

GOVERNMENT CORPORATION INFORMATION SHEET (GCIS)

FOR THE YEAR 2015

GENERAL INSTRUCTIONS:

- FOR GOVERNMENT CORPORATION: THIS GCIS SHOULD BE SUBMITTED WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF RELEASE OF MEMORANDUM CIRCULAR NO. 3 AND SUBSEQUENTLY THEREAFTER, 30 DAYS FROM THE DATE OF THE STOCKHOLDERS' MEETING. **DO NOT LEAVE ANY ITEM BLANK.** WRITE "N.A." IF THE INFORMATION REQUIRED IS NOT APPLICABLE TO THE GOVERNMENT CORPORATION OR "NONE" IF THE INFORMATION IS NON-EXISTENT.
- IF NO MEETING IS HELD, THE CORPORATION SHALL SUBMIT THE GCIS TOGETHER WITH AN AFFIDAVIT OF NON-HOLDING OF MEETING WITHIN THIRTY (30) CALENDAR DAYS FROM THE DATE OF THE SCHEDULED ANNUAL MEETING (AS PROVIDED IN THE BY-LAWS). HOWEVER, SHOULD AN ANNUAL STOCKHOLDERS' MEETING BE HELD THEREAFTER, A NEW GCIS SHALL BE SUBMITTED/FILED.
- THIS GCIS SHALL BE ACCOMPLISHED IN ENGLISH AND CERTIFIED AND SWORN TO BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION.
- THE GCG SHOULD BE TIMELY APPRISED OF RELEVANT CHANGES IN THE SUBMITTED INFORMATION AS THEY ARISE. FOR CHANGES RESULTING FROM ACTIONS THAT AROSE BETWEEN THE ANNUAL MEETINGS, THE GOVERNMENT CORPORATION SHALL SUBMIT ONLY THE AFFECTED PAGE OF THE GCIS THAT RELATES TO THE NEW INFORMATION TOGETHER WITH A COVER LETTER SIGNED BY THE CORPORATE SECRETARY OF THE GOVERNMENT CORPORATION. THE PAGE OF THE GCIS AND COVER LETTER SHALL BE SUBMITTED WITHIN SEVEN (7) DAYS AFTER SUCH CHANGE OCCURRED OR BECAME EFFECTIVE.
- SUBMIT A SOFT COPY IN **EXCEL FORMAT** SAVED IN A NON-REWRITABLE CD THE GCIS TO THE GCG SECRETARIAT, ROOM 479 MABINI HALL, MALACANANG COMPOUND.
- ONLY THE GCIS ACCOMPLISHED IN ACCORDANCE WITH THESE INSTRUCTIONS SHALL BE CONSIDERED AS HAVING BEEN FILED.**
- THIS GCIS MAY BE USED AS EVIDENCE AGAINST THE GOVERNMENT CORPORATION AND ITS RESPONSIBLE DIRECTORS/OFFICERS FOR ANY VIOLATION OF EXISTING LAWS, RULES AND REGULATIONS

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority		DATE CREATED: 12-Apr-92
SECONDARY NAME, IF ANY.		FISCAL YEAR END: December 31
CHARTER, IF ANY.	Republic Act No. 7227	CORPORATE TAX IDENTIFICATION NUMBER (TIN) 002-219-694-000
DATE OF ANNUAL MEETING PER BY-LAWS:	N/A	URL ADDRESS: http://www.bcda.gov.ph
ACTUAL DATE OF ANNUAL MEETING:	N/A	E-MAIL ADDRESS:
COMPLETE PRINCIPAL OFFICE ADDRESS:		FAX NUMBER:
COMPLETE BUSINESS ADDRESS: 2/F Bonifacio Technology Center, 31 St. cor. 2nd Ave., Crescent Park West, BGC, Taguig City		TELEPHONE NUMBER(S):
NAME OF EXTERNAL AUDITOR & ITS SIGNING PARTNER: Commission on Audit	ATTACHED AGENCY (if applicable):	GEOGRAPHICAL CODE:
PRIMARY PURPOSE/ACTIVITY/INDUSTRY PRESENTLY ENGAGED IN: See: Attachment 1 (Sec. 4, RA 7227)		

===== INTERCOMPANY AFFILIATIONS =====

PARENT COMPANY	ADDRESS
SUBSIDIARY/AFFILIATE	ADDRESS
BCDA Management and Holdings, Inc. (BMHI)	Pamayanang Diego Silang, Brgy. Ususan, Taguig City
Bataan Technology Park, Inc. (BTPI)	BTP Complex, Brg. Sabang, Morong, Bataan
Clark Development Corporation (CDC)	Bldg. 2122, C.P. Garcia Street, Clark Freeport Zone, Pampanga
Clark International Airport Corporation (CIAC)	Civil Aviation Complex, CSEZ, Clark Freeport Zone 2023, Pampanga
Poro Point Management Corporation (PPMC)	Poro Point Freeport Zone, San Fernando City 2500, La Union
John Hay Management Corporation (JHMC)	John Hay Special Economic Zone, Camp John Hay, Baguio City 2600
North Luzon Railways Corporation (NLRC)	St. Agatha Subd., Cagayan Valley Road, Brgy. Sta. Rita, Guiguinto, Bulacan
Subic Clark Alliance for Development (SCAD)	Ground Floor Building 2127, CDC Corporate Headquarters Elpidio Quirino Corner Carlos P. Garcia Streets., Pampanga, Clark Freeport Zone, Angeles, 2023 Pampanga
Bonifacio Estate Services Corporation (BESC)	2nd Floor, Bonifacio Technology Center, 31st St. corner Second Avenue, Bonifacio Global City 1634
Bonifacio Communication Corporation (BCC)	Pldt Mgo Building, Makati Avenue, Makati City, Metro Manila
Poro Point Industrial Corporation (PPIC)	Pearl Bank Center, 146 Valero Street, Makati City, Metro Manila

Bonifacio Water Corporation (BWC)	2nd Floor, Bonifacio Technology Center, 31st St. corner Second Avenue, Bonifacio Global City 1634
NOTE: USE ADDITIONAL SHEET IF NECESSARY	

REPUBLIC ACT 7227

Section 4. Purposes of the Conversion Authority. - The Conversion Authority shall have the following purposes:

- (a) To own, hold and/or administer the military reservations of John Hay Air Station, Wallace Air Station, O'Donnell Transmitter Station, San Miguel Naval Communications Station, Mt. Sta. Rita (Hermosa, Bataan) and those portions of Metro Manila military camps which may be transferred to it by the President;
- (b) To adopt, prepare and implement a comprehensive and detailed development embodying a list of projects including but not limited to those provided in the Legislative Executive Bases Council (LEBC) framework plan for the sound and balanced conversion of the Clark and Subic military reservations and their extensions consistent with ecological and environmental standards, into other productive uses to promote the economic and social development of Central Luzon in particular and the country in general;
- (c) To encourage the active participation of the private sector in transforming the Clark and Subic military reservations and their extensions into other productive uses;
- (d) To serve as the holding company of subsidiary companies created pursuant to Section 16 of this Act and to invest in Special Economic Zones declared under Sections 12 and 15 of this Act;
- (e) To manage and operate through private sector companies development projects outside the jurisdiction of subsidiary companies and Special Economic Zones declared by presidential proclamations and established under this Act;
- (f) To establish a mechanism in coordination with the appropriate local government units to effect meaningful consultation regarding the plans, programs and projects within the regions where such plans, programs and/or project development are part of the conversion of the Clark and Subic military reservations and their extensions and the surrounding communities as envisioned in this Act; and
- (g) To plan, program and undertake the readjustment, relocation, or resettlement of population within the Clark and Subic military reservations and their extensions as may be deemed necessary and beneficial by the Conversion Authority, in coordination with the appropriate government agencies and local government units.

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion & Development Authority							
CAPITAL STRUCTURE							
AUTHORIZED CAPITAL STOCK, if applicable							
		TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE	AMOUNT (PhP) (No. of shares X Par/Stated Value)		
		N/A	N/A	N/A	100,000,000,000.00		
		-----	-----	-----	-----		
		-----	-----	-----	-----		
TOTAL				TOTAL P	100,000,000,000.00		
SUBSCRIBED CAPITAL, if applicable							
FILIPINO	NO. OF STOCK-HOLDERS	TYPE OF SHARES *	NUMBER OF SHARES	NUMBER OF SHARES IN THE HANDS OF THE PUBLIC **	PAR/STATED VALUE	AMOUNT (PhP)	% OF OWNERSHIP
ROP		N/A	N/A	N/A	-----	78,600,056,085.00	100%
		-----	-----	-----	-----	-----	-----
		-----	-----	-----	-----	-----	-----
TOTAL				TOTAL P	78,600,056,085.00		100%
PAID-UP CAPITAL, if applicable							
FILIPINO	NO. OF STOCK-	TYPE OF SHARES *	NUMBER OF SHARES	PAR/STATED VALUE		AMOUNT (PhP)	% OF OWNERSHIP
ROP		N/A	N/A	N/A		78,600,056,085.00	100%
		-----	-----	-----		-----	-----
		-----	-----	-----		-----	-----
		-----	-----	-----		-----	-----
		-----	-----	-----		-----	-----
		-----	-----	-----		-----	-----
TOTAL				TOTAL P	78,600,056,085.00		100%

NOTE: USE ADDITIONAL SHEET IF NECESSARY

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME:								
DIRECTORS / OFFICERS								
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	PRESIDENTIAL APPOINTEE	BOARD	STOCK HOLDER	EX-Officio	EXEC. COMM.	TAX IDENTIFICATION NO. (TIN)	COMPENSATION PACKAGE/YR	DESIGNATION TO OTHER BOARDS OF AFFILIATES/SUBSIDIARIES
1. Ma. Aurora D. Geotina-Garcia	Y	C	N			123-304-992		BMHI, FBDC, HPMC, BGCEA, BESC
2. Arnel Paciano D. Casanova	Y	M	N	President & CEO	C/M	178-352-892		BMHI, CDC, JHMC, FBDC, BGCEA, BESC, BWC
3. Zorayda Amelia C. Alonzo	Y	M	N		A/C C/M	123-496-069		BMHI, FBDC, BGC, BESC, BGCEA
4. Gregorio Pio P. Catapang, Jr.	Y	M	N		A/M C/M	170-944-019		FBDC
5. Ferdinand S. Golez	Y	M	N		C/C	178-234-665		BMHI, FBDC, BCC
6. Elmar M. Gomez	Y	M	N		C/M A/M	108-745-676		BMHI, FBDC, BCC
7. Joseph Emile P. Juico	Y	M	N		A/M	232-559-797		FBDC
8. Serafin U. Salvador, Jr.	Y	M	N		A/M	102-096-442		FBDC, Northrail, BGCEA
9. Gerard R. Seno	Y	M	N		C/M A/M	116-202-643		FBDC
10.								
INSTRUCTIONS: FOR BOARD COLUMN, PUT "C" FOR CHAIRMAN, "M" FOR MEMBER, "I" FOR INDEPENDENT DIRECTOR. FOR PRESIDENTIAL APPOINTEE COLUMN, PUT "Y" IF A PRESIDENTIAL APPOINTEE "N" IF NOT. FOR STOCKHOLDER COLUMN, PUT "Y" IF A STOCKHOLDER, "N" IF NOT. FOR OFFICER COLUMN, INDICATE PARTICULAR POSITION IF AN OFFICER, FROM VP UP INCLUDING THE POSITION OF THE TREASURER, SECRETARY, COMPLIANCE OFFICER AND/OR ASSOCIATED PERSON. FOR EXECUTIVE COMMITTEE, INDICATE "C" IF MEMBER OF THE COMPENSATION COMMITTEE; "A" FOR AUDIT COMMITTEE; "N" FOR NOMINATION AND ELECTION COMMITTEE. ADDITIONALLY WRITE "C" AFTER SLASH IF CHAIRMAN AND "M" IF MEMBER.								

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority		
BOARD COMMITTEES See Attachment 2	FUNCTION	COMPOSITION
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

Attachment 2

GOVERNMENT CORPORATION NAME : Bases Conversion and Development Authority

Board Committees	Functions	Composition
<p><u>Audit and Corporate Governance Committee</u></p>	<p>The Office of the Internal Auditor shall functionally report to the Board Audit and Corporate Governance Committee (BACGC) and administratively, to the Chairman of the BCDA Board. The BACGC shall ensure that the reporting level of the Office of the Internal Auditor shall allow the internal audit activity to maintain its independence as it accomplishes its tasks.</p> <p>The BACGC shall have the following functions and responsibilities:</p> <ul style="list-style-type: none"> • Review and approve the Annual Audit Plan of the Office of the Internal Auditor. • Review the Office of the Internal Auditor’s audit report and recommend solutions that would address the audit findings to the BCDA Board. The BACGC shall ensure that the resolutions, as concurred by the BCDA Board, shall be acted promptly by Management to address the audit findings. • Ensure that the Office of the Internal Auditor shall review and study the periodic financial statements focusing on the propriety of changes in accounting policies and practices, significant adjustments resulting from the audit, going concern assumptions and compliance with accounting standards; and check the financial reports against its compliance with both the internal financial management policies and pertinent accounting standards, including regulatory requirements. • Review the functions and organizational set-up of the Office of the Internal Auditor on a regular basis. • Ensure that the Office of the Internal Auditor shall monitor and evaluate the 	<p>Composed of at least three (3) members. An independent board member, if any, shall chair the Audit and Corporate Governance Committee. Each member shall have an adequate understanding of accounting and auditing principles in general and of the BCDA's financial management systems and environment in particular.</p>

	<p>adequacy of BCDA’s internal control systems, and proper coordination is made with the Commission on Audit (COA).</p> <ul style="list-style-type: none"> • Ensure that the internal auditors shall have free and full access to all the company’s records, properties and personnel relevant to the internal audit activity and that the internal audit activity should be free from interference in determining the scope of internal auditing examinations, performing work, and communicating results. • Ensure that the necessary resources needed by the Office of the Internal Auditor to accomplish its avowed duties and responsibilities are available. The BACGC shall review the annual budget of the Office of the Internal Auditor and recommend the same to the BCDA Board for approval. ▪ Undertake such other functions as may be delegated by the Board and BACGC. 	
<p><u>Business Development Committee</u></p>	<ul style="list-style-type: none"> • Review strategies and policies that generally affect the investment climate, marketing and after-sales service programs of BCDA. • Conduct periodic review and validation to determine the viability of the assets for disposition. • Conduct regular validation and review of the Master Development Plans for BCDA properties to determine suitability to current real estate trends and developments. • Formulate sound strategic business management framework to maximize benefits from the disposition and development of land and other assets. • Assess investment proposals which will require study for formulation of policies for approval of the Board. 	<p>Composed of at least three (3) members. Each member shall have experience in the fields of business, economics, finance, management and/or marketing.</p>

<p><u>Finance and Investments Committee</u></p>	<ul style="list-style-type: none"> • For Sale, Lease, Joint Venture Agreement or similar agreement involving BCDA properties: <ul style="list-style-type: none"> ○ Review the financial feasibility of the mode of disposition and financing requirement of the project, if any, as endorsed by the Business Development Department (BDD); ○ During implementation, review continuing financial status and compliance with the agreement, as reported by the Subsidiary, Affiliate and Project Monitoring Department (SAPMD), ○ Identify issues, provide guidance and propose solutions for approval of the Board; ○ At the conclusion of the agreement, evaluate the financial performance, as reported by the SAPMD • Exercise oversight function in the fiscal management of BCDA resources: <ul style="list-style-type: none"> ○ Formulate policies and guidelines for the annual and supplemental budgets of the BCDA and its subsidiaries for approval of the Board; ○ Provide guidelines for the investment of corporate funds and conduct periodic review to determine profitability of investments and/or placements for approval of the Board; ○ Regularly review receivables and recommend actions to the Board to increase collection efficiency; ○ Determine the necessity of incurring loans or other financing arrangement, and review proposed terms for approval by the Board. • Exercise financial oversight on BCDA Subsidiaries and Affiliates: <ul style="list-style-type: none"> ○ Recommend appropriate business model for, and review the financial targets of the performance agreement with, the subsidiary; ○ Review the proposed annual and supplemental budget of the Subsidiaries for approval by the BCDA Board; ○ Review the performance and determine the financial viability of subsidiaries and affiliates, and recommend the need for reorganization, streamlining, abolition or privatization for approval of the Board; and ○ Provide financial policies and guidelines for approval by the Board, and monitor 	<p>Composed of at least three (3) members. Each member must possess an adequate understanding of accounting and auditing principles in general and of the BCDA's financial management systems and environment in particular.</p>
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	<p>compliance, based on report of Management.</p> <ul style="list-style-type: none"> • Conduct monthly review of BCDA’s financial statements / management reports prior to submission to the Board. • Recommend changes in the financial and accounting policies, where appropriate and in accordance with the pronouncements of regulatory bodies, for approval by the Board. • Define and formulate strategic directions for BCDA Subsidiaries for approval by the Board. • Develop a uniform business model, if applicable, for BCDA Subsidiaries, for approval by the Board. 	
<p><u>Organization Development Committee</u></p>	<p>The Organizational Development Committee shall install and maintain a process to ensure that all persons to be nominated for appointment or reappointment to the board of BCDA and/or its’ subsidiaries have the requisite qualifications and none of the disqualifications as well as a system to review and evaluate the qualifications of all persons nominated to positions in BCDA, its subsidiaries and affiliates which require appointment by the Board.</p> <p>The committee shall have the following particular duties and responsibilities:</p> <ul style="list-style-type: none"> • Assist the Board of Directors in the conduct of studies, policy formulation, and monitoring implementing guidelines pertaining to issues, concerns and problems that affect organization and personnel. • Coordinate with Management in addressing specific key result areas (KRAs) and adherence to existing policies on such matters as personnel recruitment, performance evaluation standards and processes, assignments, promotions and entitlements. • Pursue broad organizational goals such as the promotion of meritocracy, the development of teamwork and the enhancement of morale among personnel. 	<p>Composed of at least three (3) members, which shall include at least one (1) of the directors representing the labor sector.</p>

	<ul style="list-style-type: none"> • Review and approve the Human Resource Development Program of the BCDA. • Conduct periodic review of the organizational structure to ensure that it remains responsive to the BCDA Group of Companies' goals, objectives and strategies. • Oversee the development and periodic update of a Personnel Manual to ensure documentation and enforcement of as well as compliance with personnel policies, guidelines on employee benefits, and code of conduct for officers and employees. • Review and evaluate the qualifications of all persons nominated to the Board as well as those nominated to other positions requiring appointment by the Board and provide assessment on the Board's effectiveness in directing the process of renewing and replacing Board members. • Recommend to the GCG nominees for the shortlist in line with the BCDA and subsidiaries' Board composition and succession plan. • Provide oversight to the Selection and Placement of Officers Committee of Management. • Establish a formal and transparent procedure for developing a policy on executive remuneration and for fixing the remuneration packages of corporate officers and directors, and provide oversight over remuneration of senior management and other key personnel, ensuring that compensation is consistent with the corporation's culture, strategy and control environment. • Develop recommendations to the GCG for updating the CPCS and ensure that the same continues to be consistent with the corporation's culture, strategy and control environment. 	
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<p><u>Risk Management, Legal and External Relations Committee</u></p>	<p>The committee shall evaluate, review and monitor legal and risk management policies, structures and processes as defined by Management. It shall also recommend measures to address communication and publicity issues and concerns and to mitigate, minimize or eliminate risks affecting the organization.</p> <ul style="list-style-type: none"> ▪ Monitor the creation of a risk management structure for the organization by Management. ▪ After the creation of the structure, the committee shall evaluate, review and monitor risk management policies, structures, and processes as defined by Management. It shall also recommend measures to address, mitigate, minimize or eliminate risks affecting the organization. ▪ Review, evaluate and monitor policy-level studies, risk and threat assessments and other reports provided by Management for consideration of the Board. ▪ Assess information periodically provided by Management on risk exposures and risk management activities. ▪ Review, evaluate and monitor Management’s researches and the preparation of analytical materials on probable causes, explanations and possible solutions to risks that the corporation faces. ▪ Review and endorse to the BCDA Board position papers and key policy issues prepared by Management for use of any branch of the government. • Review, monitor and recommend measures on legislative proposals affecting the organization. ▪ Assess the Annual Planning Program of the Planning Services Department (PSD) as it relates to risk management. ▪ Provide oversight over the senior management's activities in managing credit, market liquidity, operational, legal and other risks of the corporation. 	<p>Composed of at least three (3) members. The Chairman of the Committee must possess an adequate understanding of Philippine Law and the legal system and knowledgeable in strategic publicity and issues management.</p>
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	<ul style="list-style-type: none">▪ Review and evaluate public affairs issues affecting BCDA activities, programs and projects, as identified and presented by Management. It shall also review and evaluate the measures recommended by Management to address such issues for possible consideration of the Board.▪ Review, evaluate and monitor management policies pertaining to the organization's relationship with its stakeholders as well as with national and local government units.	
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GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: BASES CONVERSION AND DEVELOPMENT AUTHORITY		
LIST OF AFFILIATES/SUBSIDIARIES	DESCRIPTION	NATURE/ EXTENT OF INVESTMENT
Bataan Technology Park, Inc. (BTPI)	As implementing arm of the Bases Conversion and Development Authority (BCDA), operate, administer, manage, and develop the Philippine Refugee Processing Center Complex and the proposed Morong Special Economic Zone and such other areas as may be incorporated therein.	100%
BCDA Management and Holdings, Inc. (BMHI)	To act as managers and managing agents of persons, firms, associations, corporations, partnerships, and other entities; to provide management, investment, and technical advice for commercial, industrial, manufacturing, and other kinds of enterprises; to undertake, carry on, assist or participate in the promotion, organization, management, liquidation, or reorganization of corporations, partnerships, or other entities, except the management of funds, securities, portfolio, or similar assets of the managed entities or corporations; to assist and provide services to individuals, companies, partnerships and other entities in marketing, packaging, managing, and facilitating all kinds of developmental projects and properties; to engage in the study, masterplanning, preparation, and implementation of all kinds of development plans, programs, and projects; in general, to do all that may be necessary or desirable in carrying out the business of a management company.	100%
Clark Development Corporation (CDC)	Operate, Administer, and Develop the Clark Special Economic Zone (CSEZ), including but not limited to the Civil Aviation Complex, Industrial Estate, Tourism Estate, and Agro-Industrial Processing Centers situation therein.	100%
Clark International Airport Corporation (CIAC)	Develop, operate, and manage the Clark International Airport Complex.	100%
John Hay Management Corporation (JHMC)	To develop, manage, own, lease, sub-lease and operate restaurants, cafes, bars, golf courses, picnic groves, hotels, pavilions, gym, tennis courts and establishments and facilities of all kinds for educational, recreational, tourism, commercial, amusement, health and other purposes; to maintain and generally operate roads, water pumphouses, power plants and other utilities in support of or in connection with the foregoing purposes and generally carry out all activities necessary to convert, develop, and maintain the facilities and properties within and around Camp John Hay for tourism, commercial, industrial, residential, nature reserve and human resources development center.	100%
North Luzon Railways Corporation (NLRC)	To develop, construct, and manage a railroad system to serve Metro Manila, Central and Northern Luzon.	100%
Poro Point Management Corporation (PPMC)	To develop, manage, own, lease, sub-lease and operate seaports, and all components therein including establishments, facilities and related activities for maritime, industrial, educational, recreational, tourism, commercial, amusement, health and other purposes; to maintain and generally operate roads, water pump houses, power plants, and other utilities in support of, or in connection with the foregoing purposes and to carry out all activities necessary to convert, develop and maintain the facilities and properties within and around the Poro Point Special Economic and Freeport Zone for maritime, seaport, airport, tourism, commerce, industry and related concerns.	100%
Fort Bonifacio Development Corporation	Affiliate	45%
Subic Clark Alliance Development	Affiliate	33%
Bonifacio Estate Services Corporation	Affiliate	33%
Bonifacio Communication Corporation	Affiliate	25%
Poro Point Industrial Corporation	Affiliate	15%
Bonifacio Vivendi Water Corporation	Affiliate	10%
NOTE: USE ADDITIONAL SHEET IF NECESSARY		

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====						
GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority						
TOTAL NUMBER OF STOCKHOLDERS:						
TOTAL ASSETS BASED ON LATEST AUDITED FINANCIAL STATEMENTS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP), IF APPLICABLE	TAX IDENTIFICATION NO. (TIN) FOR FILIPINOS
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNERSHIP		
1. Republic of the Philippines				100%	78,600,056,085.00	
2.						
3.						
4.						
5.						
6.						
7.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL					78,600,056,085	

INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS

Note: For PDTC Nominee included in the list, please indicate further the beneficial owners owning more than 5% of any class of the company's voting securities. Attach separate sheet, if necessary.

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CORPORATE NAME:						
TOTAL NUMBER OF STOCKHOLDERS:						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY, IF APPLICABLE AND CURRENT ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
8.						
	TOTAL					
9.						
	TOTAL					
10.		N/A				
		N/A				
	TOTAL	N/A				
11.						
	TOTAL					
12.						
	TOTAL					
13.						
	TOTAL					
14.						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

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CORPORATE NAME:						
TOTAL NUMBER OF STOCKHOLDERS:						
TOTAL ASSETS BASED ON LATEST AUDITED FS:						
STOCKHOLDER'S INFORMATION						
NAME, NATIONALITY AND CURRENT RESIDENTIAL ADDRESS	SHARES SUBSCRIBED				AMOUNT PAID (PhP)	TAX IDENTIFICATION NO. (TIN)
	TYPE	NUMBER	AMOUNT (PhP)	% OF OWNER- SHIP		
15.						
	TOTAL					
16.						
	TOTAL					
17.						
	TOTAL	N/A				
18.						
	TOTAL					
19.						
	TOTAL					
20.						
	TOTAL					
21. OTHERS (Indicate the number of the remaining stockholders)						
	TOTAL					
TOTAL AMOUNT OF SUBSCRIBED CAPITAL						
TOTAL AMOUNT OF PAID-UP CAPITAL						
INSTRUCTION: SPECIFY THE TOP 20 STOCKHOLDERS AND INDICATE THE REST AS OTHERS						

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====			
GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority			
1. INVESTMENT OF CORPORATE FUNDS IN ANOTHER CORPORATION		AMOUNT (PhP)	DATE OF BOARD RESOLUTION
1.1 STOCKS (Investment in Subsidiaries and Affiliates)		19,154,081,720	
1.2 BONDS/COMMERCIAL PAPER (Issued by Private Corporations, <i>IF APPLICABLE</i>)		-	
1.3 LOANS/ CREDITS/ ADVANCES Current and Long-Term Loans/Credits/Advances		38,338,572,156	
1.4 GOVERNMENT TREASURY BILLS OR FIXED RATE TREASURY NOTES		2,795,590,686	
1.5 OTHERS		13,283,814,801	
2. INVESTMENT OF CORPORATE FUNDS IN ACTIVITIES UNDER ITS SECONDARY PURPOSES (PLEASE SPECIFY:)		DATE OF BOARD RESOLUTION	DATE OF STOCKHOLDERS RATIFICATION
3. TREASURY SHARES		NO. OF SHARES	% AS TO THE TOTAL NO. OF SHARES ISSUED
4. UNRESTRICTED/UNAPPROPRIATED RETAINED EARNINGS AS OF END OF LAST FISCAL YEAR (2015)- P 11,685,748,792			
5. DIVIDENDS DECLARED DURING THE IMMEDIATELY PRECEDING YEAR:			
TYPE OF DIVIDEND		AMOUNT (PhP)	DATE DECLARED
5.1 CASH		88,281,755.00	March 16, 2016
5.2			
5.3			
TOTAL		88,281,755.00	
6. ADDITIONAL SHARES ISSUED DURING THE PERIOD:			
DATE	NO. OF SHARES	AMOUNT	
N.A.	N.A.	N.A.	
SECONDARY LICENSE/REGISTRATION WITH SEC AND/OR OTHER GOV'T AGENCY:			
NAME OF AGENCY:	SEC	B S P	I C
TYPE OF LICENSE/REGN.			
DATE ISSUED:	N.A.	N.A.	N.A.
DATE STARTED OPERATIONS:			
TOTAL ANNUAL COMPENSATION OF DIRECTORS DURING THE PRECEDING FISCAL YEAR	TOTAL NO. OF OFFICERS	TOTAL NO. OF RANK & FILE EMPLOYEES	TOTAL MANPOWER COMPLEMENT
P9,484,567.48	25	123	148

NOTE: USE ADDITIONAL SHEET IF NECESSARY

Figures above were based on audited financial statements of 2015

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority

SCHEDULE OF CAPITAL EXPENDITURE						
PARTICULARS	SECTOR	FOREIGN COMPONENT		NO SUPPORT SUBSIDY		Bank loans
		Loan	Grant	Project	Tax	
	Other Source	Total Local Component	Total Cost	Status		
Clark Green City Project Improvement/Rehabilitation of selected Existing Access Dirt Roads Detailed Engineering Design of the Clark Green City (CGC) Mixed-Income Housing Project Detailed Engineering Design of the Major Road Network and Project Site Office Survey Works of Various Properties at CGC			45,989,069 14,710,240 9,888,888 5,031,766	On-going On-going On-going On-going		

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority
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INCOME STATEMENT - AUDITED

For the year : 2015

	Amount
INCOME	
Business and Service Income	8,605,034,377.00
Gains and Premiums (including unrealized forex gain)	84,245,922.00
Others-Interest Income	184,429,850.00
Total Income	8,873,710,149.00
Less: Share of National Government	-
Income After Share of National Government	8,873,710,149.00
EXPENSES	
Business Expenses	
Personal Services	245,236,795.00
Maintenance and Other Operating Expenses	3,664,064,239.00
Financial Expenses	389,842,495.00
Others-Forex Loss	1,071,633,255.00
-Legal Expenses	1,421,096,052.00
-Impairment Loss	2,827,119,271.00
-Miscellaneous	3,077,149.00
Total Expenses	9,622,069,256.00
Net Income (Loss) Before Subsidy	(748,359,107.00)
Subsidy Income	137,556,174.00
Net Income (Loss) Before Tax	(610,802,933.00)
Income Tax Expense	151,879,981.00
Net Income (Loss) After Tax	(762,682,914.00)

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority

CASH FLOW STATEMENT -AUDITED
For the year : 2015

CASH FLOW FROM OPERATING ACTIVITIES	Amount
Cash Inflows	9,665,275,247.00
Cash Outflows	5,174,878,727.00
Net Cash Provided By (Used in) Operating Actitives	4,490,396,520.00
CASH FLOWS FROM INVESTING ACTIVITIES	
Cash Inflows	
Cash Outflows	1,953,503,754.00
Net Cash Provided By (Used In) Investing Activities	(1,953,503,754.00)
CASH FLOWS FROM FINANCING ACTIVITIES	
Cash Inflows	77,098,626.00
Cash Outflows	2,417,369,898.00
Net Cash Provided By (Used In) Financing Activities	(2,340,271,272.00)
Net Increase (Decrease) in Cash and Cash Equivalents	196,621,494.00
Effects of Exchange Rate Changes on Cash and Cash Equivalents	703,711.00
Cash and Cash Equivalents, Beginning of Period	478,312,483.00

GOVERNMENT CORPORATION INFORMATION SHEET

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GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority

For the year: 2015

CASH AND INVESTMENT BALANCE REPORT

	AMOUNT	TERM (No. of Days)	RATE (Per Annum)	DATE	
				Issue	Maturity
I. Cash on Hand	10,303,943	N.A.	N.A.		
II. Cash in Banks	89,338,928	N.A.	N.A.	N.A.	N.A.
III. Net Deposits with BTr	N.A.	N.A.	N.A.	N.A.	N.A.
IV. Special Series (Treasury Bills) with Bangko Sentral (Identify those under trust agreements)	N.A.	N.A.	N.A.	N.A.	N.A.
V. Special Series Placements with BTr (Identify those under trust agreements)	N.A.	N.A.	N.A.	N.A.	N.A.
VI. Investments in Other Securities	2,795,590,686				
VII. Others	13,283,814,801				

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority
 BALANCE SHEET (For the year: 2015) - AUDITED

ASSETS		Amount
Current Assets		
Cash & Cash Equivalents		3,675,637,688
Short-Term Investments		9,207,819,984
Receivables (net)		3,133,159,786
Inventories		610,728,547
Prepayments and Deferred Charges		625,929,492
Gross International Reserves		
Others		1,533,770,432
Total Current Assets		18,787,045,929
Non-Current Assets		
Long -term Receivables (net)		2,911,915,294
Long-term Investments (net)		36,648,572,600
Property, Plan & Equipment (net)		28,521,859,056
Investment Property		45,971,445,501.00
Intangible Assets		13,750,139
Others		1,769,788,515
Total Non-Current Assets		115,837,331,104
	TOTAL ASSETS	134,624,377,033
LIABILITIES AND EQUITY		
Current Liabilities		
Trade and Non-Trade Payables		8,096,511,555
Current Portion of Long-term Debt		747,220,208
Deposit Liabilities		-
Currency in Circulation		-
Securities sold under agreements to repurchase		-
Current Liabilities of Water Districts		-
Others		1,813,115,065
Total Current Liabilities		10,656,846,828
Non-Current Liabilities		
Deposit Payables		-
Bills Payable		-
Bonds Payable		-
Notes Payable		-
Mortgage Payable		-
Loans and Advances Payable		18,680,505,200
Accrued Retirement Benefits		-
Deferred Credits		9,001,220,128
Non-Current Liabilities of Water Districts		-
Others		-
Non-Current Liabilities		27,681,725,328
	TOTAL LIABILITIES	38,338,572,156
EQUITY		
Government Equity		78,600,056,085
Capital Stock		-
Restricted Capital		-
Retained Earnings		17,685,748,792
Others		
TOTAL EQUITY		96,285,804,877
TOTAL LIABILITIES AND EQUITY		134,624,377,033

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority

NET OPERATING INCOME	<i>Amount</i>
Schedule 1A	
Accounts receivable - national government	
Clients deposit	
Collection from advances on insured receivables	
Collection of loans receivables	
Collection of pari-passu payables	
Collection of receivables -- clients	
Collection of receivables -- employees/others	
Collection of receivables -- clients, employees, others	
Collection of Sales Contract Receivable	
Dividend Income	
Foreign Exchange gains	
Gain on sale of Investment	
Interest and penalties	
interest on investments and deposits	
Lease income (office space)	
Lease income from acquired assets	
Lease payment receivable -- car plan	
Miscellaneous deposit	
Misc inc-- service charge	
Payable to clients/employees/govet agencies	
Payable to clients/employees/ others	
Redemption of agrarian reform bonds	
Reinsurance claims -- ECI	
Reinsurance premium -- Trust liabilities	
Sale of transportation of equipment	
Sale of unserviceable equipment	
Add: (other Receipts)	
Total:	
TOTAL:	

SEE PAGE 11
(INCOME STATEMENT)

GOVERNMENT CORPORATION INFORMATION SHEET

===== PLEASE PRINT LEGIBLY =====

GOVERNMENT CORPORATION NAME: Bases Conversion and Development Authority

CHART OF ACCOUNTS

For the year : 2015

Net Operating Income	
Sale of Acquired Assets	
Collection of Advances on Guaranteed Loans	
Advances on Guaranteed Loans	
Capital Expenditures	
Dividend Payments	
CASH SURPLUS/DEFICIT	
<i>Operating Receipts</i>	
Sale of goods/services	SEE PAGE 12 (CASH FLOW STATEMENT)
<i>Income from commitment and gtee fee</i>	
<i>Filing, processing & amendment fees</i>	
<i>Interest Income -- Direct lending</i>	
<i>Insurance Premium</i>	
<i>Fund Arrangement Fees</i>	
Add: (Other receipts)	
TOTAL:	
Current Subsidies:	
Other receipts: (Schedule 1A)	
Total Receipts:	
Less:	
Interest and Financial Charges	
Final Withholding Tax	
Prior period expenses	
Other current expenditures	
Total:	

I, ELVIRA V. ESTANISLAO, Corporate Secretary OF THE ABOVE-MENTIONED GOVERNMENT
(NAME) (POSITION)

GOVERNMENT CORPORATION DECLARE UNDER THE PENALTY OF PERJURY, THAT ALL MATTERS SET FORTH IN THIS GOVERNMENT CORPORATION INFORMATION SHEET WHICH CONSISTS OF (_____) PAGES HAVE BEEN MADE IN GOOD FAITH, DULY VERIFIED BY ME AND TO THE BEST OF MY KNOWLEDGE AND BELIEF, ARE TRUE AND

I UNDERSTAND THAT THE FAILURE OF THE CORPORATION TO FILE THIS GIS FOR FIVE (5) CONSECUTIVE YEARS SHALL BE CONSTRUED AS NON-OPERATION OF THE CORPORATION AND A GROUND FOR THE REVOCATION OF THE CORPORATIONS CERTIFICATE OF INCORPORATION. IN THIS EVENTUALITY, THE CORPORATION HEREBY WAIVES ITS RIGHT TO A HEARING FOR THE SAID REVOCATION.

DONE THIS _____ DAY OF _____, _____ IN _____.

(SIGNATURE)

SUBSCRIBED AND SWORN TO BEFORE ME IN _____ CITY/PROVINCE, PHILIPPINES ON _____, AFFIANT PERSONALLY APPEARED BEFORE ME AND EXHIBITED TO ME HIS/HER COMMUNITY TAX CERTIFICATE NO. _____ ISSUED AT _____ ON _____, 200____.

DOC. NO. _____ :	NOTARY PUBLIC FOR _____ CITY/PROVINCE
PAGE NO. _____ :	Notarial Commission No. _____
BOOK NO. _____ :	Commission expires on December 31, _____
SERIES OF _____ :	Roll of Attorney Number _____
	PTR No. _____
	IBP No. _____
	Office Address: _____