant to **GCC** Clause 27(b) hereof, reimbursement of any reasonable cost incident to the prompt and orderly termination of this Contract including the cost of the return travel of the Personnel and their eligible dependents.

32. Disputes about Events of Termination

If either Party disputes whether an event specified in **GCC** Clause 27.1 or in **GCC** Clause 28 hereof has occurred, such Party may refer the matter to arbitration pursuant to **GCC** Clause 34 hereof, and this Contract shall not be terminated on account of such event except in accordance with the terms of any resulting arbitral award.

33. Cessation of Rights and Obligations

Upon termination of this Contract pursuant to **GCC** Clauses 27 or 28 hereof, or upon expiration of this Contract pursuant to **GCC** Clause 24, all rights and obligations of the Parties hereunder shall cease, except:

- (a) such rights and obligations as may have accrued on the date of termination or expiration;
- (b) the obligation of confidentiality set forth in **GCC** Clause 17 hereof; and

- (c) the Consultant's obligation to permit inspection, copying and auditing of their accounts and records set forth in GCC Clauses 51(b) and 51(c) hereof, any right which a Party may have under the Applicable Law.

34. Dispute Settlement

- 34.1 If any dispute or difference of any kind whatsoever shall arise between the Parties in connection with the implementation of this Contract, the Parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.
- 34.2 Any and all disputes arising from the implementation of this Contract shall be submitted to arbitration in accordance with the rules of procedure specified in the SCC.

35. Documents Prepared by the Consultant and Software Developed to be the Property of the Procuring Entity

- 35.1 All plans, drawings, specifications, designs, reports, other documents and software prepared by the Consultant for the Procuring Entity under this Contract shall become and remain the property of the Procuring Entity, and the Consultant shall, prior to termination or expiration of this Contract, deliver all such documents to the Procuring Entity, together with a detailed inventory thereof. The Consultant may retain a copy of such documents and software. The plans, drawings, specifications, designs, reports, other documents and software, including restrictions on future use of such documents and software, if any, shall be specified in the SCC.
- 35.2 All computer programs developed by the Consultant under this Contract shall be the sole and exclusive property of the Procuring Entity; provided, however, that the Consultant may use such programs for its own use with prior written approval of the Procuring Entity. If license agreements are necessary or appropriate between the Consultant and third parties for purposes of development of any such computer programs, the Consultant shall obtain the Procuring Entity's prior written approval to such agreements. In such cases, the Procuring Entity shall be entitled at its discretion to require recovering the expenses related to the development of the program(s) concerned.

36. Equipment and Materials Furnished by the Procuring Entity

Equipment and materials made available to the Consultant by the Procuring Entity, or purchased by the Consultant with funds provided by the Procuring Entity, shall be the property of the Procuring Entity and shall be marked accordingly. Upon termination or expiration of this Contract, the Consultant shall make available to the Procuring Entity an inventory of such equipment and materials and shall dispose of such equipment and materials in accordance with the Procuring Entity's instructions.

While in possession of such equipment and materials, the Consultant, unless otherwise instructed by the Procuring Entity in writing, shall insure it at the expense of the Procuring Entity in an amount equal to their full replacement value.

37. Services, Facilities and Property of the Procuring Entity

The Procuring Entity shall make available to the Consultant and the Personnel, for the purposes of the Services and free of any charge, the services, facilities and property described in Appendix V at the terms and in the manner specified in said appendix, provided that if such services, facilities and property shall not be made available to the Consultant as and when so specified, the Parties shall agree on:

- (a) any time extension that it may be appropriate to grant to the Consultant for the performance of the Services;
- (b) the manner in which the Consultant shall procure any such services, facilities and property from other sources; and
- (c) the additional payments, if any, to be made to the Consultant as a result thereof pursuant to **GCC** Clause 52 hereinafter which should be within the agreed contract ceiling.

38. Consultant's Actions Requiring Procuring Entity's Prior Approval

The Consultant shall obtain the Procuring Entity's prior approval in writing before taking any of the following actions:

- (a) appointing such members of the Personnel as are listed in Appendix III merely by title but not by name;
- (b) entering into a subcontract for the performance of any part of the Services, it being understood that:
 - (i) the selection of the Subconsultant and the terms and conditions of the subcontract shall have been approved in writing by the Procuring Entity prior to the execution of the subcontract; and
 - (ii) the Consultant shall remain fully liable for the performance of the Services by the Subconsultant and its Personnel pursuant to this Contract;
- (c) replacement, during the performance of the contract for any reason, of any Personnel as listed in Appendix III of this Contract requiring the Procuring Entity's prior approval; and
- (d) any other action that may be specified in the **SCC**.

39. Personnel

- 39.1 The Consultant shall employ and provide such qualified and experienced Personnel and Subconsultants as are required to carry out the Services.
- 39.2 The title, agreed job description, minimum qualification and estimated period of engagement in the carrying out of the Services of each of the Consultant's Key Personnel are described in Appendix III.
- 39.3 The Key Personnel and Subconsultants listed by title as well as by name in Appendix III are hereby approved by the Procuring Entity. In respect of other Key Personnel which the Consultant proposes to use in the carrying out of the Services, the Consultant shall submit to the Procuring Entity for review and approval a copy of their biographical data and, in the case of Key Personnel to be assigned within the GoP, a copy of a satisfactory medical certificate attached as part of Appendix III. If the Procuring Entity does not object in writing; or if it objects in writing but fails to state the reasons for such objection, within twenty-one (21) calendar days from the date of receipt of such biographical data and, if applicable, such certificate, the Key Personnel concerned shall be deemed to have been approved by the Procuring Entity.
- 39.4 The Procuring Entity may request the Consultants to perform additional services not covered by the original scope of work but are determined by the Procuring Entity to be critical for the satisfactory completion of the Services, subject to **GCC** Clause 55.6.
- 39.5 No changes shall be made in the Key Personnel, except for justifiable reasons as may be determined by the Procuring Entity, as indicated in the **SCC**, and only upon prior approval of the Procuring Entity. If it becomes justifiable and necessary to replace any of the Personnel, the Consultant shall forthwith provide as a replacement a person of equivalent or better qualifications. If the Consultant introduces changes in Key Personnel for reasons other than those mentioned in the **SCC**, the Consultant shall be liable for the imposition of damages as described in the **SCC**.
- 39.6 Any of the Personnel provided as a replacement under **GCC** Clauses 39.5 and 39.7, the rate of remuneration applicable to such person as well as any reimbursable expenditures the Consultant may wish to claim as a result of such replacement, shall be subject to the prior written approval by the Procuring Entity. Except as the Procuring Entity may otherwise agree, the Consultant shall bear all additional travel and other costs arising out of or incidental to any removal and/or replacement, and the remuneration to be paid for any of the Personnel provided as a replacement shall not exceed the remuneration which would have been payable to the Personnel replaced.

- 39.7 If the Procuring Entity finds that any of the Personnel has committed serious misconduct or has been charged with having committed a criminal action as defined in the Applicable Law, or has reasonable cause to be dissatisfied with the performance of any of the Personnel, then the Consultant shall, at the Procuring Entity's written request specifying the grounds therefore, forthwith provide as a replacement a person with qualifications and experience acceptable to the Procuring Entity.

40. Working Hours, Overtime, Leave, etc.

- 40.1 Working hours and holidays for Key Personnel are set forth in Appendix III. Any travel time prior to and after contract implementation shall not be considered as part of the working hours.
- 40.2 The Key Personnel shall not be entitled to claim payment for overtime work, sick leave, or vacation leave from the Procuring Entity since these items are already covered by the Consultant's remuneration. All leaves to be allowed to the Personnel are included in the staff-months of service set forth in Appendix III. Taking of leave by any Personnel should not delay the progress and adequate supervision of the Services.
- 40.3 If required to comply with the provisions of **GCC** Clause 43.1 hereof, adjustments with respect to the estimated periods of engagement of Key Personnel set forth in Appendix III may be made by the Consultant by prior written notice to the Procuring Entity, provided that:
- (a) such adjustments shall not alter the originally estimated period of engagement of any individual by more than ten percent (10%); and
 - (b) the aggregate of such adjustments shall not cause payments under this Contract to exceed the ceilings set forth in **GCC** Clause 52.1 of this Contract. Any other such adjustments shall only be made with the Procuring Entity's prior written approval.

41. Counterpart Personnel

- 41.1 If so provided in Appendix III hereto, the Procuring Entity shall make available to the Consultant, as and when provided in such Appendix III, and free of charge, such Counterpart Personnel to be selected by the Procuring Entity, with the Consultant's advice, as shall be specified in such Appendix III. Counterpart Personnel shall work with the Consultant. If any member of the Counterpart Personnel fails to perform adequately any work assigned to such member by the Consultant which is consistent with the position occupied by such member, the Consultant may request the replacement of such member, and the Procuring Entity shall not unreasonably refuse to act upon such request.

- 41.2 The responsibilities of the Counterpart Personnel shall be specified in Appendix III, attached hereto, and the Counterpart Personnel shall not perform any work beyond the said responsibilities.
- 41.3 If Counterpart Personnel are not provided by the Procuring Entity to the Consultant as and when specified in Appendix III, and or if the Counterpart Personnel lack the necessary training, experience or authority to effectively undertake their responsibilities, the Procuring Entity and the Consultant shall agree on how the affected part of the Services shall be carried out, and the additional payments, if any, to be made by the Procuring Entity to the Consultant as a result thereof pursuant to **GCC Clause 52** hereof.

42. Standard of Performance

- 42.1. The Consultant shall perform the Services and carry out their obligations hereunder with all due diligence, efficiency and economy, in accordance with generally accepted professional techniques and practices, and shall observe sound management practices, and employ appropriate advanced technology and safe and effective equipment, machinery, materials and methods.
- 42.2. The Consultant shall always act, in respect of any matter relating to this Contract or to the Services, as faithful advisers to the Procuring Entity, and shall at all times support and safeguard the Procuring Entity's legitimate interests in any dealings with Subconsultants or third parties.
- 42.3. The Consultant shall furnish to the Procuring Entity such information related to the Services as the Procuring Entity may from time to time reasonably request.
- 42.4. The Consultant shall at all times cooperate and coordinate with the Procuring Entity with respect to the carrying out of its obligations under this Contract.

43. Consultant Not to Benefit from Commissions, Discounts, etc.

The remuneration of the Consultant pursuant to **GCC Clause 53** hereof shall constitute the Consultant's sole remuneration in connection with this Contract or the Services and, subject to **GCC Clause 45** hereof, the Consultant shall not accept for their own benefit any trade commission, discount or similar payment in connection with activities pursuant to this Contract or to the Services or in the discharge of their obligations hereunder, and the Consultant shall use its best efforts to ensure that any Subconsultants, as well as the Personnel and agents of either of them, similarly shall not receive any such additional remuneration.

44. Procurement by the Consultant

If the Consultant, as part of the Services, has the responsibility of advising or procuring goods, works or services, for the Procuring Entity, the Consultant shall

comply with any applicable procurement guidelines of the Funding Source, and shall at all times exercise such responsibility in the best interest of the Procuring Entity. Any discounts or advantages obtained by the Consultant in the exercise of such procurement responsibility shall be for the benefit of the Procuring Entity.

45. Specifications and Designs

46.1 The Consultant shall prepare all specifications and designs using the metric system and shall embody the best design criteria applicable to Philippine conditions. The Consultant shall specify standards which are accepted and well-known among industrial nations.

46.2 The Consultant shall ensure that the specifications and designs and all documentation relating to procurement of goods and services for this Contract are prepared on an impartial basis so as to promote national and international competitive bidding.

46. Reports

The Consultant shall submit to the Procuring Entity the reports, deliverables and documents in English, in the form, in the numbers, and within the time periods set forth in Appendix II.

47. Assistance by the Procuring Entity on Government Requirements

48.1 The Procuring Entity may assist the Consultant, Subconsultants, and Personnel in the payment of such taxes, duties, fees and other impositions as may be levied under the Applicable Law by providing information on the preparation of necessary documents for payment thereof.

48.2 The Procuring Entity shall use its best efforts to ensure that the Government shall:

- (a) provide the Consultant, Subconsultants, and Personnel with work permits and such other documents as shall be necessary to enable the Consultant, Subconsultants, or Personnel to perform the Services;
- (b) arrange for the foreign Personnel and, if appropriate, their eligible dependents to be provided promptly with all necessary entry and exit visas, residence permits, and any other documents required for their stay in the Philippines for the duration of the Contract;
- (c) facilitate prompt clearance through customs of any property required for the Services and of the necessary personal effects of the foreign Personnel and their eligible dependents;

- (d) issue to officials, agents and representatives of the Government all such instructions as may be necessary or appropriate for the prompt and effective implementation of the Services; and
- (e) grant to foreign Consultant, any foreign Subconsultant and the Personnel of either of them the privilege, pursuant to the Applicable Law, of bringing into the Government's country reasonable amounts of foreign currency for purposes of the Services or for the personal use of the foreign Personnel and their dependents.

48. Access to Land

The Procuring Entity warrants that the Consultant shall have, free of charge, unimpeded access to all lands in the Philippines in respect of which access is required for the performance of the Services. The Procuring Entity shall be responsible for any damage to such land or any property thereon resulting from such access and shall indemnify the Consultant and each of the Personnel in respect of liability for any such damage, unless such damage is caused by the default or negligence of the Consultant or any Subconsultant or the Personnel of either of them.

49. Subcontract

- 50.1 Subcontracting of any portion of the Consulting Services, if allowed in the **BDS**, does not relieve the Consultant of any liability or obligation under this Contract. The Consultant will be responsible for the acts, defaults, and negligence of any subconsultant, its agents, servants or workmen as fully as if these were the Consultant's own acts, defaults, or negligence, or those of its agents, servants or workmen.
- 50.2 Subconsultants disclosed and identified during the bidding may be changed during the implementation of this Contract, subject to compliance with the required qualifications and the approval of the Procuring Entity.

50. Accounting, Inspection and Auditing

- 51.1 The Consultant shall:
 - (a) keep accurate and systematic accounts and records in respect of the Services hereunder, in accordance with internationally accepted accounting principles and in such form and detail as shall clearly identify all relevant time changes and costs, and the bases thereof;
 - (b) permit the Procuring Entity or its designated representative and or the designated representative of the Funding Source at least once for short-term Contracts, and annually in the case of long-term Contracts, and up to one year from the expiration or termination of this Contract,

to inspect the same and make copies thereof as well as to have them audited by auditors appointed by the Procuring Entity; and

- (c) permit the Funding Source to inspect the Consultant's accounts and records relating to the performance of the Consultant and to have them audited by auditors approved by the Funding Source, if so required.

51.2 The basic purpose of this audit is to verify payments under this Contract and, in this process, to also verify representations made by the Consultant in relation to this Contract. The Consultant shall cooperate with and assist the Procuring Entity and its authorized representatives in making such audit. In the event the audit discloses that the Consultant has overcharged the Procuring Entity, the Consultant shall immediately reimburse the Procuring Entity an amount equivalent to the amount overpaid. If overpayment is a result of the Consultant having been engaged in what the Procuring Entity (or, as the case may be, the Funding Source) determines to constitute corrupt, fraudulent, or coercive practices, as defined in **GCC** Clause 27(e) and under the Applicable Law, the Procuring Entity shall, unless the Procuring Entity decides otherwise, terminate this Contract.

51.3 The determination that the Consultant has engaged in corrupt, fraudulent, coercive practices shall result in the Procuring Entity and/or the Funding Source seeking the imposition of the maximum administrative, civil and criminal penalties up to and including imprisonment.

51. Contract Cost

52.1 Except as may be otherwise agreed under **GCC** Clause 10, payments under this Contract shall not exceed the ceiling specified in the **SCC**. The Consultant shall notify the Procuring Entity as soon as cumulative charges incurred for the Services have reached eighty percent (80%) of this ceiling.

52.2 Unless otherwise specified in the **SCC**, the cost of the Services shall be payable in Philippine Pesos and shall be set forth in the Appendix IV attached to this Contract.

52. Remuneration and Reimbursable Expenditures

53.1 Payments of Services do not relieve the Consultant of any obligation hereunder.

53.2 Remuneration for the Personnel shall be determined on the basis of time actually spent by such Personnel in the performance of the Services including other additional factors indicated in the **SCC** after the date determined in accordance with **GCC** Clause 22, or such other date as the Parties shall agree in writing, including time for necessary travel via the most direct route, at the

rates referred to, and subject to such additional provisions as are set forth, in the SCC.

- 53.3 Remuneration for periods of less than one month shall be calculated on an hourly basis for time spent in home office (the total of 176 hours per month shall apply) and on a calendar-day basis for time spent away from home office (1 day being equivalent to 1/30th of a month).
- 53.4 Reimbursable expenditures actually and reasonably incurred by the Consultants in the performance of the Services are provided in the SCC.
- 53.5 Billings and payments in respect of the Services shall be made as follows:
- (a) The Procuring Entity shall cause to be paid to the Consultant an advance payment as specified in the SCC, and as otherwise set forth below. The advance payment shall be due after the Consultant provides an irrevocable standby letter of credit in favor of the Procuring Entity issued by an entity acceptable to the Procuring Entity in accordance with the requirements provided in the SCC.
 - (b) As soon as practicable and not later than fifteen (15) days after the end of each calendar month during the period of the Services, the Consultant shall submit to the Procuring Entity, in duplicate, itemized statements, accompanied by copies of receipted invoices, vouchers and other appropriate supporting materials, of the amounts payable pursuant to GCC Clauses 52.1 and 53 for such month. Separate monthly statements shall be submitted in respect of amounts payable in foreign currency and in local currency. Each separate monthly statement shall distinguish that portion of the total eligible costs which pertains to remuneration from that portion which pertains to reimbursable expenditures.
 - (c) The Procuring Entity shall cause the payment of the Consultant's monthly statements within sixty (60) days after the receipt by the Procuring Entity of such statements with supporting documents. Only such portion of a monthly statement that is not satisfactorily supported may be withheld from payment. Should any discrepancy be found to exist between actual payment and costs authorized to be incurred by the Consultant, the Procuring Entity may add or subtract the difference from any subsequent payments. Interest shall be paid for delayed payments following the rate provided in the SCC.

53. Final Payment

- 54.1 The final payment shall be made only after the final report and a final statement, identified as such, shall have been submitted by the Consultant and

approved as satisfactory by the Procuring Entity. The Services shall be deemed completed and finally accepted by the Procuring Entity and the final report and final statement shall be deemed approved by the Procuring Entity as satisfactory ninety (90) calendar days after receipt of the final report and final statement by the Procuring Entity unless the Procuring Entity, within such ninety (90)-day period, gives written notice to the Consultant specifying in detail deficiencies in the Services, the final report or final statement. The Consultant shall thereupon promptly make any necessary corrections within a maximum period of ninety (90) calendar days, and upon completion of such corrections, the foregoing process shall be repeated.

- 54.2 Any amount which the Procuring Entity has paid or caused to be paid in accordance with this clause in excess of the amounts actually payable in accordance with the provisions of this Contract shall be reimbursed by the Consultant to the Procuring Entity within thirty (30) days after receipt by the Consultant of notice thereof. Any such claim by the Procuring Entity for reimbursement must be made within twelve (12) calendar months after receipt by the Procuring Entity of a final report and a final statement approved by the Procuring Entity in accordance with the above.

54. Lump Sum Contracts

- 55.1 For Lump Sum Contracts when applicable, notwithstanding the terms of **GCC** Clauses 10, 18.1, 31(c), 41.3, 53.2, 53.3, 53.4, 53.5, and 54.1, the provisions contained hereunder shall apply.
- 55.2 Personnel - Any replacement approved by the Procuring Entity in accordance with **ITB** 27.3 shall be provided by the Consultant at no additional cost.
- 55.3 Staffing Schedule - Should the rate of progress of the Services, or any part hereof, be at any time in the opinion of the Procuring Entity too slow to ensure that the Services are completed in accordance with the Staffing Schedule, the Procuring Entity shall so notify the Consultant in writing and the Consultant shall at its sole cost and expense, thereupon take such steps as necessary, subject to the Procuring Entity's approval, or as reasonably required by the Procuring Entity, to expedite progress so as to ensure that the Services are completed in accordance with the Staffing Schedule.
- 55.4 Final payment pursuant to the Payment Schedule in Appendices IV and V shall be made by the Procuring Entity after the final report has been submitted by the Consultant and approved by the Procuring Entity.
- 55.5 Termination - Upon the receipt or giving of any notice referred to in **GCC** Clause 29 and if the Consultant is not in default under this Contract and has partly or substantially performed its obligation under this Contract up to the

date of termination and has taken immediate steps to bring the Services to a close in prompt and orderly manner, there shall be an equitable reduction in the maximum amount payable under this Contract to reflect the reduction in the Services, provided that in no event shall the Consultant receive less than his actual costs up to the effective date of the termination, plus a reasonable allowance for overhead and profit.

55.6 Unless otherwise provided in the SCC, no additional payment for variation order, if any, shall be allowed for this Contract.

55. Liquidated Damages for Delay

If the Consultant fails to deliver any or all of the Services within the period(s) specified in this Contract, the Procuring Entity shall, without prejudice to its other remedies under this Contract and under the Applicable Law, deduct from the contract price, as liquidated damages, a sum equivalent to one-tenth of one percent of the price of the unperformed portion of the Services for each day of delay based on the approved contract schedule up to a maximum deduction of ten percent (10%) of the contract price. Once the maximum is reached, the Procuring Entity may consider termination of this Contract pursuant to **GCC Clause 27**.

Special Conditions of Contract

GCC Clause	
1.1(g)	<p>The Funding Source is:</p> <p>The Government of the Philippines (GOP) through the 2022 Corporate Budget of the Bases Conversion and Development Authority (BCDA).</p>
6.2(b)	<p>For a period of two years after the expiration of this Contract, the Consultant shall not engage, and shall cause its Personnel as well as their Subconsultants and its Personnel not to engage, in the activity of a purchaser (directly or indirectly) of the assets on which they advised BCDA under this Contract nor in the activity of an adviser (directly or indirectly) of potential purchasers of such assets. The Consultant also agree that their affiliates shall be disqualified for the same period of time from engaging in the said activities.</p>
7	<p>The Member in Charge is</p> <p>JOCELYN L. CANIONES</p> <p><i>Vice President for Corporate Planning Department</i> <i>Bases Conversion and Development Authority</i> <i>31st Street corner 2nd Avenue, Bonifacio Global City, Taguig</i></p>
8	Not Applicable.
10	<p>No further modifications of the terms and conditions of the contract shall be allowed except upon written agreement of the parties. It shall be understood that any modification shall not substantially affect and alter the terms and conditions previously agreed by the parties.</p>
12	<p>The Authorized Representatives are as follows:</p> <p>For BCDA: ATTY. GISELA Z. KALALO Officer-in-Charge, Office of the Executive Vice President</p> <p>For the Consultant: Name of Authorized Representative (Designation)</p>

15.1	<p>The addresses are:</p> <p>BCDA : Bases Conversion and Development Authority</p> <p>Attention : ATTY. GISELA Z. KALALO Officer-in-Charge, Office of the Executive Vice President</p> <p>Address : BCDA Corporate Center 2nd Floor Bonifacio Technology Center 31st Street corner 2nd Avenue Bonifacio Global City, Taguig City</p> <p>Facsimile : (02) 8816-0996</p> <p>Consultant : Attention : Address :</p> <p>Contact Numbers : Email Address :</p>
15.2	<p>Notice shall be deemed to be effective as follows:</p> <p>(a) In the case of personal delivery or registered mail, on the date of delivery; or</p> <p>(b) In the case of electronic mail, on delivery.</p>
18.3	All payments under this Contract shall be made to the account of the Consultant.
19	No further instructions.
20	No additional provision.
22	This Contract shall be effective for four (4) months , reckoned from the date indicated in the Notice to Proceed.
24	The Contract shall terminate upon issuance of the Certificate of Completion to the Consultant.
34.2	Any and all disputes arising from the implementation of this contract shall be submitted to arbitration in the Philippines according to the provisions of Republic Acts 876 and 9285, as required in Section 59 of the IRR of RA 9184.
35.1	All deliverables indicated in the Terms of Reference and all other documents and electronic files that shall be prepared by the Consultant during the course of its Services shall become and remain the property of BCDA.

38. (d)	No additional provision.
39.5	<p>The Consultant may change its Key Personnel only for justifiable reasons as may be determined by BCDA, such as death, serious illness, incapacity of an individual Consultant, resignation, among others, or until after fifty percent (50%) of the Personnel's man-months have been served.</p> <p>Violators will be fined an amount equal to the refund of the replaced Personnel's basic rate, which should be at least fifty percent (50%) of the total basic rate for the duration of the engagement.</p>
42.1	No further modification.
42.4(c)	No additional provision.
52.1	The Approved Budget of the Contract (ABC) is <u>Pesos: One Million and 00/100 (PhP1,000,000.00)</u> , inclusive of all applicable government taxes and fees
52.2	No further modification.
53.2	No additional provision.
53.4	Not applicable.
53.5(a)	Advance payment to the Consultant shall not be allowed.
53.5(c)	No interest shall accrue for delayed payments.
55.6	No further modification.

Omnibus Sworn Statement (Revised)
[shall be submitted with the Bid]

**PROCUREMENT OF CONSULTING SERVICES FOR THE
CONDUCT OF 2023 BCDA PLANNING SESSIONS**

REPUBLIC OF THE PHILIPPINES)

CITY/MUNICIPALITY OF _____) S.S.

AFFIDAVIT

I, [Name of Affiant], of legal age, [Civil Status], [Nationality], and residing at [Address of Affiant], after having been duly sworn in accordance with law, do hereby depose and state that:

1. *[Select one, delete the other:]*

[If a sole proprietorship:] I am the sole proprietor or authorized representative of [Name of Bidder] with office address at [address of Bidder];

[If a partnership, corporation, cooperative, or joint venture:] I am the duly authorized and designated representative of [Name of Bidder] with office address at [address of Bidder];

2. *[Select one, delete the other:]*

[If a sole proprietorship:] As the owner and sole proprietor, or authorized representative of [Name of Bidder], I have full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for the **Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions**, as shown in the attached duly notarized Special Power of Attorney;

[If a partnership, corporation, cooperative, or joint venture:] I am granted full power and authority to do, execute and perform any and all acts necessary to participate, submit the bid, and to sign and execute the ensuing contract for the **Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions**, as shown in the attached [state title of attached document showing proof of authorization (e.g., duly notarized Secretary's Certificate, Board/Partnership Resolution, or Special Power of Attorney, whichever is applicable)];

3. [Name of Bidder] is not "blacklisted" or barred from bidding by the Government of the Philippines or any of its agencies, offices, corporations, or Local Government Units, foreign government/foreign or international financing institution whose blacklisting rules have been recognized by the Government Procurement Policy Board, **by itself or by relation, membership, association, affiliation, or controlling interest with another blacklisted person or entity as defined and provided for in the Uniform Guidelines on Blacklisting.**

4. Each of the documents submitted in satisfaction of the bidding requirements is an authentic copy of the original, complete, and all statements and information provided therein are true and correct. We acknowledge that any mis-representation or submission of fake or tampered documents by the [Name of Consultant], its partner/s (in case of Joint Venture or partnership) or sub-contractor, or any of the key personnel nominated by the Consultant shall automatically result in disqualification of the Consultant from the project and shall be grounds for blacklisting pursuant to Section 4.1 of the Appendix 17 of the Revised IRR of RA9184.
5. [Name of Bidder] is authorizing the Head of the Procuring Entity or its duly authorized representative(s) to verify all the documents submitted;
6. *[Select one, delete the rest:]*

[If a sole proprietorship:] The owner or sole proprietor is not related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a partnership or cooperative:] None of the officers and members of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;

[If a corporation or joint venture:] None of the officers, directors, and controlling stockholders of [Name of Bidder] is related to the Head of the Procuring Entity, members of the Bids and Awards Committee (BAC), the Technical Working Group, and the BAC Secretariat, the head of the Project Management Office or the end-user unit, and the project consultants by consanguinity or affinity up to the third civil degree;
7. [Name of Bidder] complies with existing labor laws and standards; and
8. [Name of Bidder] is aware of and has undertaken the responsibilities as a Bidder in compliance with the Philippine Bidding Documents, which includes:
 - a. Carefully examining all of the Bidding Documents;
 - b. Acknowledging all conditions, local or otherwise, affecting the implementation of the Contract;
 - c. Making an estimate of the facilities available and needed for the contract to be bid, if any; and
 - d. Inquiring or securing Supplemental/Bid Bulletin(s) issued for the ***Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions.***
9. [Name of Bidder] did not give or pay directly or indirectly, any commission, amount, fee, or any form of consideration, pecuniary or otherwise, to any person or official, personnel or representative of the government in relation to any procurement project or activity.
10. **In case advance payment was made or given, failure to perform or deliver any of the obligations and undertakings in the contract shall be sufficient grounds to constitute**

criminal liability for Swindling (Estafa) or the commission of fraud with unfaithfulness or abuse of confidence through misappropriating or converting any payment received by a person or entity under an obligation involving the duty to deliver certain goods or services, to the prejudice of the public and the government of the Philippines pursuant to Article 315 of Act No. 3815 s. 1930, as amended, or the Revised Penal Code.

IN WITNESS WHEREOF, I have hereunto set my hand this ____ day of ____, 20__ at _____, Philippines.

**[Insert NAME OF BIDDER OR ITS
AUTHORIZED REPRESENTATIVE]**

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ **until** _____

Roll of Attorneys No. _____

PTR No. ____, *[date issued]*, *[place issued]*

IBP No. ____, *[date issued]*, *[place issued]*

Doc. No. ____

Page No. ____

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Series of 2022

Bid Securing Declaration Form

[shall be submitted with the Bid if bidder opts to provide this form of bid security]

REPUBLIC OF THE PHILIPPINES)
CITY OF _____) S.S.

BID SECURING DECLARATION

PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA PLANNING SESSIONS

To: Bases Conversion and Development Authority

I/We, the undersigned, declare that:

1. I/We understand that, according to your conditions, bids must be supported by a Bid Security, which may be in the form of a Bid Securing Declaration.
2. I/We accept that: (a) I/we will be automatically disqualified from bidding for any procurement contract with any procuring entity for a period of two (2) years upon receipt of your Blacklisting Order; and, (b) I/we will pay the applicable fine provided under Section 6 of the Guidelines on the Use of Bid Securing Declaration, within fifteen (15) days from receipt of the written demand by the procuring entity for the commission of acts resulting to the enforcement of the bid securing declaration under Sections 23.1(b), 34.2, 40.1 and 69.1, except 69.1(f), of the IRR of RA No. 9184; without prejudice to other legal action the government may undertake.
3. This Bid Securing Declaration shall be valid for one hundred twenty (120) calendar days from the date of the opening of bids.
4. I/We understand that this Bid Securing Declaration shall cease to be valid on the following circumstances:
 - a. Upon expiration of the bid validity period, or any extension thereof pursuant to your request;
 - b. I am/we are declared ineligible or post-disqualified upon receipt of your notice to such effect, and (i) I/we failed to timely file a request for reconsideration or (ii) I/we filed a waiver to avail of said right; and
 - c. I am/we are declared the bidder with the Highest Rated Responsive Bid/Single Rated Responsive Bid, and signed the Contract.

IN WITNESS WHEREOF, I/We have hereunto set my/our hand/s this ____ day of *[month]* *[year]* at *[place of execution]*.

**[Insert NAME OF BIDDER OR ITS
AUTHORIZED REPRESENTATIVE]**

[Insert signatory's legal capacity]

Affiant

SUBSCRIBED AND SWORN to before me this ____ day of *[month]* *[year]* at *[place of execution]*, Philippines. Affiant/s is/are personally known to me and was/were identified by me through competent evidence of identity as defined in the 2004 Rules on Notarial Practice (A.M. No. 02-8-13-SC). Affiant/s exhibited to me his/her *[insert type of government identification card used]*, with his/her photograph and signature appearing thereon, with no. _____.

Witness my hand and seal this ____ day of *[month]* *[year]*.

NAME OF NOTARY PUBLIC

Serial No. of Commission _____

Notary Public for _____ **until** _____

Roll of Attorneys No. _____

PTR No. __, *[date issued]*, *[place issued]*

IBP No. __, *[date issued]*, *[place issued]*

Doc. No. ____

Page No. ____

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SECRETARY'S CERTIFICATE FORMAT
(where applicable)

Republic of the Philippines)
Taguig City) SS.

I, _____, of legal age, being the Corporate Secretary of the _____, with office address at the _____, do hereby certify that on the occasion of the Board Meeting held on _____, with a quorum being present, the Board of Directors, upon motion duly seconded, unanimously approved the following resolution:

A. Resolution No. _____

Resolved, as it is hereby resolved, that the corporation shall enter into a Joint Venture with _____, the purpose of which is to participate in the ***Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions*** being conducted by Bases Conversion and Development Authority.

Resolved, further, that for this purpose, _____ hereby authorizes _____, _____ to represent the corporation on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of the Corporation, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____

Corporate Secretary

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

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SPECIAL POWER OF ATTORNEY FORMAT
(where applicable)

I, _____, of legal age, (civil status), (citizenship), and residing _____ after having duly sworn in accordance with law, do hereby depose and state that:

1. I am the sole proprietor/owner/authorized representative of firm/entity/partnership of _____, with office address at _____, having full power and authority to appoint a representative who will sign the joint venture agreement with _____, the purpose of which is to participate in the ***Procurement of Consulting Services for the Conduct of 2023 BCDA Planning Sessions*** being conducted by the Bases Conversion and Development Authority.
2. I hereby make, constitute and appoint _____, as the true and lawful attorney, for it and its name, place and stead, to represent _____ on the said Joint Venture and to sign on all agreements in relation thereto, cause the submission of documents in support thereof, and to sign for and in behalf of _____, such as authority/authorities/Power of Attorney in favor of whoever may be designated by the joint venture as the latter's official representative/Attorney-in-fact for purposes of the said bidding.

IN WITNESS WHEREOF, I have hereunto affixed my signature this _____

**Name and signature of Owner/Authorized Representative
of Owner/Firm/Entity/Partnership**

**Name and signature of
Authorized Representative**

SUBSCRIBED AND SWORN to before me this _____ at _____, Philippines, by _____ who exhibited to me her _____, issued at the _____ on _____ and valid until _____.

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BASES CONVERSION AND DEVELOPMENT AUTHORITY
PROCUREMENT OF CONSULTING SERVICES FOR THE CONDUCT OF 2023 BCDA
PLANNING SESSIONS

CHECKLIST AND TABBING OF BIDDING REQUIREMENTS

Tab No.	Form No.	Description	Duly Signed by the Authorized Representative	Duly Notarized
1	EF 1	Eligibility Documents Submission Form		
2	-	PhilGEPS Certificate of Registration under Platinum Membership (all pages) pursuant to Section 8.5.2 of the 2016 revised IRR of RA 9184. In case of a recently expired Mayor's permit, the official receipt for renewal within the period prescribed by the concerned local government unit and the recently expired Mayor's permit shall be submitted.		
3	TPF 1	Statement of All Completed Government and Private Contracts For The Past 10 Years		
4	TPF 2	Summary of Completed Services for the Past 10 Years (All completed government and private contracts)		
5	TPF 3	Summary of Curriculum Vitae		
6		Curriculum Vitae (CV) for Proposed Professional Staff		
6.1	TPF 4A	Lead Planning Consultant		
6.2	TPF 4B	Planning Strategist		
6.3	TPF 4C	Planning Staff		
7	TPF 5	Format of Curriculum Vitae (CV) of the Firm/Entity		
8	TPF 6	Statement of Consulting Services with at least PhP 500,000.00 Contract for the Past 10 Years		
9	TPF 7	Certificate of Availability of Key Personnel		
10	TPF 8	Plan of Approach and Methodology		
11	FPF 1	Financial Proposal Submission Form		
12	-	Omnibus Sworn Statement		
13	-	Bid Securing Declaration Form		
14		Class "B" Document (if the bid is a joint venture) An executed Joint Venture Agreement (JVA) between parties, for joint venture. In the absence of a JVA, duly notarized statements from all the potential joint venture partners stating that they will enter into and abide by the provisions of the JVA in the instance that the bid is successful, shall be included in the bid. Failure to enter into a joint venture in the event of a contract award shall be ground for the forfeiture of the bid security. Each partner of the joint venture shall submit the PhilGEPS Certificate of Registration in accordance with Section 8.5.2 of this IRR. The submission of technical and financial documents by any of the joint venture partners constitutes compliance.		

Note: BCDA shall not assume any responsibility regarding erroneous interpretations or conclusions by the Bidder out of the data furnished by BCDA in relation to this bidding. The Bidder shall take the responsibility to ensure the completeness of its submission after taking the steps to carefully examine all the Bidding Documents and its amendments.

Republic of the Philippines
Office of the President

